
IFB NO. Y17-713-CC

**INVITATION FOR BIDS
FOR
BARNETT PARK AIR HANDLING UNITS REPLACEMENT**

**PART H
TECHNICAL SPECIFICATIONS**

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SECTION 01100 – SUMMARY OF WORK

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes the following:
 - 1. Work covered by the Contract Documents
 - 2. Work phases
 - 3. Use of premises
 - 4. Owner's occupancy requirements
 - 5. Specification formats and conventions
- B. See Division 1 Section "Summary of Multiple Contracts" for division of responsibilities for the Work.

1.2 WORK COVERED BY CONTRACT DOCUMENTS

- A. Project Identification: Orange County Barnett Park Air Handling Units Replacement.
 - 1. Project Location: 4801 W. Colonial Drive, Orlando, FL, 32808
- B. Prime Consultant: RTM Associates, Inc. 925 South Semoran Blvd, Suite 100, Winter Park, Florida
- C. The Work consists of the following:
 - 1. Installation of a 500 cfm single duct VAV into the main supply of AHU-1R in Mechanical Room 112.
 - 2. Permanent replacement of existing AHU-1R with similar like-kind unit.
 - 3. Permanent replacement of existing AHU-2R with similar like-kind unit.
 - 4. Installation and connection of new VFDs to AHU-1R/AHU-2R.
 - 5. Installation of a crossover ductwork connecting the main supply ductwork of AHU-1R to AHU-2R main supply duct.
 - 6. Installation of a temporary 4000 CFM air handling unit will be located in the Storage Room 111.
 - 7. The new HVAC units shall be connected to the existing main building automation system.
 - 8. Electrical – Connect new or reconnect existing circuits to new HVAC equipment.
 - 9. Flush all chilled water piping serving Barnett Park after AHU-1R/AHU-2R have been installed. Bypass chilled water coils in the air handlers with temporary piping during the flushing of the chilled water piping. Clean all internal components of chiller. Eddy current testing shall be performed on chiller, evaporator tubes shall also be brushed. Provide water quality analysis with Trane

on chilled water system once new systems have been brought online. A report shall be provided to Orange County Facilities after completion of chiller flushing.

- D. Project shall be constructed under a single prime contract.

1.3 WORK PHASES

- A. A phasing plan shall be presented to the Owner representative prior to start of work.
- B. Before commencing Work of each phase, submit a schedule showing the sequence, commencement and completion dates.
- C. Note that all areas of building will be occupied at all times, and contractor shall expect to work around occupants in a safe and effective manner.
- D. Work shall not be performed in public areas during hours of operation where an event or show is scheduled. Schedule all work around the schedule of Barnett Park (including: camp times, Thanksgiving, Christmas).

1.4 USE OF PREMISES

- A. General: Contractor shall have limited use of premises for construction operations as indicated on Drawings by the Contract limits.
- B. Use of Site: Limit use of premises to areas within the Contract limits indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
 - 1. Owner Occupancy: Allow for Owner occupancy of Project site at all times.
 - 2. Driveways and Entrances: Keep driveways and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
 - a. Schedule deliveries to minimize use of driveways and entrances.
 - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- C. Use of Existing Building: Maintain existing building in a weather tight condition throughout construction period. Repair damage caused by construction operations. Protect building and its occupants during construction period.

1.5 OWNER'S OCCUPANCY REQUIREMENTS

- A. Full Owner Occupancy: Owner will occupy site and building during entire construction period. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's day-to-day operations. Maintain existing exits, unless otherwise indicated.

1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and authorities having jurisdiction.
2. All work shall be daytime and weekend work. Construction shall be localized to mechanical rooms but any work outside of these rooms is to be coordinated with Orange County for disruption of facility.

1.6 SPECIFICATION FORMATS AND CONVENTIONS

- A. Specification Format: The Specifications are organized into Divisions and Sections using the 16-division format and CSI/CSC's "Master Format" numbering system.
 1. Division 1: Sections in Division 1 govern the execution of the Work of all Sections in the Specifications.
- B. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
 1. Abbreviated Language: Language used in the Specifications and other Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be inferred as the sense requires. Singular words shall be interpreted as plural and plural words shall be interpreted as singular where applicable as the context of the Contract Documents indicates.
 2. Imperative mood and streamlined language are generally used in the Specifications. Requirements expressed in the imperative mood are to be performed by Contractor. Occasionally, the indicative or subjunctive mood may be used in the Section Text for clarity to describe responsibilities that must be fulfilled indirectly by Contractor or by others when so noted.
 - a. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.

END OF SECTION 011000

SECTION 01250 - CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section specifies administrative and procedural requirements for handling and processing Contract modifications.
- B. See Division 1 Section "Allowances" for procedural requirements for handling and processing allowances.
- C. See Division 1 Section "Unit Prices" for administrative requirements for using unit prices.

1.2 MINOR CHANGES IN THE WORK

- A. Architect will issue supplemental instructions authorizing Minor Changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on AIA Document G710, "Architect's Supplemental Instructions."

1.3 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
 - 1. Proposal Requests issued by Architect are for information only. Do not consider them instructions either to stop work in progress or to execute the proposed change.
 - 2. Within time specified in Proposal Request after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
 - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - c. Include costs of labor and supervision directly attributable to the change.
 - d. Include an updated Contractor's Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.

- B. Contractor-Initiated Proposals: If latent or unforeseen conditions require modifications to the Contract, Contractor may propose changes by submitting a request for a change to Architect.
1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 4. Include costs of labor and supervision directly attributable to the change.
 5. Include an updated Contractor's Construction Schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
 6. Comply with requirements in Division 1 Section "Product Requirements" if the proposed change requires substitution of one product or system for product or system specified.
- C. Proposal Request Form: Use AIA Document G709 for Proposal Requests.

1.4 ALLOWANCES

- A. Allowance Adjustment: To adjust allowance amounts, base each Change Order proposal on the difference between purchase amount and the allowance, multiplied by final measurement of work-in-place. If applicable, include reasonable allowances for cutting losses, tolerances, mixing wastes, normal product imperfections, and similar margins.
1. Include installation costs in purchase amount only where indicated as part of the allowance.
 2. If requested, prepare explanation and documentation to substantiate distribution of overhead costs and other margins claimed.
 3. Submit substantiation of a change in scope of work, if any, claimed in Change Orders related to unit-cost allowances.
 4. Owner reserves the right to establish the quantity of work-in-place by independent quantity survey, measure, or count.
- B. Submit claims for increased costs because of a change in scope or nature of the allowance described in the Contract Documents, whether for the Purchase Order amount or Contractor's handling, labor, installation, overhead, and profit. Submit claims within 21 days of receipt of the Change Order or Construction Change Directive authorizing work to proceed. Owner will reject claims submitted later than 21 days after such authorization.
1. Do not include Contractor's or subcontractor's indirect expense in the Change Order cost amount unless it is clearly shown that the nature or extent of work has

changed from what could have been foreseen from information in the Contract Documents.

2. No change to Contractor's indirect expense is permitted for selection of higher- or lower-priced materials or systems of the same scope and nature as originally indicated.

1.5 CHANGE ORDER PROCEDURES

- A. On Owner's approval of a Proposal Request, Architect will issue a Change Order for signatures of Owner and Contractor on **AIA Document G701**.

1.6 CHANGE DIRECTIVE

- A. Change Directive: Architect may issue a Change Directive. Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
 1. Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Change Directive.
 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01250

SECTION 01290 - PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section specifies administrative and procedural requirements necessary to prepare and process Applications for Payment.

1.2 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the Schedule of Values with preparation of Contractor's Construction Schedule. Cost-loaded CPM Schedule may serve to satisfy requirements for the Schedule of Values.

- 1. Correlate line items in the Schedule of Values with other required administrative forms and schedules, including Contractor's Construction Schedule.
- 2. Submit the Schedule of Values to Architect at earliest possible date but no later than seven days before the date scheduled for submittal of initial Applications for Payment.
- 3. Sub schedules: Where the Work is separated into phases requiring separately phased payments, provide sub schedules showing values correlated with each phase of payment.

- B. Format and Content: Use the Project Manual table of contents as a guide to establish line items for the Schedule of Values. Provide at least one line item for each Specification Section.

- 1. Identification: Include the following Project identification on the Schedule of Values:
 - a. Project name and location.
 - b. Name of Architect.
 - c. Architect's project number.
 - d. Contractor's name and address.
 - e. Date of submittal.
- 2. Submit draft of AIA Document G703 Continuation Sheets
- 3. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with the Project Manual table of contents. Provide several line items for principal subcontract amounts, where appropriate. Include separate line items under required principal subcontracts for operation and maintenance manuals, punch list activities, Project Record Documents, and demonstration and training in the amount of 5 percent of the Contract Sum.
- 4. Round amounts to nearest whole dollar; total shall equal the Contract Sum.

5. Provide a separate line item in the Schedule of Values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
6. Provide separate line items in the Schedule of Values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
7. Allowances: Provide a separate line item in the Schedule of Values for each allowance. Show line-item value of unit-cost allowances, as a product of the unit cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.
8. Each item in the Schedule of Values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
 - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the Schedule of Values or distributed as general overhead expense, at Contractor's option.
9. Schedule Updating: Update and resubmit the Schedule of Values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.3 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
 1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction Work covered by each Application for Payment is the period indicated in the Agreement.
- C. Payment Application Times: Progress payments shall be submitted to Architect by the 5th of the month. The period covered by each Application for Payment is one month, ending on the last day of the month.
- D. Payment Application Forms: Use AIA Document G702 and AIA Document G703 Continuation Sheets as form for Applications for Payment.
- E. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
 1. Entries shall match data on the Schedule of Values and Contractor's Construction Schedule. Use updated schedules if revisions were made.
 2. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.

- F. Transmittal: Submit **3** signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt. One copy shall include waivers of lien and similar attachments if required.
1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from every entity who is lawfully entitled to file a mechanic's lien arising out of the Contract and related to the Work covered by the payment.
1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
 2. When an application shows completion of an item, submit final or full waivers.
 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
 4. Waiver Forms: Submit waivers of lien on forms, executed in a manner acceptable to Owner.
- H. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
1. List of subcontractors.
 2. Schedule of Values.
 3. Contractor's Construction Schedule (preliminary if not final).
 4. Schedule of unit prices.
 5. Submittals Schedule (preliminary if not final).
 6. List of Contractor's staff assignments.
 7. List of Contractor's principal consultants.
 8. Copies of building permits.
 9. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
 10. Initial progress report.
 11. Report of preconstruction conference.
 12. Certificates of insurance and insurance policies.
- I. Application for Payment at Substantial Completion: After issuing the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
 2. This application shall reflect Certificates of Partial Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- J. Final Payment Application: Submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
1. Evidence of completion of Project closeout requirements.

2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
3. Updated final statement, accounting for final changes to the Contract Sum.
4. AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
5. AIA Document G706A, "Contractor's Affidavit of Release of Liens."
6. AIA Document G707, "Consent of Surety to Final Payment."
7. Evidence that claims have been settled.
8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
9. Final, liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01290

SECTION 01310 - PROJECT MANAGEMENT AND COORDINATION

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
 - 1. Coordination Drawings.
 - 2. Project meetings.
- B. See Division 1 Section "Summary of Multiple Contracts" for a description of the division of Work among separate contracts and responsibility for coordination activities not in this Section.
- C. See Division 1 Section "Execution Requirements" for procedures for coordinating general installation and field-engineering services, including establishment of benchmarks and control points.

1.2 COORDINATION

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations, included in different Sections, that depend on each other for proper installation, connection, and operation.
 - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
 - 2. Coordinate installation of different components with other contractors to ensure maximum accessibility for required maintenance, service, and repair.
 - 3. Make adequate provisions to accommodate items scheduled for later installation.
 - 4. Where availability of space is limited, coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair of all components, including mechanical and electrical.
- B. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
 - 1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.
- C. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities and activities of other

contractors to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:

1. Preparation of Contractor's Construction Schedule.
2. Preparation of the Schedule of Values.
3. Installation and removal of temporary facilities and controls.
4. Delivery and processing of submittals.
5. Progress meetings.
6. Pre-installation conferences.
7. Project closeout activities.
8. Startup and adjustment of systems.
9. Project closeout activities.

1.3 SUBMITTALS

- A. Coordination Drawings: Prepare Coordination Drawings if limited space availability necessitates maximum utilization of space for efficient installation of different components or if coordination is required for installation of products and materials fabricated by separate entities.
1. Content: Project-specific information, drawn accurately to scale. Do not base Coordination Drawings on reproductions of the Contract Documents or standard printed data. Include the following information, as applicable:
 - a. Indicate functional and spatial relationships of components of architectural, structural, civil, mechanical, and electrical systems.
 - b. Indicate dimensions shown on the Contract Drawings and make specific note of dimensions that appear to be in conflict with submitted equipment and minimum clearance requirements. Provide alternate sketches to Architect for resolution of such conflicts. Minor dimension changes and difficult installations will not be considered changes to the Contract.
 2. Format: ADOBE PDF.
 3. Provide a fully detailed shop drawing of the intended projector housings including dimensions, access, internal equipment, conduit paths, projector locations, projector access methods and hardware, electrical and data equipment and outlets, and all other misc components. Include all materials to be used in fabrication of the housings and include details of fasteners, securement and connection into the building. Provide final weight data.

1.4 PROJECT MEETINGS

- A. General: Schedule and conduct meetings and conferences at Project site, unless otherwise indicated.
1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Architect of scheduled meeting dates and times.
 2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.

3. Minutes: Record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner and Architect, within three days of the meeting.
- B. Preconstruction Conference: Schedule a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than 15 days after execution of the Agreement. Hold the conference at Project site or another convenient location. Conduct the meeting to review responsibilities and personnel assignments.
1. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. All participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
 2. Agenda: Discuss items of significance that could affect progress, including the following:
 - a. Tentative construction schedule.
 - b. Phasing.
 - c. Critical work sequencing and long-lead items.
 - d. Designation of key personnel and their duties.
 - e. Procedures for processing field decisions and Change Orders.
 - f. Procedures for requests for interpretations (RFIs).
 - g. Procedures for testing and inspecting.
 - h. Procedures for processing Applications for Payment.
 - i. Distribution of the Contract Documents.
 - j. Submittal procedures.
 - k. Preparation of Record Documents.
 - l. Use of the premises
 - m. Work restrictions.
 - n. Owner's occupancy requirements.
 - o. Responsibility for temporary facilities and controls.
 - p. Construction waste management and recycling.
 - q. Parking availability.
 - r. Office, work, and storage areas.
 - s. Equipment deliveries and priorities.
 - t. First aid.
 - u. Security.
 - v. Progress cleaning.
 - w. Working hours.
 3. Minutes: Record and distribute meeting minutes.
- C. Pre-installation Conferences: Conduct a pre-installation conference at Project site before each construction activity that requires coordination with other construction.
1. Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Architect of scheduled meeting dates.

2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
 - a. The Contract Documents.
 - b. Options.
 - c. Related requests for interpretations (RFIs).
 - d. Related Change Orders.
 - e. Purchases.
 - f. Deliveries.
 - g. Submittals.
 - h. Review of mockups.
 - i. Possible conflicts.
 - j. Compatibility problems.
 - k. Time schedules.
 - l. Weather limitations.
 - m. Manufacturer's written recommendations.
 - n. Warranty requirements.
 - o. Compatibility of materials.
 - p. Acceptability of substrates.
 - q. Temporary facilities and controls.
 - r. Space and access limitations.
 - s. Regulations of authorities having jurisdiction.
 - t. Testing and inspecting requirements.
 - u. Installation procedures.
 - v. Coordination with other work.
 - w. Required performance results.
 - x. Protection of adjacent work.
 - y. Protection of construction and personnel.
 3. Record significant conference discussions, agreements, and disagreements, including required corrective measures and actions.
 4. Reporting: Distribute minutes of the meeting to each party present and to parties who should have been present.
 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Progress Meetings: Conduct progress meetings at weekly intervals. Coordinate dates of meetings with preparation of payment requests.
1. Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
 2. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.

- a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's Construction Schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
 - 1) Review schedule for next period.
- b. Review present and future needs of each entity present, including the following:
 - 1) Interface requirements.
 - 2) Sequence of operations.
 - 3) Status of submittals.
 - 4) Deliveries.
 - 5) Off-site fabrication.
 - 6) Access.
 - 7) Site utilization.
 - 8) Temporary facilities and controls.
 - 9) Work hours.
 - 10) Hazards and risks.
 - 11) Progress cleaning.
 - 12) Quality and work standards.
 - 13) Status of correction of deficient items.
 - 14) Field observations.
 - 15) Requests for interpretations (RFIs).
 - 16) Status of proposal requests.
 - 17) Pending changes.
 - 18) Status of Change Orders.
 - 19) Pending claims and disputes.
 - 20) Documentation of information for payment requests.
3. Minutes: Record the meeting minutes.
4. Reporting: Distribute minutes of the meeting to each party present and to parties who should have been present.
 - a. Schedule Updating: Revise Contractor's Construction Schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01310

SECTION 01320 - CONSTRUCTION PROGRESS DOCUMENTATION

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:
 - 1. CONTRACTOR's Construction Schedule
 - 2. Submittals Schedule
 - 3. Daily construction reports
 - 4. Field condition reports
- B. See Division 1 Section "Payment Procedures" for submitting the Schedule of Values.
- C. See Division 1 Section "Photographic Documentation" for submitting construction photographs.

1.2 DEFINITIONS

- A. Activity: A discrete part of a project that can be identified for planning, scheduling, monitoring, and controlling the construction project. Activities included in a construction schedule consume time and resources.
 - 1. Critical activities are activities on the critical path. They must start and finish on the planned early start and finish times.
 - 2. Predecessor Activity: An activity that precedes another activity in the network.
 - 3. Successor Activity: An activity that follows another activity in the network.
- B. CPM: Critical path method, which is a method of planning and scheduling a construction project where activities are arranged based on activity relationships. Network calculations determine when activities can be performed and the critical path of Project.
- C. Critical Path: The longest connected chain of interdependent activities through the network schedule that establishes the minimum overall Project duration and contains no float.
- D. Fragnet: A partial or fragmentary network that breaks down activities into smaller activities for greater detail.
- E. Major Area: A story of construction, a separate building, or a similar significant construction element.

1.3 SUBMITTALS

- A. Submittals Schedule: Submit three copies of schedule. Arrange the following information in a tabular format:
 - 1. Scheduled date for first submittal
 - 2. Specification Section number and title
 - 3. Submittal category (action or informational)
 - 4. Name of subcontractor
 - 5. Description of the Work covered
 - 6. Scheduled date for OWNER's final release or approval by the CONSULTANT
- B. CONTRACTOR's Construction Schedule: Submit two opaque copies of initial schedule, large enough to show entire schedule for entire construction period.
 - 1. Submit an electronic copy of schedule, using software indicated, on CD-R, and labeled to comply with requirements for submittals. Include type of schedule (Initial or Updated) and date on label.

1.4 COORDINATION

- A. Coordinate preparation and processing of schedules and reports with performance of construction activities and with scheduling and reporting of separate contractors.
- B. Coordinate CONTRACTOR's Construction Schedule with the Schedule of Values, list of subcontracts, Submittals Schedule, progress reports, payment requests, and other required schedules and reports.
 - 1. Secure time commitments for performing critical elements of the Work from parties involved.
 - 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

PART 2 - PRODUCTS

2.1 SUBMITTALS SCHEDULE

- A. Preparation: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, resubmittal, ordering, manufacturing, fabrication, and delivery when establishing dates.
 - 1. Coordinate Submittals Schedule with list of subcontracts, the Schedule of Values, and CONTRACTOR's Construction Schedule.
 - 2. Submit concurrently with the first complete submittal of CONTRACTOR's Construction Schedule.

2.2 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL

- A. Time Frame: Extend schedule from date established for the Notice to Proceed to date of Final Completion.
1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
- B. Activities: Treat each story or separate area as a separate numbered activity for each principal element of the Work. Comply with the following:
1. Activity Duration: Define activities so no activity is longer than 20 days, unless specifically allowed by OWNER.
 2. Procurement Activities: Include procurement process activities for the following long lead items and major items, requiring a cycle of more than 60 days, as separate activities in schedule. Procurement cycle activities include, but are not limited to, submittals, approvals, purchasing, fabrication, and delivery.
 - a. Insert list of major items or pieces of equipment
 3. Submittal Review Time: Include review and resubmittal times indicated in Division 1 Section "Submittal Procedures" in schedule. Coordinate submittal review times in CONTRACTOR's Construction Schedule with Submittals Schedule.
 4. Startup and Testing Time: Include not less than 7 days for startup and testing.
 5. Substantial Completion: Indicate completion in advance of date established for Substantial Completion, and allow time for OWNER/CONSULTANT's administrative procedures necessary for certification of Substantial Completion.
- C. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule, and show how the sequence of the Work is affected.
1. Phasing: Arrange list of activities on schedule by phase.
 2. Work under More Than One Contract: Include a separate activity for each contract.
 3. Work by OWNER: Include a separate activity for each portion of the Work performed by OWNER.
 4. Work Restrictions: Show the effect of the following items on the schedule:
 - a. Coordination with existing construction
 - b. Limitations of continued occupancies
 - c. Uninterruptible services
 - d. Partial occupancy before Substantial Completion
 - e. Use of premises restrictions
 - f. Provisions for future construction
 - g. Seasonal variations
 - h. Environmental control

5. Work Stages: Indicate important stages of construction for each major portion of the Work.
- D. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Substantial Completion, and Final Completion
- E. Contract Modifications: For each proposed contract modification and concurrent with its submission, prepare a time-impact analysis using fragnets to demonstrate the effect of the proposed change on the overall project schedule.

2.3 CONTRACTOR'S CONSTRUCTION SCHEDULE (GANTT CHART)

- A. Gantt-Chart Schedule: Submit a comprehensive, fully developed, horizontal Gantt-chart-type, CONTRACTOR's Construction Schedule within 15 days of date established for the Notice of Award. Base schedule on the Preliminary Construction Schedule and whatever updating and feedback was received since the start of Project.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line.
 1. For construction activities that require 3 months or longer to complete, indicate an estimated completion percentage in 10 percent increments within time bar.

PART 3 - EXECUTION

3.1 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. CONTRACTOR's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities. Issue schedule before regularly scheduled progress meeting.
 1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
 3. As the Work progresses, indicate Actual Completion percentage for each activity.
- B. Distribution: Distribute copies of approved schedule to OWNER, separate contractors, testing and inspecting agencies, and other parties identified by CONTRACTOR with a need-to-know schedule responsibility.
 1. Post copies in Project meeting rooms and temporary field offices.
 2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have

completed their assigned portion of the Work and are no longer involved in performance of construction activities.

END OF SECTION 01320

SECTION 01322 - PHOTOGRAPHIC DOCUMENTATION

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative and procedural requirements for the following:
 - 1. Preconstruction photographs
 - 2. Periodic construction photographs
- B. See Division 1 Section "Closeout Procedures" for submitting digital media as Project Record Documents at Project closeout.
- C. See Division 1 Section "Demonstration and Training" for submitting videotapes of demonstration of equipment and training of OWNER's personnel.

1.2 SUBMITTALS

- A. Key Plan: Submit key plan of Project site and building with notation of vantage points marked for location and direction of each photograph. Indicate elevation or story of construction. Include same label information as corresponding set of photographs.
- B. Construction Photographs: Submit two CDs of each photographic view within seven days of taking photographs.
 - 1. Format: PDF File with 6 photos per page with identifier at bottom of each photo
 - 2. Identification:

1.3 COORDINATION

- A. Auxiliary Services: Cooperate with photographer and provide auxiliary services requested, including access to Project site and use of temporary facilities, including temporary lighting required to produce clear, well-lit photographs without obscuring shadows.

1.4 USAGE RIGHTS

- A. Obtain and transfer copyright usage rights from photographer to OWNER for unlimited reproduction of photographic documentation.

PART 2 - PRODUCTS

PART 3 - EXECUTION

3.1 CONSTRUCTION PHOTOGRAPHS

- A. General: Take photographs using the maximum range of depth of field, and that are in focus, to clearly show the Work. Photographs with blurry or out-of-focus areas will not be accepted.
 - 1. Maintain key plan with each set of construction photographs that identifies each photographic location.
- B. Digital Images: Submit digital images exactly as originally recorded in the digital camera, without alteration, manipulation, editing, or modifications using image-editing software.
 - 1. Date and Time: Include date and time in filename for each image.
 - 2. Field Office Images: Maintain one set of images on CD-ROM in the field office at Project site, available at all times for reference. Identify images same as for those submitted to Architect.
- C. Photographs: Before each phase, take photographs of Project, including existing items to remain during construction. Photographs should show before, during and after images of associated work

END OF SECTION 01322

SECTION 01330 - SUBMITTAL PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.
- B. See Division 1 Section "Construction Progress Documentation" for submitting schedules and reports, including CONTRACTOR's Construction Schedule.
- C. See Division 1 Section "Photographic Documentation" for submitting construction photographs and construction videotapes.
- D. See Division 1 Section "Quality Requirements" for submitting test and inspection reports and for mockup requirements.
- E. See Division 1 Section "Closeout Procedures" for submitting warranties.
- F. See Division 1 Section "Project Record Documents" for submitting Record Drawings, Record Specifications, and Record Product Data.
- G. See Division 1 Section "Operation and Maintenance Data" for submitting operation and maintenance manuals.
- H. See Division 1 Section "Demonstration and Training" for submitting videotapes of demonstration of equipment and training of OWNER's personnel.

1.2 DEFINITIONS

- A. Action Submittals: Written and graphic information that requires CONSULTANT's responsive action.

1.3 SUBMITTAL PROCEDURES

- A. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
 - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
 - 2. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.

- a. OWNER/CONSULTANT reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- B. Submittals Schedule: Comply with requirements in Division 1 Section "Construction Progress Documentation" for list of submittals and time requirements for scheduled performance of related construction activities.
- C. Processing Time: Allow enough time for submittal review, including time for resubmittals, as follows. Time for review shall commence on CONSULTANT's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
 1. Initial Review: Allow 15 days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. CONSULTANT will advise CONTRACTOR when a submittal being processed must be delayed for coordination.
 2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
 3. Resubmittal Review: Allow 15 days for review of each resubmittal.
- D. Identification: Place a permanent label or title block on each submittal for identification.
 1. Indicate name of firm or entity that prepared each submittal on label or title block.
 2. Provide a space approximately 6 by 8 inches (150 by 200 mm) on label or beside title block to record CONTRACTOR's review.
 3. Include the following information on label for processing and recording action taken:
 - a. Project name
 - b. Date
 - c. Name and address of OWNER
 - d. Name and address of CONSULTANT
 - e. Name and address of CONTRACTOR
 - f. Name and address of subcontractor
 - g. Name and address of supplier
 - h. Name of manufacturer
 - i. Submittal number or other unique identifier, including revision identifier
 - 1) Submittal number shall use Specification Section number followed by a decimal point and then a sequential number (e.g., 06100.01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., 06100.01.A).
 - j. Number and title of appropriate Specification Section
 - k. Drawing number and detail references, as appropriate
 - l. Location(s) where product is to be installed, as appropriate
 - m. Other necessary identification

- E. Deviations: Highlight, encircle, or otherwise specifically identify deviations from the Contract Documents on submittals.
 - F. Additional Copies: Unless additional copies are required for final submittal, and unless OWNER/CONSULTANT observes noncompliance with provisions in the Contract Documents, initial submittal may serve as final submittal.
 - 1. Additional copies submitted for maintenance manuals will not be marked with action taken and will be returned.
 - G. Transmittal: Include a transmittal and handling. Transmit each submittal using a transmittal form. OWNER will return submittals, without review, received from sources other than CONTRACTOR.
 - H. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
 - 1. Note date and content of previous submittal.
 - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
 - 3. Resubmit submittals until they are marked.
 - I. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
 - J. Use for Construction: Use only final submittals with mark indicating "Insert approval notation from CONSULTANT's action letter" taken by CONSULTANT.
- 1.4 CONTRACTOR'S USE OF CONSULTANT'S CAD FILES
- A. General: At CONTRACTOR's written request, copies of CONSULTANT's CAD files will be provided to CONTRACTOR for CONTRACTOR's use in connection with Project.

PART 2 - PRODUCTS

2.1 ACTION SUBMITTALS

- A. General: Prepare and submit Action Submittals required by individual Specification Sections.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
 - 1. If information must be specially prepared for submittal because standard printed data are not suitable for use, submit as Shop Drawings, not as Product Data.
 - 2. Mark each copy of each submittal to show which products and options are applicable using ADOBE PDF.

3. Include the following information, as applicable:
 - a. Manufacturer's written recommendations
 - b. Manufacturer's product specifications
 - c. Manufacturer's installation instructions
 - d. Manufacturer's catalog cuts
 - e. Wiring diagrams showing factory-installed wiring
 - f. Printed performance curves
 - g. Operational range diagrams
 - h. Compliance with specified referenced standards
 - i. Testing by recognized testing agency
 4. Format: All submittals shall be on PDF format only. A single PDF file of each submittal shall be sent to the OWNER representative and copied to the CONSULTANT using a submittal tracking software maintained by the CONTRACTOR. Submittal reviews by CONSULTANT will include a single PDF Letter indicating disposition and actions required by CONTRACTOR. Do not submit hard bound multiple copies of books or drawings. Hard bound submittals will be rejected for improper format. Name the single PDF file as follows – "Sub15050.1-OOC-xxxx", where "15050.1" indicates the specification number where the submittal was required and "xxxx" indicates a brief description of the submittal.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
 - a. Dimensions
 - b. Identification of products
 - c. Fabrication and installation drawings
 - d. Roughing-in and setting diagrams
 - e. Wiring diagrams showing field-installed wiring, including power, signal, and control wiring.
 - f. Shopwork manufacturing instructions
 - g. Templates and patterns
 - h. Schedules
 - i. Notation of coordination requirements
 - j. Notation of dimensions established by field measurement
 - k. Relationship to adjoining construction clearly indicated
 - l. Seal and signature of professional Consultant if specified
 - m. Wiring Diagrams: Differentiate between manufacturer-installed and field-installed wiring.
 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches (215 by 280 mm) but no larger than 30 by 40 inches (750 by 1000 mm).
 3. Number of Copies: Submit PDF multi-sheet single file for each shop drawings submittal. See section B above for file naming procedures.

- D. Submittals Schedule: Comply with requirements specified in Division 1 Section "Construction Progress Documentation."
- E. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design.
 - 1. Number of Copies: Submit one PDF copy of subcontractor list 3 days prior to pre-construction meeting.

2.2 DELEGATED DESIGN

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of CONTRACTOR by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.
 - 1. If criteria indicated are not sufficient to perform services or certification required, submit a written request for additional information to OWNER.
- B. Delegated-Design Submittal: In addition to Shop Drawings, Product Data, and other required submittals, submit three copies of a statement, signed and sealed by the responsible design professional, for each product and system specifically assigned to CONTRACTOR to be designed or certified by a design professional.
 - 1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Include a CONTRACTOR's approval page before submitting to OWNER.
- B. CONTRACTOR's Approval Page: Provide with each submittal with a separate page created by the Generator Contractor including a typed list of issues and actions required. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of CONTRACTOR's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents. A standard sample page shall be submitted for approval prior to 1st submittal.

3.2 CONSULTANT'S ACTION

- A. General: CONSULTANT will not review submittals that do not bear CONTRACTOR's approval stamp and will return them without action.
- B. Action Submittals: CONSULTANT will review each submittal and provide a separate CONSULTANT Submittal Review page. A sample of the review page will be provided during or after pre-construction meeting.
- C. Partial submittals are not acceptable, will be considered nonresponsive, and will be returned without review.
- D. Submittals not required by the Contract Documents may not be reviewed and may be discarded.
- E. Note that O&M Manuals will require a separate hard cover book submittal as identified within section 01782.

END OF SECTION 01330

SECTION 01400 - QUALITY REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
 - 1. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and -control procedures that facilitate compliance with the Contract Document requirements.
 - 2. Requirements for Contractor to provide quality-assurance and -control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.
- C. See Divisions 2 through 16 Sections for specific test and inspection requirements.

1.2 DEFINITIONS

- A. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- B. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Services do not include contract enforcement activities performed by Architect.
- C. Mockups: Full-size, physical assemblies that are constructed on-site. Mockups are used to verify selections made under sample submittals, to demonstrate aesthetic effects and, where indicated, qualities of materials and execution, and to review construction, coordination, testing, or operation; they are not Samples.
- D. Preconstruction Testing: Tests and inspections that are performed specifically for the Project before products and materials are incorporated into the Work to verify performance or compliance with specified criteria.
- E. Product Testing: Tests and inspections that are performed by an NRTL, an NVLAP, or a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with industry standards.

- F. Source Quality-Control Testing: Tests and inspections that are performed at the source, i.e., plant, mill, factory, or shop.
- G. Field Quality-Control Testing: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- H. Testing Agency: An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.
- I. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, and similar operations.
 - 1. Using a term such as "carpentry" does not imply that certain construction activities must be performed by accredited or unionized individuals of a corresponding generic name, such as "carpenter." It also does not imply that requirements specified apply exclusively to tradespeople of the corresponding generic name.
- J. Experienced: When used with an entity, "experienced" means having successfully completed a minimum of five previous projects similar in size and scope to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.
- K. All components and assemblies shall be UL Listed.

1.3 CONFLICTING REQUIREMENTS

- A. General: If compliance with two or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer uncertainties and requirements that are different, but apparently equal, to Architect for a decision before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.

1.4 SUBMITTALS

- A. Qualification Data: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
- B. Reports: Prepare and submit certified written reports that include the following:

1. Date of issue.
 2. Project title and number.
 3. Name, address, and telephone number of testing agency.
 4. Dates and locations of samples and tests or inspections.
 5. Names of individuals making tests and inspections.
 6. Description of the Work and test and inspection method.
 7. Identification of product and Specification Section.
 8. Complete test or inspection data.
 9. Test and inspection results and an interpretation of test results.
 10. Record of temperature and weather conditions at time of sample taking and testing and inspecting.
 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
 12. Name and signature of laboratory inspector.
 13. Recommendations on retesting and re-inspecting.
- C. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

1.5 QUALITY ASSURANCE

- A. General: Qualifications paragraphs in this Article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. Installer Qualifications: A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- C. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or products that are similar to those indicated for this Project in material, design, and extent.
- F. Specialists: Certain sections of the Specifications require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.

1. Requirement for specialists shall not supersede building codes and regulations governing the Work.
- G. **Factory-Authorized Service Representative Qualifications:** An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- H. **Mockups:** Before installing portions of the Work requiring mockups, build mockups for each form of construction and finish required to comply with the following requirements, using materials indicated for the completed Work:
 1. Build mockups in location and of size indicated or, if not indicated, as directed by Architect.
 2. Notify Architect seven days in advance of dates and times when mockups will be constructed.
 3. Demonstrate the proposed range of aesthetic effects and workmanship.
 4. Obtain Architect's approval of mockups before starting work, fabrication, or construction.
 5. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
 6. Demolish and remove mockups when directed, unless otherwise indicated.

1.6 QUALITY CONTROL

- A. **Owner Responsibilities:** Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
 1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspecting they are engaged to perform.
 2. Costs for retesting and re-inspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor.
- B. **Tests and inspections not explicitly assigned to Owner are Contractor's responsibility.** Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
 1. Where services are indicated as Contractor's responsibility, engage a qualified testing agency to perform these quality-control services.
 - a. Contractor shall not employ same entity engaged by Owner, unless agreed to in writing by Owner.
 2. Notify testing agencies at least 24 hours in advance of time when Work that requires testing or inspecting will be performed.
 3. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.

4. Testing and inspecting requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
 5. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
- C. Manufacturer's Field Services: Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Division 1 Section "Submittal Procedures."
- D. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and re-inspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- E. Testing Agency Responsibilities: Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
1. Notify Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
 2. Determine the location from which test samples will be taken and in which in-situ tests are conducted.
 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
 4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
 6. Do not perform any duties of Contractor.
- F. Associated Services: Cooperate with agencies performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
1. Access to the Work.
 2. Incidental labor and facilities necessary to facilitate tests and inspections.
 3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
 4. Facilities for storage and field curing of test samples.
 5. Delivery of samples to testing agencies.
 6. Preliminary design mix proposed for use for material mixes that require control by testing agency.
 7. Security and protection for samples and for testing and inspecting equipment at Project site.
- G. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.

1. Schedule times for tests, inspections, obtaining samples, and similar activities.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
 1. Provide materials and comply with installation requirements specified in other Specification Sections. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible.
 2. Comply with the Contract Document requirements for Division 1 Section "Cutting and Patching."
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION 01400

SECTION 01500 - TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes requirements for temporary utilities, support facilities, and security and protection facilities.

1.2 DEFINITIONS

- A. Permanent Enclosure: As determined by Consultant, permanent or temporary roofing is complete, insulated, and weather tight; exterior walls are insulated and weather tight; and all openings are closed with permanent construction or substantial temporary closures.

1.3 USE CHARGES

- A. General: Cost or use charges for temporary facilities shall be included in the Contract Sum. Allow other entities to use temporary services and facilities without cost, including, but not limited to, OWNER's construction forces, Consultant, testing agencies, and authorities having jurisdiction.
- B. Water Service: Water from OWNER's existing water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
- C. Electric Power Service: Electric power from Owner's existing electrical system is provided. Provide connections and extensions of services as required for construction operations.

1.4 SUBMITTALS

- A. Site Plan: Show temporary facilities, utility hookups, staging areas, and parking areas for construction personnel. A basic layout will be provided during the pre-bid meeting.

1.5 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.

1.6 PROJECT CONDITIONS

- A. Temporary Use of Permanent Facilities: Installer of each permanent service shall assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before OWNER's acceptance, regardless of previously assigned responsibilities.

PART 2 - PRODUCTS

2.1 TEMPORARY FACILITIES

- A. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations as required by contractor.
- B. Note that all staging and storage of materials of construction shall be at contractors risk. An area outside the facility will be provided.

2.2 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

3.2 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
 - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.

- C. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- D. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
 - 1. Materials and facilities that constitute temporary facilities are property of Contractor. OWNER reserves right to take possession of Project identification signs.
 - 2. At Substantial Completion, clean and renovate permanent facilities used during construction period. Comply with final cleaning requirements specified in Division 1 Section "Closeout Procedures."

END OF SECTION 01500

SECTION 01600 - PRODUCT REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; product substitutions; and comparable products.
- B. See Division 1 Section "Closeout Procedures" for submitting warranties for Contract closeout.
- C. See Divisions 2 through 16 Sections for specific requirements for warranties on products and installations specified to be warranted.

1.2 DEFINITIONS

- A. Products: Items purchased for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
 - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature, which is current as of date of the Contract Documents.
 - 2. New Products: Items that have not previously been incorporated into another project or facility products salvaged or recycled from other projects are not considered new products.
 - 3. Comparable Product: Product that is demonstrated and approved through submittal process, or where indicated as a product substitution, to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
- C. Basis-of-Design Product Specification: Where a specific manufacturer's product is named and accompanied by the words "basis of design," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of other named manufacturers.

1.3 SUBMITTALS

- A. Substitution Requests: Submit three copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
1. Substitution Request Form: Use CSI Form 13.1A.
 2. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
 - a. Statement indicating why specified material or product cannot be provided.
 - b. Coordination information, including a list of changes or modifications needed to other parts of the Work and to construction performed by Owner and separate contractors, that will be necessary to accommodate proposed substitution.
 - c. Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
 - d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
 - e. Samples, where applicable or requested.
 - f. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners.
 - g. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
 - h. Research/evaluation reports evidencing compliance with building code in effect for Project, from a model code organization acceptable to authorities having jurisdiction.
 - i. Detailed comparison of Contractor's Construction Schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating lack of availability or delays in delivery.
 - j. Cost information, including a proposal of change, if any, in the Contract Sum.
 - k. Contractor's certification that proposed substitution complies with requirements in the Contract Documents and is appropriate for applications indicated.
 - l. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
 3. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within **7** days of receipt of a request for substitution. Architect will notify Contractor of acceptance or rejection of proposed substitution within **15** days of receipt of request, or **7** days of receipt of additional information or documentation, whichever is later.

- a. Form of Acceptance: Change Order.
 - b. Use product specified if Architect cannot make a decision on use of a proposed substitution within time allocated.
- B. Comparable Product Requests: Submit three copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
1. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within one week of receipt of a comparable product request. Architect will notify Contractor of approval or rejection of proposed comparable product request within **15** days of receipt of request, or **7** days of receipt of additional information or documentation, whichever is later.
 - a. Form of Approval: As specified in Division 1 Section "Submittal Procedures."
 - b. Use product specified if Architect cannot make a decision on use of a comparable product request within time allocated.
- C. Basis-of-Design Product Specification Submittal: Comply with requirements in Division 1 Section "Submittal Procedures." Show compliance with requirements.

1.4 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, product selected shall be compatible with products previously selected, even if previously selected products were also options.

1.5 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft. Comply with manufacturer's written instructions.
- B. Delivery and Handling:
1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
 4. Inspect products on delivery to ensure compliance with the Contract Documents and to ensure that products are undamaged and properly protected.
- C. Storage:

1. Store products to allow for inspection and measurement of quantity or counting of units.
2. Store materials in a manner that will not endanger Project structure.
3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
4. Store cementitious products and materials on elevated platforms.
5. Store foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
6. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
7. Protect stored products from damage and liquids from freezing.

1.6 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
 1. Manufacturer's Warranty: Preprinted written warranty published by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
 2. Special Warranty: Written warranty required by or incorporated into the Contract Documents, either to extend time limit provided by manufacturer's warranty or to provide more rights for Owner.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution. Submit a draft for approval before final execution.
 1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
 2. Specified Form: When specified forms are included with the Specifications, prepare a written document using appropriate form properly executed.
 3. Refer to Divisions 2 through 16 Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in Division 1 Section "Closeout Procedures."

PART 2 - PRODUCTS

2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, that are undamaged and, unless otherwise indicated, that are new at time of installation.

1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
4. Where products are accompanied by the term "as selected," Architect will make selection.
5. Where products are accompanied by the term "match sample," sample to be matched is Architect's.
6. Descriptive, performance, and reference standard requirements in the Specifications establish "salient characteristics" of products.

B. Product Selection Procedures:

1. Product: Where Specifications name a single product and manufacturer, provide the named product that complies with requirements.
2. Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements.
3. Products: Where Specifications include a list of names of both products and manufacturers, provide one of the products listed that complies with requirements.
4. Manufacturers: Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements.
5. Available Products: Where Specifications include a list of names of both products and manufacturers, provide one of the products listed, or an unnamed product, that complies with requirements. Comply with provisions in Part 2 "Comparable Products" Article for consideration of an unnamed product.
6. Available Manufacturers: Where Specifications include a list of manufacturers, provide a product by one of the manufacturers listed, or an unnamed manufacturer, that complies with requirements. Comply with provisions in Part 2 "Comparable Products" Article for consideration of an unnamed product.
7. Product Options: Where Specifications indicate that sizes, profiles, and dimensional requirements on Drawings are based on a specific product or system, provide the specified product or system. Comply with provisions in Part 2 "Product Substitutions" Article for consideration of an unnamed product or system.
8. Basis-of-Design Product: Where Specifications name a product and include a list of manufacturers, provide the specified product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with provisions in Part 2 "Comparable Products" Article for consideration of an unnamed product by the other named manufacturers.
9. Visual Matching Specification: Where Specifications require matching an established Sample, select a product that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches.

- a. If no product available within specified category matches and complies with other specified requirements, comply with provisions in Part 2 "Product Substitutions" Article for proposal of product.
10. Visual Selection Specification: Where Specifications include the phrase "as selected from manufacturer's colors, patterns, textures" or a similar phrase, select a product that complies with other specified requirements.
- a. Standard Range: Where Specifications include the phrase "standard range of colors, patterns, textures" or similar phrase, Architect will select color, pattern, density, or texture from manufacturer's product line that does not include premium items.
 - b. Full Range: Where Specifications include the phrase "full range of colors, patterns, textures" or similar phrase, Architect will select color, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

2.2 PRODUCT SUBSTITUTIONS

- A. Timing: Architect will consider requests for substitution if received within 3 days after the Notice of Award. Requests received after that time may be considered or rejected at discretion of Architect.
- B. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
 1. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Architect for redesign and evaluation services, increased cost of other construction by Owner, and similar considerations.
 2. Requested substitution does not require extensive revisions to the Contract Documents.
 3. Requested substitution is consistent with the Contract Documents and will produce indicated results.
 4. Substitution request is fully documented and properly submitted.
 5. Requested substitution will not adversely affect Contractor's Construction Schedule.
 6. Requested substitution has received necessary approvals of authorities having jurisdiction.
 7. Requested substitution is compatible with other portions of the Work.
 8. Requested substitution has been coordinated with other portions of the Work.
 9. Requested substitution provides specified warranty.

2.3 COMPARABLE PRODUCTS

- A. Conditions: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
1. Evidence that the proposed product does not require extensive revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
 2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
 3. Evidence that proposed product provides specified warranty.
 4. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
 5. Samples, if requested.

PART 3 - EXECUTION (Not Used)

END OF SECTION 01600

SECTION 01700 - EXECUTION REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes general procedural requirements governing execution of the Work including, but not limited to, the following:
 - 1. Construction layout.
 - 2. General installation of products.
 - 3. Progress cleaning.
 - 4. Starting and adjusting.
 - 5. Protection of installed construction.
 - 6. Correction of the Work.

- B. See Division 1 Section "Closeout Procedures" for submitting final property survey with Project Record Documents, recording of Owner-accepted deviations from indicated lines and levels, and final cleaning.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Existing Conditions: The existence and location of site improvements, utilities, and other construction indicated as existing are not guaranteed. Before beginning work, investigate and verify the existence and location of mechanical and electrical systems and other construction affecting the Work.
 - 1. Before construction, verify the location and points of connection of utility services.
 - 2. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.

- B. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- C. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents, submit a request for information to Architect. Include a detailed description of problem encountered, together with recommendations for changing the Contract Documents. Submit requests for interpretation.

3.3 CONSTRUCTION LAYOUT

- A. Verification: Before proceeding to lay out the Work, verify layout information shown on Drawings, in relation to the property survey and existing benchmarks. If discrepancies are discovered, notify Architect promptly.

3.4 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
 - 1. Make vertical work plumb and make horizontal work level.
 - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
 - 3. Conceal pipes, ducts, and wiring in finished areas, unless otherwise indicated.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- F. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- G. Anchors and Fasteners: Provide anchors and fasteners as required to anchor each component securely in place, accurately located and aligned with other portions of the Work.

1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
 2. Allow for building movement, including thermal expansion and contraction.
 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- H. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- I. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

3.5 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Coordinate progress cleaning for joint-use areas where more than one installer has worked. Enforce requirements strictly. Dispose of materials lawfully.
1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
 2. Do not hold materials more than 7 days during normal weather or 3 days if the temperature is expected to rise above 80 deg F.
 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
1. Remove liquid spills promptly.
 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.

- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Burying or burning waste materials on-site will not be permitted. Washing waste materials down sewers or into waterways will not be permitted.
- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

3.6 STARTING AND ADJUSTING

- A. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- B. Adjust operating components for proper operation without binding. Adjust equipment for proper operation.
- C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Manufacturer's Field Service: If a factory-authorized service representative is required to inspect field-assembled components and equipment installation, comply with qualification requirements in Division 1 Section "Quality Requirements."
- E. All starting and adjusting of projectors shall be performed by an EPSON certified technician hired by the general contractor.

3.7 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

3.8 CORRECTION OF THE WORK

- A. Repair or remove and replace defective construction. Restore damaged substrates and finishes. Comply with requirements in Division 1 Section "Cutting and Patching."
 - 1. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment.
- B. Restore permanent facilities used during construction to their specified condition.
- C. Remove and replace damaged surfaces that are exposed to view if surfaces cannot be repaired without visible evidence of repair.
- D. Repair components that do not operate properly. Remove and replace operating components that cannot be repaired.
- E. Remove and replace chipped, scratched, and broken glass or reflective surfaces.

END OF SECTION 01700

SECTION 01731 - CUTTING AND PATCHING

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes procedural requirements for cutting and patching.
- B. See Divisions 2 through 16 Sections for specific requirements and limitations applicable to cutting and patching individual parts of the Work.
- C. See Division 7 Section "Through-Penetration Fire stop Systems" for patching fire-rated construction.

1.2 SUBMITTALS

- A. Cutting and Patching Proposal: Submit a proposal describing procedures at least 10 days before the time cutting and patching will be performed, requesting approval to proceed. Include the following information:
 - 1. Extent: Describe cutting and patching, show how they will be performed, and indicate why they cannot be avoided.
 - 2. Changes to In-Place Construction: Describe anticipated results. Include changes to structural elements and operating components as well as changes in building's appearance and other significant visual elements.
 - 3. Products: List products to be used and firms or entities that will perform the Work.
 - 4. Dates: Indicate when cutting and patching will be performed.
 - 5. Utility Services and Mechanical/Electrical Systems: List services/systems that cutting and patching procedures will disturb or affect. List services/systems that will be relocated and those that will be temporarily out of service. Indicate how long services/systems will be disrupted.
 - 6. Structural Elements: Where cutting and patching involve adding reinforcement to structural elements, submit details and engineering calculations showing integration of reinforcement with original structure.
 - 7. CONSULTANT's Approval: Obtain approval of cutting and patching proposal before cutting and patching. Approval does not waive right to later require removal and replacement of unsatisfactory work.

1.3 QUALITY ASSURANCE

- A. Structural Elements: Do not cut and patch structural elements in a manner that could change their load-carrying capacity or load-deflection ratio.
 - 1. Insert list of elements that might otherwise be overlooked as structural elements and that require CONSULTANT's approval of a cutting and patching proposal.

- B. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.
- C. Miscellaneous Elements: Do not cut and patch miscellaneous elements or related components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety.
- D. Visual Requirements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch construction exposed on the exterior or in occupied spaces in a manner that would, in CONSULTANT's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.

1.4 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during cutting and patching operations, by methods and with materials so as not to void existing warranties.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections.
- B. In-Place Materials: Use materials identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
 - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will match the visual and functional performance of in-place materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine surfaces to be cut and patched and conditions under which cutting and patching are to be performed.
 - 1. Compatibility: Before patching, verify compatibility with and suitability of substrates, including compatibility with in-place finishes or primers.
 - 2. Proceed with installation only after unsafe or unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Temporary Support: Provide temporary support of Work to be cut.
- B. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- C. Adjoining Areas: Avoid interference with use of adjoining areas or interruption of free passage to adjoining areas.
- D. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to prevent interruption to occupied areas.

3.3 PERFORMANCE

- A. General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
 - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
 - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots as small as possible, neatly to size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
 - 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
 - 3. Concrete/Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
 - 4. Excavating and Backfilling: Comply with requirements in applicable Division 2 Sections where required by cutting and patching operations.
 - 5. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
 - 6. Proceed with patching after construction operations requiring cutting are complete.
- C. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other Work. Patch with durable seams that are as invisible as possible. Provide materials and comply with installation requirements specified in other Sections.

1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate integrity of installation.
 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will eliminate evidence of patching and refinishing.
 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
 4. Ceilings: Patch, repair, or re-hang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
 5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weather tight condition.
- D. Cleaning: Clean areas and spaces where cutting and patching are performed. Completely remove paint, mortar, oils, putty, and similar materials.

END OF SECTION 01731

SECTION 01770 - CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
 - 1. Inspection procedures
 - 2. Warranties
 - 3. Final cleaning
- B. See Division 1 Section "Photographic Documentation" for submitting Final Completion construction photographs and negatives.
- C. See Division 1 Section "Operation and Maintenance Data" for operation and maintenance manual requirements.
- D. See Division 1 Section "Demonstration and Training" for requirements for instructing OWNER's personnel.

1.2 SUBSTANTIAL COMPLETION

- A. Preliminary Procedures: Before requesting inspection for determining date of Substantial Completion, complete the following. List items below that are incomplete in request.
 - 1. Prepare a list of items to be completed and corrected (punch list), the value of items on the list, and reasons why the Work is not complete.
 - 2. Advise OWNER of pending insurance changeover requirements.
 - 3. Submit specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
 - 4. Obtain and submit releases permitting OWNER unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
 - 5. Prepare and submit Project Record Documents, operation and maintenance manuals, Final Completion construction photographs, damage or settlement surveys, property surveys, and similar final record information.
 - 6. Deliver tools, spare parts, extra materials, and similar items to location designated by OWNER. Label with manufacturer's name and model number where applicable.
 - 7. Make final changeover of permanent locks and deliver keys to OWNER. Advise OWNER's personnel of changeover in security provisions.
 - 8. Complete startup testing of systems.
 - 9. Submit test/adjust/balance records.

10. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
 11. Advise OWNER of changeover in heat and other utilities.
 12. Submit changeover information related to OWNER's occupancy, use, operation, and maintenance.
 13. Complete final cleaning requirements, including touchup painting.
 14. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- B. Inspection: Submit a written request for inspection for Substantial Completion. On receipt of request, OWNER and CONSULTANT will either proceed with inspection or notify CONTRACTOR of unfulfilled requirements. CONSULTANT will prepare the Certificate of Substantial Completion after inspection or will notify CONTRACTOR of items, either on CONTRACTOR's list or additional items identified by CONSULTANT, that must be completed or corrected before certificate will be issued.
1. Re-inspection: Request re-inspection when the Work identified in previous inspections as incomplete is completed or corrected.
 2. Results of completed inspection will form the basis of requirements for Final Completion.

1.3 FINAL COMPLETION

- A. Preliminary Procedures: Before requesting final inspection for determining date of Final Completion, complete the following:
1. Submit a final Application for Payment according to Division 1 Section "Payment Procedures."
 2. Submit certified copy of CONSULTANT's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by CONSULTANT. The certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
 3. Submit evidence of final, continuing insurance coverage complying with insurance requirements.
 4. Submit pest-control final inspection report and warranty.
 5. Instruct OWNER's personnel in operation, adjustment, and maintenance of products, equipment, and systems. Submit demonstration and training videotapes.
- B. Inspection: Submit a written request for final inspection for acceptance. On receipt of request, CONSULTANT will either proceed with inspection or notify CONTRACTOR of unfulfilled requirements. CONSULTANT will prepare a final Certificate for Payment after inspection or will notify CONTRACTOR of construction that must be completed or corrected before certificate will be issued.
1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

1.4 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Preparation: Submit three copies of list. Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by CONTRACTOR that are outside the limits of construction. Use CSI Form 14.1A.
1. Organize list of spaces in sequential order,
 2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.

1.5 WARRANTIES

- A. Submittal Time: Submit written warranties on request of CONSULTANT for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated.
- B. Organize warranty documents into an orderly sequence based on the table of contents of the Project Manual.
1. Bind warranties and bonds in heavy-duty, 3-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch (215-by-280-mm) paper.
 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of CONTRACTOR.
- C. Provide additional copies of each warranty to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

PART 3 - EXECUTION

3.1 FINAL CLEANING

- A. General: Provide final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
 - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a portion of Project:
 - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
 - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
 - c. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.
 - d. Remove tools, construction equipment, machinery, and surplus material from Project site.
 - e. Remove snow and ice to provide safe access to building.
 - f. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
 - g. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
 - h. Sweep concrete floors broom clean in unoccupied spaces.
 - i. Vacuum carpet and similar soft surfaces, removing debris and excess nap; shampoo if visible soil or stains remain.
 - j. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compounds and other noticeable, vision-obscuring materials. Replace chipped or broken glass and other damaged transparent materials. Polish mirrors and glass, taking care not to scratch surfaces.
 - k. Remove labels that are not permanent.
 - l. Touch up and otherwise repair and restore marred, exposed finishes and surfaces. Replace finishes and surfaces that cannot be satisfactorily repaired or restored or that already show evidence of repair or restoration.
 - 1) Do not paint over "UL" and similar labels, including mechanical and electrical nameplates.

- m. Wipe surfaces of mechanical and electrical equipment, and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
 - n. Replace parts subject to unusual operating conditions.
 - o. Clean plumbing fixtures to a sanitary condition, free of stains, including stains resulting from water exposure.
 - p. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
 - q. Clean light fixtures, lamps, globes, and reflectors to function with full efficiency. Replace burned-out bulbs, and those noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.
 - r. Leave Project clean and ready for occupancy.
- C. Pest Control: Engage an experienced, licensed exterminator to make a final inspection and rid Project of rodents, insects, and other pests. Prepare a report.
- D. Comply with safety standards for cleaning. Do not burn waste materials. Do not bury debris or excess materials on OWNER's property. Do not discharge volatile, harmful, or dangerous materials into drainage systems. Remove waste materials from Project site and dispose of lawfully.

END OF SECTION 01770

SECTION 01781 - PROJECT RECORD DOCUMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative and procedural requirements for Project Record Documents, including the following:
 - 1. Record Drawings
 - 2. Record Specifications
 - 3. Record Product Data
- B. See Division 1 Section "Operation and Maintenance Data" for operation and maintenance manual requirements.
- C. See Divisions 2 through 16 Sections for specific requirements for Project Record Documents of the Work in those Sections.

1.2 SUBMITTALS

- A. Record Drawings: Comply with the following:
 - 1. Number of Copies: Submit one set(s) of marked-up Record Prints.
 - 2. Number of Copies: Submit copies of Record Drawings as follows:
 - a. Initial Submittal: Submit one set(s) of corrected Record Transparencies and one set(s) of marked-up Record Prints. Consultant will initial and date each plot and mark whether general scope of changes, additional information recorded, and quality of drafting are acceptable. Consultant will return plot and prints for organizing into sets, printing, binding, and final submittal.
 - b. Final Submittal: Submit one set(s) of marked-up Record Prints, and the following:
 - 1) Record CAD Drawing Files and Plots: two set(s).
- B. Record Specifications: Submit one copy of Project's Specifications, including addenda and contract modifications.
- C. Record Product Data: Submit one copy of each Product Data submittal.

PART 2 - PRODUCTS

2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one set of blue- or black-line white prints of the Contract Drawings and Shop Drawings.
1. Preparation: Mark Record Prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to prepare the marked-up Record Prints.
 - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
 - b. Record data as soon as possible after obtaining it. Record and check the markup before enclosing concealed installations.
 2. Mark the Contract Drawings or Shop Drawings, whichever is most capable of showing actual physical conditions, completely and accurately. If Shop Drawings are marked, show cross-reference on the Contract Drawings.
 3. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
 4. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Format: Identify and date each Record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
1. Record Prints: Organize Record Prints and newly prepared Record Drawings into manageable sets. Bind each set with durable paper cover sheets. Include identification on cover sheets.
 2. Record Transparencies: Organize into unbound sets matching Record Prints. Place transparencies in durable tube-type drawing containers with end caps. Mark end cap of each container with identification. If container does not include a complete set, identify Drawings included.
 3. Record CAD Drawings: Organize CAD information into separate electronic files that correspond to each sheet of the Contract Drawings. Name each file with the sheet identification. Include identification in each CAD file.
 4. Identification: As follows:
 - a. Project name
 - b. Date
 - c. Designation "PROJECT RECORD DRAWINGS"
 - d. Name of Consultant
 - e. Name of Contractor

2.2 RECORD SPECIFICATIONS

- A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.
1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
 3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.
 4. Note related Change Orders, Record Product Data, and Record Drawings where applicable.

2.3 RECORD PRODUCT DATA

- A. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
 3. Note related Change Orders, Record Specifications, and Record Drawings where applicable.

PART 3 - EXECUTION

3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for Project Record Document purposes. Post changes and modifications to Project Record Documents as they occur; do not wait until the end of Project.
- B. Maintenance of Record Documents and Samples: Store Record Documents and Samples in the field office apart from the Contract Documents used for construction. Do not use Project Record Documents for construction purposes. Maintain Record Documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to Project Record Documents for Consultant's reference during normal working hours.

END OF SECTION 01781

SECTION 01782 - OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
 - 1. Operation manuals for systems, subsystems, and equipment.
 - 2. Maintenance manuals for the care and maintenance of systems and equipment.
- B. See Divisions 2 through 16 Sections for specific operation and maintenance manual requirements for the Work in those Sections.

1.2 SUBMITTALS

- A. Manual: Submit two copies of each manual in final form at least 15 days before final inspection.

PART 2 - PRODUCTS

2.1 MANUALS, GENERAL

- A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain a title page, table of contents, and manual contents.
- B. Title Page: Enclose title page in transparent plastic sleeve. Include the following information:
 - 1. Subject matter included in manual.
 - 2. Name and address of Project.
 - 3. Name and address of OWNER.
 - 4. Date of submittal.
 - 5. Name, address, and telephone number of Contractor.
 - 6. Name and address of Architect.
 - 7. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble

instructions for subsystems, equipment, and components of one system into a single binder.

1. Binders: Heavy-duty, 3-ring, vinyl-covered, loose-leaf binders, in thickness necessary to accommodate contents, sized to hold 8-1/2-by-11-inch (215-by-280-mm) paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
 - a. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name, and subject matter of contents. Indicate volume number for multiple-volume sets.
2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software diskettes for computerized electronic equipment.
4. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
 - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
 - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

2.2 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and equipment descriptions, operating standards, operating procedures, operating logs, wiring and control diagrams, and license requirements.
- B. Descriptions: Include the following:
 1. Product name and model number
 2. Manufacturer's name
 3. Equipment identification with serial number of each component
 4. Equipment function
 5. Operating characteristics
 6. Limiting conditions
 7. Performance curves
 8. Engineering data and tests
 9. Complete nomenclature and number of replacement parts
- C. Operating Procedures: Include start-up, break-in, and control procedures; stopping and normal shutdown instructions; routine, normal, seasonal, and weekend operating instructions; and required sequences for electric or electronic systems.

- D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

2.3 SYSTEMS AND EQUIPMENT MAINTENANCE MANUAL

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including maintenance instructions, drawings and diagrams for maintenance, nomenclature of parts and components, and recommended spare parts for each component part or piece of equipment:
- D. Maintenance Procedures: Include test and inspection instructions, troubleshooting guide, disassembly instructions, and adjusting instructions, and demonstration and training videotape if available, that detail essential maintenance procedures:
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.

PART 3 - EXECUTION

3.1 MANUAL PREPARATION

- A. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by OWNER's operating personnel for types of emergencies indicated.
- B. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- C. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
- D. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
- E. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in Record Drawings to ensure correct illustration of completed installation.
 - 1. Do not use original Project Record Documents as part of operation and maintenance manuals.
- F. Comply with Division 1 Section "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

END OF SECTION 01782

SECTION 01820 - DEMONSTRATION AND TRAINING

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes administrative and procedural requirements for instructing OWNER's personnel, including the following:
 - 1. Demonstration of operation of systems, subsystems, and equipment.
 - 2. Training in operation and maintenance of systems, subsystems, and equipment.
 - 3. Demonstration and training videotapes.
- B. See Divisions 2 through 16 Sections for specific requirements for demonstration and training for products in those Sections.

1.2 SUBMITTALS

- A. Instruction Program: Submit two copies of outline of instructional program for demonstration and training, including a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.
- B. Demonstration and Training Videotapes: Submit two copies within seven days of end of each training module.

1.3 QUALITY ASSURANCE

- A. Facilitator Qualifications: A firm or individual experienced in training or educating maintenance personnel in a training program similar in content and extent to that indicated for this Project, and whose work has resulted in training or education with a record of successful learning performance.
- B. Instructor Qualifications: A factory-authorized service representative, complying with requirements in Division 1 Section "Quality Requirements," experienced in operation and maintenance procedures and training.
- C. Pre-instruction Conference: Conduct conference at Project site. Review methods and procedures related to demonstration and training.
- D. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data has been reviewed and approved by OWNER and CONSULTANT.

PART 2 - PRODUCTS

2.1 INSTRUCTION PROGRAM

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and equipment not part of a system, as required by individual Specification Sections, and as follows:
 - 1. Projectors
 - 2. Audio Visual System interface

- B. Training Modules: Develop a learning objective and teaching outline for each module. Include a description of specific skills and knowledge that participant is expected to master. For each module, include instruction for the following:
 - 1. Basis of System Design, Operational Requirements, and Criteria: Include system and equipment descriptions, operating standards, regulatory requirements, equipment function, operating characteristics, limiting conditions, and performance curves.
 - 2. Documentation: Review emergency, operations, and maintenance manuals; Project Record Documents; identification systems; warranties and bonds; and maintenance service agreements.
 - 3. Emergencies: Include instructions on stopping; shutdown instructions; operating instructions for conditions outside normal operating limits; instructions on meaning of warnings, trouble indications, and error messages; and required sequences for electric or electronic systems.
 - 4. Operations: Include startup, break-in, control, and safety procedures; stopping and normal shutdown instructions; routine, normal, seasonal, and weekend operating instructions; operating procedures for emergencies and equipment failure; and required sequences for electric or electronic systems.
 - 5. Adjustments: Include alignments and checking, noise, vibration, economy, and efficiency adjustments.
 - 6. Troubleshooting: Include diagnostic instructions and test and inspection procedures.
 - 7. Maintenance: Include inspection procedures, types of cleaning agents, methods of cleaning, procedures for preventive and routine maintenance, and instruction on use of special tools.
 - 8. Repairs: Include diagnosis, repair, and disassembly instructions; instructions for identifying parts; and review of spare parts needed for operation and maintenance.

PART 3 - EXECUTION

3.1 INSTRUCTION

- A. Facilitator: Engage a qualified facilitator to prepare instruction program and training modules, to coordinate instructors, and to coordinate between CONTRACTOR and OWNER for number of participants, instruction times, and location.

- B. Prior to training, provide a training schedule and agenda for approval within 5 days of training.
- C. Engage qualified instructors to instruct OWNER's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
- D. Scheduling: Provide instruction at mutually agreed on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.
 - 1. Schedule training with OWNER with at least 20 days' advance notice.
- E. Evaluation: At conclusion of each training module, assess and document each participant's mastery of module by use of an oral performance-based test.

3.2 DEMONSTRATION AND TRAINING VIDEOTAPES

- A. General: Engage a qualified commercial photographer to record demonstration and training videotapes. Record each training module separately. Include classroom instructions and demonstrations, board diagrams, and other visual aids, but not student practice.
 - 1. At beginning of each training module, record each chart containing learning objective and lesson outline.
- B. Videotape Format: Provide high-quality DVD.

END OF SECTION 01820

SECTION 07133 - THERMOPLASTIC POLYOLEFIN (TPO) ROOFING

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Adhered thermoplastic polyolefin (TPO) roofing system.

1.2 DEFINITIONS

- A. Roofing Terminology: Definitions in ASTM D 1079 and glossary in NRCA's "The NRCA Roofing and Waterproofing Manual" apply to work of this Section.

1.3 QUALITY ASSURANCE

- A. Installer Qualifications: A qualified firm that is approved, authorized, or licensed by roofing system manufacturer to install manufacturer's product and that is eligible to receive manufacturer's special warranty.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Existing TPO Membrane Roof – Simon Roofing (Contact Shawn Sullivan – 813-918-9633). No other manufacturers accepted.

PART 3 - EXECUTION

3.1 ROOFING INSTALLATION, GENERAL

- A. Install roofing system according to roofing system manufacturer's written instructions.
- B. Complete terminations and base flashings and provide temporary seals to prevent water from entering completed sections of roofing system at the end of the workday or when rain is forecast. Remove and discard temporary seals before beginning work on adjoining roofing.
- C. Install roofing and auxiliary materials to tie in to existing roofing to maintain weathertightness of transition and to not void warranty for existing roofing system.

3.2 ADHERED ROOFING INSTALLATION

- A. Adhere roofing over area to receive roofing according to roofing system manufacturer's written instructions. Unroll roofing and allow to relax before retaining.
- B. Accurately align roofing, and maintain uniform side and end laps of minimum dimensions required by manufacturer. Stagger end laps.
- C. Bonding Adhesive: Apply to substrate and underside of roofing at rate required by manufacturer, and allow to partially dry before installing roofing. Do not apply to splice area of roofing.
- D. In addition to adhering, mechanically fasten roofing securely at terminations, penetrations, and perimeter of roofing.
- E. Seams: Clean seam areas, overlap roofing, and hot-air weld side and end laps of roofing and sheet flashings according to manufacturer's written instructions, to ensure a watertight seam installation.
 - 1. Test lap edges with probe to verify seam weld continuity. Apply lap sealant to seal cut edges of sheet.
 - 2. Verify field strength of seams a minimum of twice daily, and repair seam sample areas.
 - 3. Repair tears, voids, and lapped seams in roofing that do not comply with requirements.
- F. Spread sealant bed over deck-drain flange at roof drains, and securely seal roofing in place with clamping ring.

3.3 BASE FLASHING INSTALLATION

- A. Install sheet flashings and preformed flashing accessories, and adhere to substrates according to roofing system manufacturer's written instructions.
- B. Apply bonding adhesive to substrate and underside of sheet flashing at required rate, and allow to partially dry. Do not apply to seam area of flashing.
- C. Flash penetrations and field-formed inside and outside corners with cured or uncured sheet flashing.
- D. Clean seam areas, overlap, and firmly roll sheet flashings into the adhesive. Hot-air weld side and end laps to ensure a watertight seam installation.
- E. Terminate and seal top of sheet flashings.

3.4 PROTECTING AND CLEANING

- A. Protect roofing system from damage and wear during remainder of construction period. When remaining construction does not affect or endanger roofing, inspect roofing for deterioration and damage, describing its nature and extent in a written report, with copies to Architect and Owner.
- B. Correct deficiencies in or remove roofing system that does not comply with requirements, repair substrates, and repair or reinstall roofing system to a condition free of damage and deterioration at time of Substantial Completion and according to warranty requirements.
- C. Clean overspray and spillage from adjacent construction using cleaning agents and procedures recommended by manufacturer of affected construction.

END OF SECTION 07133

SECTION 15050 - BASIC MECHANICAL MATERIALS AND METHODS

PART 1 - GENERAL

1.1 SUMMARY

A. This Section includes the following:

1. Piping materials and installation instructions common to most piping systems.
2. Dielectric fittings
3. Mechanical sleeve seals
4. Sleeves
5. Escutcheons
6. Grout
7. Equipment installation requirements common to equipment sections.
8. Concrete bases
9. Supports and anchorages

1.2 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct shafts, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and in duct shafts.
- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.

1.3 SUBMITTALS

- A. Welding certificates

1.4 QUALITY ASSURANCE

- A. Steel Support Welding: Qualify processes and operators according to AWS D1.1, "Structural Welding Code--Steel."

- B. Steel Pipe Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
 - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
 - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- C. Electrical Characteristics for Mechanical Equipment: Equipment of higher electrical characteristics may be furnished provided such proposed equipment is approved in writing and connecting electrical services, circuit breakers, and conduit sizes are appropriately modified. If minimum energy ratings or efficiencies are specified, equipment shall comply with requirements.

PART 2 - PRODUCTS

2.1 PIPE, TUBE, AND FITTINGS

- A. Refer to individual Division 15 piping Sections for pipe, tube, and fitting materials and joining methods.
- B. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

2.2 JOINING MATERIALS

- A. Refer to individual Division 15 piping Sections for special joining materials not listed below.
- B. Pipe-Flange Gasket Materials: ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch (3.2-mm) maximum thickness unless thickness or specific material is indicated.
- C. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer, unless otherwise indicated.
- D. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- E. Brazing Filler Metals: AWS A5.8, BCuP Series or BAg1, unless otherwise indicated.
- F. Welding Filler Metals: Comply with AWS D10.12.

2.3 DIELECTRIC FITTINGS

- A. Description: Combination fitting of copper alloy and ferrous materials with threaded, solder-joint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.

- C. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig (1725-kPa) minimum working pressure at 180 deg F (82 deg C).
- D. Dielectric Flanges: Factory-fabricated, companion-flange assembly, for 150- or 300-psig (1035- or 2070-kPa) minimum working pressure as required to suit system pressures.
- E. Dielectric Couplings: Galvanized-steel coupling with inert and noncorrosive, thermoplastic lining; threaded ends; and 300-psig (2070-kPa) minimum working pressure at 225 deg F (107 deg C).
- F. Dielectric Nipples: Electroplated steel nipple with inert and noncorrosive, thermoplastic lining; plain, threaded, or grooved ends; and 300-psig (2070-kPa) minimum working pressure at 225 deg F (107 deg C).

2.4 MECHANICAL SLEEVE SEALS

- A. Description: Modular sealing element unit, designed for field assembly, to fill annular space between pipe and sleeve.
- B. Sealing Elements: EPDM interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
- C. Pressure Plates: Carbon steel Include two for each sealing element.
- D. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating of length required to secure pressure plates to sealing elements. Include one for each sealing element.

2.5 SLEEVES

- A. Galvanized-Steel Sheet: 0.0239-inch (0.6-mm) minimum thickness; round tube closed with welded longitudinal joint.
- B. Steel Pipe: ASTM A 53, Type E, Grade B, Schedule 40, galvanized, plain ends.
- C. Cast Iron: Cast or fabricated "wall pipe" equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- D. Stack Sleeve Fittings: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring and bolts and nuts for membrane flashing.
 - 1. Underdeck Clamp: Clamping ring with set screws.

2.6 ESCUTCHEONS

- A. Description: Manufactured wall and ceiling escutcheons and floor plates, with an ID to closely fit around pipe, tube, and insulation of insulated piping and an OD that completely covers opening.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with polished chrome-plated finish.
- C. One-Piece, Cast-Brass Type: With set screw
 - 1. Finish: Polished chrome-plated
- D. Split-Casting, Cast-Brass Type: With concealed hinge and set screw.
 - 1. Finish: Polished chrome-plated

2.7 GROUT

- A. Description: ASTM C 1107, Grade B, nonshrink and nonmetallic, dry hydraulic-cement grout.
 - 1. Characteristics: Post-hardening, volume-adjusting, nonstaining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
 - 2. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.
 - 3. Packaging: Premixed and factory packaged.

PART 3 - EXECUTION

3.1 PIPING SYSTEMS - COMMON REQUIREMENTS

- A. Install piping according to the following requirements and Division 15 Sections specifying piping systems.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.

- F. Install piping to permit valve servicing.
- G. Install piping at indicated slopes.
- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Install piping to allow application of insulation.
- K. Select system components with pressure rating equal to or greater than system operating pressure.
- L. Install escutcheons for penetrations of walls, ceilings, and floors.
- M. Install sleeves for pipes passing through concrete and masonry walls, gypsum-board partitions, and concrete floor and roof slabs.
- N. Aboveground, Exterior-Wall Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch (25-mm) annular clear space between pipe and sleeve for installing mechanical sleeve seals.
 - 1. Install steel pipe for sleeves smaller than 6 inches (150 mm) in diameter.
 - 2. Install cast-iron "wall pipes" for sleeves 6 inches (150 mm) and larger in diameter.
 - 3. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- O. Underground, Exterior-Wall Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Select sleeve size to allow for 1-inch (25-mm) annular clear space between pipe and sleeve for installing mechanical sleeve seals.
 - 1. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- P. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Refer to Division 7 Section "Through-Penetration Firestop Systems" for materials.
- Q. Verify final equipment locations for roughing-in.
- R. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.

3.2 PIPING JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 15 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
 - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
 - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

3.3 PIPING CONNECTIONS

- A. Make connections according to the following, unless otherwise indicated:
 - 1. Install unions, in piping NPS 2 (DN 50) and smaller, adjacent to each valve and at final connection to each piece of equipment.
 - 2. Install flanges, in piping NPS 2-1/2 (DN 65) and larger, adjacent to flanged valves and at final connection to each piece of equipment.
 - 3. Dry Piping Systems: Install dielectric unions and flanges to connect piping materials of dissimilar metals.
 - 4. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

3.4 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install mechanical equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- D. Install equipment to allow right of way for piping installed at required slope.

3.5 CONCRETE BASES

- A. Concrete Bases: Anchor equipment to concrete base according to equipment manufacturer's written instructions and according to seismic codes at Project.
 - 1. Construct concrete bases of dimensions indicated, but not less than 4 inches (100 mm) larger in both directions than supported unit.
 - 2. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch (450-mm) centers around the full perimeter of the base.
 - 3. Install epoxy-coated anchor bolts for supported equipment that extend through concrete base, and anchor into structural concrete floor.
 - 4. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
 - 5. Install anchor bolts to elevations required for proper attachment to supported equipment.
 - 6. Install anchor bolts according to anchor-bolt manufacturer's written instructions.
 - 7. Use 3000-psi (20.7-MPa), 28-day compressive-strength concrete and reinforcement

3.6 ERECTION OF METAL SUPPORTS AND ANCHORAGES

- A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor mechanical materials and equipment.
- B. Field Welding: Comply with AWS D1.1.

3.7 ERECTION OF WOOD SUPPORTS AND ANCHORAGES

- A. Cut, fit, and place wood grounds, nailers, blocking, and anchorages to support, and anchor mechanical materials and equipment.

- B. Select fastener sizes that will not penetrate members if opposite side will be exposed to view or will receive finish materials. Tighten connections between members. Install fasteners without splitting wood members.
- C. Attach to substrates as required to support applied loads.

3.8 GROUTING

- A. Mix and install grout for mechanical equipment base bearing surfaces, pump and other equipment base plates, and anchors.
- B. Clean surfaces that will come into contact with grout.
- C. Provide forms as required for placement of grout.
- D. Avoid air entrapment during placement of grout.
- E. Place grout, completely filling equipment bases.
- F. Place grout on concrete bases and provide smooth bearing surface for equipment.
- G. Place grout around anchors
- H. Cure placed grout

END OF SECTION 15050

SECTION 15060 - HANGERS & SUPPORTS

PART 1 - GENERAL

1.1 SUMMARY

A. This Section includes the following:

1. Steel pipe hangers and supports
2. Trapeze pipe hangers
3. Metal framing systems
4. Thermal-hanger shield inserts
5. Fastener systems
6. Equipment supports

B. See Division 15 Section(s) "Metal Ducts" and "Nonmetal Ducts for additional duct hangers and supports.

1.2 DEFINITIONS

A. Terminology: As defined in MSS SP-90, "Guidelines on Terminology for Pipe Hangers and Supports."

1.3 PERFORMANCE REQUIREMENTS

A. Design supports for multiple pipes capable of supporting combined weight of supported systems, system contents, and test water.

B. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.

1.4 SUBMITTALS

A. Product Data: For the following:

1. Steel pipe hangers and supports
2. Thermal-hanger shield inserts
3. Powder-actuated fastener systems

B. Welding certificates

1.5 QUALITY ASSURANCE

A. Welding: Qualify procedures and personnel according to ASME Boiler and Pressure Vessel Code: Section IX.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 STEEL PIPE HANGERS AND SUPPORTS

A. Description: MSS SP-58, Types 1 through 58, factory-fabricated components. Refer to Part 3 "Hanger and Support Applications" Article for where to use specific hanger and support types.

B. Manufacturers:

1. AAA Technology & Specialties Co., Inc
2. Bergen-Power Pipe Supports
3. B-Line Systems, Inc.; a division of Cooper Industries
4. Carpenter & Paterson, Inc
5. Empire Industries, Inc
6. ERICO/Michigan Hanger Co
7. Globe Pipe Hanger Products, Inc
8. Grinnell Corp
9. GS Metals Corp
10. National Pipe Hanger Corporation
11. PHD Manufacturing, Inc
12. PHS Industries, Inc
13. Piping Technology & Products, Inc
14. Tolco Inc

C. Galvanized, Metallic Coatings: Pre-galvanized or hot dipped.

D. Nonmetallic Coatings: Plastic coating, jacket, or liner.

E. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion for support of bearing surface of piping.

2.3 TRAPEZE PIPE HANGERS

- A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural-steel shapes with MSS SP-58 hanger rods, nuts, saddles, and U-bolts.

2.4 METAL FRAMING SYSTEMS

- A. Description: MFMA-3, shop- or field-fabricated pipe-support assembly made of steel channels and other components.
- B. Manufacturers:
 - 1. B-Line Systems, Inc.; a division of Cooper Industries
 - 2. ERICO/Michigan Hanger Co.; ERISTRUT Div
 - 3. GS Metals Corp
 - 4. Power-Strut Div.; Tyco International, Ltd
 - 5. Thomas & Betts Corporation.
 - 6. Tolco Inc
 - 7. Unistrut Corp.; Tyco International, Ltd
- C. Coatings: Manufacturer's standard finish, unless bare metal surfaces are indicated.
- D. Nonmetallic Coatings: Plastic coating, jacket, or liner.

2.5 THERMAL-HANGER SHIELD INSERTS

- A. Description: 100-psig- (690-kPa-) minimum, compressive-strength insulation insert encased in sheet metal shield.
- B. Manufacturers:
 - 1. Carpenter & Paterson, Inc
 - 2. ERICO/Michigan Hanger Co
 - 3. PHS Industries, Inc
 - 4. Pipe Shields, Inc
 - 5. Rilco Manufacturing Company, Inc
 - 6. Value Engineered Products, Inc
- C. Insulation-Insert Material for Cold Piping: ASTM C 552, Type II cellular glass with vapor barrier.
- D. Insulation-Insert Material for Hot Piping ASTM C 552, Type II cellular glass.
- E. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.

- F. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- G. Insert Length: Extend 2 inches (50 mm) beyond sheet metal shield for piping operating below ambient air temperature.

2.6 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

- 1. Manufacturers:

- a. Hilti, Inc
- b. ITW Ramset/Red Head
- c. Masterset Fastening Systems, Inc
- d. MKT Fastening, LLC
- e. Powers Fasteners

- B. Mechanical-Expansion Anchors: Insert-wedge-type zinc-coated steel, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

- 1. Manufacturers:

- a. B-Line Systems, Inc.; a division of Cooper Industries
- b. Empire Industries, Inc
- c. Hilti, Inc
- d. ITW Ramset/Red Head
- e. MKT Fastening, LLC
- f. Powers Fasteners

2.7 EQUIPMENT SUPPORTS

- A. Description: Welded, shop- or field-fabricated equipment support made from structural-steel shapes.

2.8 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.

- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.

- 1. Properties: Non-staining, noncorrosive, and nongaseous.
- 2. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.

PART 3 - EXECUTION

3.1 HANGER AND SUPPORT APPLICATIONS

- A. Specific hanger and support requirements are specified in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized, metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use padded hangers for piping that is subject to scratching.
- F. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of non-insulated or insulated stationary pipes, NPS 1/2 to NPS 30 (DN 15 to DN 750).
 - 2. Yoke-Type Pipe Clamps (MSS Type 2): For suspension of 120 to 450 deg F (49 to 232 deg C) pipes, NPS 4 to NPS 16 (DN 100 to DN 400), requiring up to 4 inches (100 mm) of insulation.
 - 3. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes, NPS 3/4 to NPS 24 (DN 20 to DN 600), requiring clamp flexibility and up to 4 inches (100 mm) of insulation.
 - 4. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of non-insulated stationary pipes, NPS 1/2 to NPS 8 (DN 15 to DN 200).
 - 5. U-Bolts (MSS Type 24): For support of heavy pipes, NPS 1/2 to NPS 30 (DN 15 to DN 750).
 - 6. Pipe Saddle Supports (MSS Type 36): For support of pipes, NPS 4 to NPS 36 (DN 100 to DN 900), with steel pipe base stanchion support and cast-iron floor flange.
 - 7. Single Pipe Rolls (MSS Type 41): For suspension of pipes, NPS 1 to NPS 30 (DN 25 to DN 750), from 2 rods if longitudinal movement caused by expansion and contraction might occur.
 - 8. Complete Pipe Rolls (MSS Type 44): For support of pipes, NPS 2 to NPS 42 (DN 50 to DN 1050), if longitudinal movement caused by expansion and contraction might occur but vertical adjustment is not necessary.
- G. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers, NPS 3/4 to NPS 20 (DN 20 to DN 500).

2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers, NPS 3/4 to NPS 20 (DN 20 to DN 500), if longer ends are required for riser clamps.
- H. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches (150 mm) for heavy loads.
 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F (49 to 232 deg C) piping installations.
- I. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joint construction to attach to top flange of structural shape.
 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
 6. C-Clamps (MSS Type 23): For structural shapes.
 7. Welded-Steel Brackets: For support of pipes from below, or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - a. Light (MSS Type 31): 750 lb (340 kg)
 - b. Medium (MSS Type 32): 1500 lb (680 kg)
 - c. Heavy (MSS Type 33): 3000 lb (1360 kg)
 8. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
 9. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
- J. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- K. Spring Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:

1. Spring Cushions (MSS Type 48): For light loads if vertical movement does not exceed 1-1/4 inches (32 mm).
 2. Spring-Cushion Roll Hangers (MSS Type 49): For equipping Type 41 roll hanger with springs.
 3. Variable-Spring Base Supports (MSS Type 52): Preset to indicated load and limit variability factor to 25 percent to absorb expansion and contraction of piping system from base support.
- L. Comply with MSS SP-69 for trapeze pipe hanger selections and applications that are not specified in piping system Sections.
- M. Comply with MFMA-102 for metal framing system selections and applications that are not specified in piping system Sections.
- N. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

3.2 HANGER AND SUPPORT INSTALLATION

- A. Steel Pipe Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from building structure.
- B. Trapeze Pipe Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping and support together on field-fabricated trapeze pipe hangers.
1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified above for individual pipe hangers.
 2. Field fabricates from ASTM A 36/A 36M, steel shapes selected for loads being supported. Weld steel according to AWS D1.1.
- C. Metal Framing System Installation: Arrange for grouping of parallel runs of piping and support together on field-assembled metal framing systems.
- D. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- E. Fastener System Installation:
1. Install powder-actuated fasteners in concrete after concrete is placed and completely cured. Use operators that are licensed by powder-actuated tool manufacturer. Install fasteners according to powder-actuated tool manufacturer's operating manual.
 2. Install mechanical-expansion anchors in concrete after concrete is placed and completely cured. Install fasteners according to manufacturer's written instructions.

- F. Install hangers and supports complete with necessary inserts, bolts, rods, nuts, washers, and other accessories.
- G. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- H. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- I. Install lateral bracing with pipe hangers and supports to prevent swaying.
- J. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 (DN 65) and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.
- K. Load Distribution: Install hangers and supports so piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- L. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and so maximum pipe deflections allowed by ASME B31.1 (for power piping) and ASME B31.9 (for building services piping) are not exceeded.
- M. Insulated Piping: Comply with the following:
 - 1. Attach clamps and spacers to piping.
 - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
 - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
 - c. Do not exceed pipe stress limits according to ASME B31.1 for power piping and ASME B31.9 for building services piping.
 - 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
 - 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
 - 4. Shield Dimensions for Pipe: Not less than the following:
 - a. NPS 1/4 to NPS 3-1/2 (DN 8 to DN 90): 12 inches (305 mm) long and 0.048 inch (1.22 mm) thick.
 - b. NPS 4 (DN 100): 12 inches (305 mm) long and 0.06 inch (1.52 mm) thick.
 - c. NPS 5 and NPS 6 (DN 125 and DN 150): 18 inches (457 mm) long and 0.06 inch (1.52 mm) thick.
 - d. NPS 8 to NPS 14 (DN 200 to DN 350): 24 inches (610 mm) long and 0.075 inch (1.91 mm) thick.
 - e. NPS 16 to NPS 24 (DN 400 to DN 600): 24 inches (610 mm) long and 0.105 inch (2.67 mm) thick.

5. Pipes NPS 8 (DN 200) and Larger: Include wood inserts.
6. Insert Material: Length at least as long as protective shield.
7. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

3.3 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make smooth bearing surface.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

3.4 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1 procedures for shielded metal arc welding, appearance and quality of welds, and methods used in correcting welding work, and with the following:
 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 2. Obtain fusion without undercut or overlap.
 3. Remove welding flux immediately.
 4. Finish welds at exposed connections so no roughness shows after finishing and contours of welded surfaces match adjacent contours.

3.5 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.

3.6 PAINTING

- A. Touch Up: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.

1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils (0.05 mm).

- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 15060

SECTION 15075 - MECHANICAL IDENTIFICATION

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes the following mechanical identification materials and their installation:
1. Equipment nameplates
 2. Equipment markers
 3. Equipment signs
 4. Access panel and door markers
 5. Pipe markers
 6. Duct markers
 7. Valve tags

1.2 SUBMITTALS

- A. Product Data: For each type of product indicated.

1.3 QUALITY ASSURANCE

- A. ASME Compliance: Comply with ASME A13.1, "Scheme for the Identification of Piping Systems," for letter size, length of color field, colors, and viewing angles of identification devices for piping.

PART 2 - PRODUCTS

2.1 EQUIPMENT IDENTIFICATION DEVICES

- A. Equipment Nameplates: Metal, with data engraved or stamped, for permanent attachment on equipment.
1. Data:
 - a. Manufacturer, product name, model number, and serial number.
 - b. Capacity, operating and power characteristics, and essential data.
 - c. Labels of tested compliances.
 2. Location: Accessible and visible.
 3. Fasteners: As required to mount on equipment.
- B. Equipment Markers: Engraved, color-coded laminated plastic. Include contact-type, permanent adhesive.

1. Terminology: Match schedules as closely as possible.
 2. Data:
 - a. Name and plan number
 - b. Equipment service
 - c. Design capacity
 - d. Other design parameters such as pressure drop, entering and leaving conditions, and speed.
 3. Size: 2-1/2 by 4 inches (64 by 100 mm) for control devices, dampers, and valves; 4-1/2 by 6 inches (115 by 150 mm) for equipment.
- C. Equipment Signs: ASTM D 709, Type I, cellulose, paper-base, phenolic-resin-laminate engraving stock; Grade ES-2, black surface, black phenolic core, with white melamine subcore, unless otherwise indicated. Fabricate in sizes required for message. Provide holes for mechanical fastening.
1. Data: Instructions for operation of equipment and for safety procedures.
 2. Engraving: Manufacturer's standard letter style, of sizes and with terms to match equipment identification.
 3. Thickness: [1/16 inch (1.6 mm)] [1/8 inch (3.2 mm)], unless otherwise indicated.
 4. Fasteners: Self-tapping, stainless-steel screws or contact-type, permanent adhesive.
- D. Access Panel and Door Markers: 1/16-inch- (1.6-mm-) thick, engraved laminated plastic, with abbreviated terms and numbers corresponding to identification. Provide 1/8-inch (3.2-mm) center hole for attachment.
1. Fasteners: Self-tapping, stainless-steel screws or contact-type, permanent adhesive.

2.2 PIPING IDENTIFICATION DEVICES

- A. Manufactured Pipe Markers, General: Preprinted, color-coded, with lettering indicating service, and showing direction of flow.
1. Colors: Comply with ASME A13.1, unless otherwise indicated.
 2. Lettering: Use piping system terms indicated and abbreviate only as necessary for each application length.
 3. Pipes with OD, Including Insulation, Less Than 6 Inches (150 mm): Full-band pipe markers extending 360 degrees around pipe at each location.
 4. Pipes with OD, Including Insulation, 6 Inches (150 mm) and Larger: Either full-band or strip-type pipe markers at least three times letter height and of length required for label.
 5. Arrows: Integral with piping system service lettering to accommodate both directions; or as separate unit on each pipe marker to indicate direction of flow.
- B. Pretension Pipe Markers: Precoiled semi rigid plastic formed to cover full circumference of pipe and to attach to pipe without adhesive.

- C. Shaped Pipe Markers: Preformed semi rigid plastic formed to partially cover circumference of pipe and to attach to pipe with mechanical fasteners that do not penetrate insulation vapor barrier.
- D. Self-Adhesive Pipe Markers: Plastic with pressure-sensitive, permanent-type, self-adhesive back.
- E. Plastic Tape: Continuously printed, vinyl tape at least 3 mils (0.08 mm) thick with pressure-sensitive, permanent-type, self-adhesive back.
 - 1. Width for Markers on Pipes with OD, Including Insulation, Less Than 6 Inches (150 mm): 3/4 inch (19 mm) minimum.
 - 2. Width for Markers on Pipes with OD, Including Insulation, 6 Inches (150 mm) or Larger: 1-1/2 inches (38 mm) minimum.

2.3 DUCT IDENTIFICATION DEVICES

- A. Duct Markers: Engraved, color-coded laminated plastic. Include direction and quantity of airflow and duct service (such as supply, return, and exhaust). Include contact-type, permanent adhesive.

2.4 VALVE TAGS

- A. Valve Tags: Stamped or engraved with 1/4-inch (6.4-mm) letters for piping system abbreviation and 1/2-inch (13-mm) numbers, with numbering scheme. Provide 5/32-inch (4-mm) hole for fastener.
 - 1. Material: 0.032-inch- (0.8-mm-) thick brass.
 - 2. Valve-Tag Fasteners: Brass wire-link or beaded chain; or S-hook

PART 3 - EXECUTION

3.1 APPLICATIONS, GENERAL

- A. Products specified are for applications referenced in other Division 15 Sections. If more than single-type material, device, or label is specified for listed applications, selection is Installer's option.

3.2 EQUIPMENT IDENTIFICATION

- A. Install and permanently fasten equipment nameplates on each major item of mechanical equipment that does not have nameplate or has nameplate that is damaged or located where not easily visible. Locate nameplates where accessible and visible. Include nameplates for the following general categories of equipment:

1. Fuel-burning units, including boilers, furnaces, heaters, stills, and absorption units.
 2. Pumps, compressors, chillers, condensers, and similar motor-driven units.
 3. Heat exchangers, coils, evaporators, cooling towers, heat recovery units, and similar equipment.
 4. Fans, blowers, primary balancing dampers, and mixing boxes.
 5. Packaged HVAC central-station and zone-type units.
- B. Install equipment markers with permanent adhesive on or near each major item of mechanical equipment. Data required for markers may be included on signs, and markers may be omitted if both are indicated.
1. Letter Size: Minimum 1/4 inch (6.4 mm) for name of units if viewing distance is less than 24 inches (600 mm), 1/2 inch (13 mm) for viewing distances up to 72 inches (1830 mm), and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
 2. Data: Distinguish among multiple units, indicate operational requirements, indicate safety and emergency precautions, warn of hazards and improper operations, and identify units.
 3. Locate markers where accessible and visible. Include markers for the following general categories of equipment:
 - a. Main control and operating valves, including safety devices and hazardous units such as gas outlets.
 - b. Meters, gages, thermometers, and similar units.
 - c. Fuel-burning units, including boilers, furnaces, heaters, stills, and absorption units.
 - d. Pumps, compressors, chillers, condensers, and similar motor-driven units.
 - e. Heat exchangers, coils, evaporators, cooling towers, heat recovery units, and similar equipment.
 - f. Fans, blowers, primary balancing dampers, and mixing boxes.
 - g. Packaged HVAC central-station and zone-type units.
 - h. Tanks and pressure vessels.
 - i. Strainers, filters, humidifiers, water-treatment systems, and similar equipment.
- C. Install equipment signs with screws or permanent adhesive on or near each major item of mechanical equipment. Locate signs where accessible and visible.
1. Identify mechanical equipment with equipment markers in the following color codes:
 - a. Green: For cooling equipment and components.
 - b. Yellow: For heating equipment and components.
 2. Letter Size: Minimum 1/4 inch (6.4 mm) for name of units if viewing distance is less than 24 inches (600 mm), 1/2 inch (13 mm) for viewing distances up to 72 inches (1830 mm), and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.

3. Data: Distinguish among multiple units, indicate operational requirements, indicate safety and emergency precautions, warn of hazards and improper operations, and identify units.
 4. Include signs for the following general categories of equipment:
 - a. Main control and operating valves, including safety devices and hazardous units such as gas outlets.
 - b. Fuel-burning units, including boilers, furnaces, heaters, stills, and absorption units.
 - c. Pumps, compressors, chillers, condensers, and similar motor-driven units.
 - d. Heat exchangers, coils, evaporators, cooling towers, heat recovery units, and similar equipment.
 - e. Fans, blowers, primary balancing dampers, and mixing boxes.
 - f. Packaged HVAC central-station and zone-type units.
 - g. Tanks and pressure vessels.
 - h. Strainers, filters, humidifiers, water-treatment systems, and similar equipment.
- D. Install access panel markers with screws on equipment access panels.

3.3 PIPING IDENTIFICATION

- A. Install manufactured pipe markers indicating service on each piping system. Install with flow indication arrows showing direction of flow.
1. Pipes with OD, Including Insulation, Less Than 6 Inches (150 mm): Pretensioned pipe markers. Use size to ensure a tight fit.
 2. Pipes with OD, Including Insulation, Less Than 6 Inches (150 mm): Self-adhesive pipe markers. Use color-coded, self-adhesive plastic tape, at least 3/4 inch (19 mm) wide, lapped at least 1-1/2 inches (38 mm) at both ends of pipe marker, and covering full circumference of pipe.
 3. Pipes with OD, Including Insulation, 6 Inches (150 mm) and Larger: Shaped pipe markers. Use size to match pipe and secure with fasteners.
 4. Pipes with OD, Including Insulation, 6 Inches (150 mm) and Larger: Self-adhesive pipe markers. Use color-coded, self-adhesive plastic tape, at least 1-1/2 inches (38 mm) wide, lapped at least 3 inches (75 mm) at both ends of pipe marker, and covering full circumference of pipe.
- B. Locate pipe markers and color bands where piping is exposed in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior nonconcealed locations as follows:
1. Near each valve and control device.
 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
 3. Near penetrations through walls, floors, ceilings, and nonaccessible enclosures.
 4. At access doors, manholes, and similar access points that permit view of concealed piping.
 5. Near major equipment items and other points of origination and termination.

6. Spaced at maximum intervals of 50 feet (15 m) along each run. Reduce intervals to 25 feet (7.6 m) in areas of congested piping and equipment.
7. On piping above removable acoustical ceilings. Omit intermediately spaced markers.

3.4 DUCT IDENTIFICATION

- A. Install duct markers with permanent adhesive on air ducts in the following color codes:
 1. Green: For cold-air supply ducts.
 2. Yellow: For hot-air supply ducts.
 3. Blue: For exhaust-, outside-, relief-, return-, and mixed-air ducts.
 4. Letter Size: Minimum 1/4 inch (6.4 mm) for name of units if viewing distance is less than 24 inches (600 mm), 1/2 inch (13 mm) for viewing distances up to 72 inches (1830 mm), and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- B. Locate markers near points where ducts enter into concealed spaces and at maximum intervals of 50 feet (15 m) in each space where ducts are exposed or concealed by removable ceiling system.

3.5 VALVE-TAG INSTALLATION

- A. Install tags on valves and control devices in piping systems, except check valves; valves within factory-fabricated equipment units; plumbing fixture supply stops; shutoff valves; faucets; convenience and lawn-watering hose connections; and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following:
 1. Valve-Tag Size and Shape:
 - a. 1-1/2 inches square
 2. Valve-Tag Color:
 - a. Yellow
 3. Letter Color:
 - a. Black

3.6 ADJUSTING AND CLEANING

- A. Relocate mechanical identification materials and devices that have become visually blocked by other work.
- B. Clean faces of mechanical identification devices and glass frames of valve schedules.

END OF SECTION 15075

SECTION 15080 - MECHANICAL INSULATION

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes mechanical insulation for boiler breeching, duct, equipment, and pipe, including the following:
 - 1. Insulation Materials:
 - a. Cellular glass
 - b. Flexible elastomeric
 - c. Mineral fiber
 - 2. Insulating cements
 - 3. Adhesives
 - 4. Mastics
 - 5. Sealants
 - 6. Factory-applied jackets
 - 7. Field-applied jackets
 - 8. Tapes
 - 9. Securements
 - 10. Corner angles

1.2 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Field quality-control inspection reports.
- C. Certificate of Warranty from Installing Contractor on exterior installed components.

1.3 Warranty

- A. Installing Contractor shall provide a minimum 10-year parts and labor inclusive warranty on exterior installed insulation. Warranty shall include all cost included to repair insulation and or other materials due to defective installation.

1.4 QUALITY ASSURANCE

- A. Fire-Test-Response Characteristics: Insulation and related materials shall have fire-test-response characteristics indicated, as determined by testing identical products per ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, and cement material containers, with appropriate markings of applicable testing and inspecting agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
 - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, products specified.
 - 2. Products: Subject to compliance with requirements, provide one of the products specified.
 - 3. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
 - 4. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 INSULATION MATERIALS

- A. Refer to Part 3 schedule articles for requirements about where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.

- F. Cellular Glass: Inorganic, incombustible, foamed or cellulated glass with annealed, rigid, hermetically sealed cells. Factory-applied jacket requirements are specified in Part 2 "Factory-Applied Jackets" Article.
1. Products:
 - a. Cell-U-Foam Corporation; Ultra-CUF, or equal.
 - b. Pittsburgh Corning Corporation; Foamglas Super K, or equal.
 2. Block Insulation: ASTM C 552, Type I.
 3. Special-Shaped Insulation: ASTM C 552, Type III.
 4. Board Insulation: ASTM C 552, Type IV.
 5. Preformed Pipe Insulation without Jacket: Comply with ASTM C 552, Type II, Class 1.
 6. Preformed Pipe Insulation with Factory-Applied ASJ: Comply with ASTM C 552, Type II, Class 2.
 7. Factory fabricate shapes according to ASTM C 450 and ASTM C 585.
- G. Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type I for tubular materials and Type II for sheet materials.
1. Products:
 - a. Aeroflex USA Inc.; Aerocel
 - b. Armacell LLC; AP Armaflex
 - c. RBX Corporation; Insul-Sheet 1800 and Insul-Tube 180
- H. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type III with factory-applied FSK jacket. Factory-applied jacket requirements are specified in Part 2 "Factory-Applied Jackets" Article.
1. Products:
 - a. CertainTeed Corp.; Duct Wrap
 - b. Johns Manville; Microlite
 - c. Knauf Insulation; Duct Wrap
 - d. Manson Insulation Inc.; Alley Wrap
 - e. Owens Corning; All-Service Duct Wrap
- I. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied FSK jacket. For equipment applications, provide insulation with factory-applied FSK jacket. Factory-applied jacket requirements are specified in Part 2 "Factory-Applied Jackets" Article.
1. Products:

- a. CertainTeed Corp.; Commercial Board
 - b. Fibrex Insulations Inc.; FBX
 - c. Johns Manville; 800 Series Spin-Glas
 - d. Knauf Insulation; Insulation Board
 - e. Manson Insulation Inc.; AK Board
 - f. Owens Corning; Fiberglas 700 Series
- J. High-Temperature, Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type III, without factory-applied jacket.
1. Products:
 - a. Fibrex Insulations Inc.; FBX
 - b. Johns Manville; 1000 Series Spin-Glas
 - c. Owens Corning; High Temperature Industrial Board Insulations
 - d. Rock Wool Manufacturing Company; Delta Board
 - e. Roxul Inc.; Roxul RW
 - f. Thermafiber; Thermafiber Industrial Felt
- K. Mineral-Fiber, Preformed Pipe Insulation:
1. Products:
 - a. Fibrex Insulations Inc.; Coreplus 1200
 - b. Johns Manville; Micro-Lok
 - c. Knauf Insulation; 1000 Pipe Insulation
 - d. Manson Insulation Inc.; Alley-K
 - e. Owens Corning; Fiberglas Pipe Insulation
 2. Type I, 850 deg F (454 deg C) Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in Part 2 "Factory-Applied Jackets" Article.
- L. Mineral-Fiber, Pipe Insulation Wicking System: Preformed pipe insulation complying with ASTM C 547, Type I, Grade A, with absorbent cloth factory applied to the entire inside surface of preformed pipe insulation and extended through the longitudinal joint to outside surface of insulation under insulation jacket. Factory apply a white, polymer, vapor-retarder jacket with self-sealing adhesive tape seam and evaporation holes running continuously along the longitudinal seam, exposing the absorbent cloth.
1. Products:
 - a. Knauf Insulation; Permawick Pipe Insulation, or equal.
 - b. Owens Corning; VaporWick Pipe Insulation, or equal.

- M. Mineral-Fiber, Pipe and Tank Insulation: Mineral or glass fibers bonded with a thermosetting resin. Semirigid board material with factory-applied FSK jacket complying with ASTM C 1393, Type II or Type IIIA Category 2, or with properties similar to ASTM C 612, Type IB. Nominal density is 2.5 lb/cu. ft. (40 kg/cu. m) or more. Thermal conductivity (k-value) at 100 deg F (55 deg C) is 0.29 Btu x in./h x sq. ft. x deg F (0.042 W/m x K) or less. Factory-applied jacket requirements are specified in Part 2 "Factory-Applied Jackets" Article.

1. Products:

- a. CertainTeed Corp.; CrimpWrap
- b. Johns Manville; MicroFlex
- c. Knauf Insulation; Pipe and Tank Insulation
- d. Manson Insulation Inc.; AK Flex
- e. Owens Corning; Fiberglas Pipe and Tank Insulation

2.3 INSULATING CEMENTS

- A. Mineral-Fiber, Hydraulic-Setting Insulating and Finishing Cement: Comply with ASTM C 449/C 449M.

1. Products:

- a. Insulco, Division of MFS, Inc.; SmoothKote, or equal.
- b. P. K. Insulation Mfg. Co., Inc.; PK No. 127, and Quik-Cote, or equal.

2.4 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- B. Cellular-Glass: Solvent-based resin adhesive, with a service temperature range of minus 75 to plus 300 deg F (minus 59 to plus 149 deg C).

1. Products:

- a. Childers Products, Division of ITW; CP-96, or equal.
- b. Foster Products Corporation, H. B. Fuller Company; 81-33, or equal.

- C. Flexible Elastomeric: Comply with MIL-A-24179A, Type II, Class I.

1. Products:

- a. Aeroflex USA Inc.; AeroSeal
- b. Armacell LCC; 520 Adhesive
- c. Foster Products Corporation, H. B. Fuller Company; 85-75

d. RBX Corporation; Rubatex Contact Adhesive

D. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.

1. Products:

- a. Childers Products, Division of ITW; CP-82
- b. Foster Products Corporation, H. B. Fuller Company; 85-20
- c. ITW TACC, Division of Illinois Tool Works; S-90/80
- d. Marathon Industries, Inc.; 225
- e. Mon-Eco Industries, Inc.; 22-25

E. ASJ Adhesive, and FSK and PVDC Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.

1. Products:

- a. Childers Products, Division of ITW; CP-82
- b. Foster Products Corporation, H. B. Fuller Company; 85-20
- c. ITW TACC, Division of Illinois Tool Works; S-90/80
- d. Marathon Industries, Inc.; 225
- e. Mon-Eco Industries, Inc.; 22-25
- f. Red Devil, Inc.; Celulon Ultra Clear
- g. Speedline Corporation; Speedline Vinyl Adhesive

2.5 MASTICS

A. Materials shall be compatible with insulation materials, jackets, and substrates: Comply with MIL-C-19565C, Type II.

B. Vapor-Barrier Mastic: Water based; suitable for indoor and outdoor use on below ambient services.

1. Products:

- a. Childers Products, Division of ITW; CP-35
- b. Foster Products Corporation, H. B. Fuller Company; 30-90
- c. ITW TACC, Division of Illinois Tool Works; CB-50
- d. Marathon Industries, Inc.; 590
- e. Mon-Eco Industries, Inc.; 55-40
- f. Vimasco Corporation; 749

2. Water-Vapor Permeance: ASTM E 96, Procedure B, 0.013 perm (0.009 metric perm) at 43-mil (1.09-mm) dry film thickness.

3. Service Temperature Range: Minus 20 to plus 180 deg F (Minus 29 to plus 82 deg C).

4. Solids Content: ASTM D 1644, 59 percent by volume and 71 percent by weight.

5. Color: White.

2.6 SEALANTS

A. Joint Sealants:

1. Joint Sealants for Cellular-Glass Products:

- a. Childers Products, Division of ITW; CP-76
- b. Foster Products Corporation, H. B. Fuller Company; 30-45
- c. Marathon Industries, Inc.; 405
- d. Mon-Eco Industries, Inc.; 44-05
- e. Pittsburgh Corning Corporation; Pittseal 444
- f. Vimasco Corporation; 750

2. Joint Sealants for Polystyrene Products:

- a. Childers Products, Division of ITW; CP-70
- b. Foster Products Corporation, H. B. Fuller Company; 30-45/30-46
- c. Marathon Industries, Inc.; 405
- d. Mon-Eco Industries, Inc.; 44-05
- e. Vimasco Corporation; 750

3. Materials shall be compatible with insulation materials, jackets, and substrates.
4. Permanently flexible, elastomeric sealant.
5. Service Temperature Range: Minus 100 to plus 300 deg F (Minus 73 to plus 149 deg C).
6. Color: White or gray.

B. FSK and Metal Jacket Flashing Sealants:

1. Products:

- a. Childers Products, Division of ITW; CP-76-8
- b. Foster Products Corporation, H. B. Fuller Company; 95-44
- c. Marathon Industries, Inc.; 405
- d. Mon-Eco Industries, Inc.; 44-05
- e. Vimasco Corporation; 750

2. Materials shall be compatible with insulation materials, jackets, and substrates.
3. Fire- and water-resistant, flexible, elastomeric sealant.
4. Service Temperature Range: Minus 40 to plus 250 deg F (Minus 40 to plus 121 deg C).
5. Color: Aluminum

C. ASJ Flashing Sealants, and Vinyl, PVDC, and PVC Jacket Flashing Sealants:

1. Products:
 - a. Childers Products, Division of ITW; CP-76, or equal.
2. Materials shall be compatible with insulation materials, jackets, and substrates.
3. Fire- and water-resistant, flexible, elastomeric sealant.
4. Service Temperature Range: Minus 40 to plus 250 deg F (Minus 40 to plus 121 deg C).
5. Color: White.

2.7 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
 1. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.

2.8 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. Aluminum Jacket: Comply with ASTM B 209, Alloy 3003, 3005, 3105 or 5005, Temper H-14.
 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Childers Products, Division of ITW; Metal Jacketing Systems.
 - b. PABCO Metals Corporation; Surefit.
 - c. RPR Products, Inc.; Insul-Mate.
 2. Sheet and roll stock ready for shop or field sizing
 3. Finish and thickness are indicated in field-applied jacket schedules.
 4. Moisture Barrier for Indoor Applications: 3-mil- thick, heat-bonded polyethylene and kraft paper.
 5. Moisture Barrier for Outdoor Applications: 3-mil- thick, heat-bonded polyethylene and kraft paper.
 6. Factory-Fabricated Fitting Covers:
 - a. Same material, finish, and thickness as jacket.
 - b. Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
 - c. Tee covers.
 - d. Flange and union covers.

- e. End caps.
- f. Beveled collars.
- g. Valve covers.
- h. Field fabricate fitting covers only if factory-fabricated fitting covers are not available.
- i. Although other thicknesses for PVC jackets are available, a flame-spread index of 25 and a smoke-developed index of 50 apply only to thicknesses of 30 mils (0.8 mm) and less.

2.9 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136 and UL listed.
 - 1. Width: 3 inches (75 mm).
 - 2. Thickness: 11.5 mils (0.29 mm)
 - 3. Adhesion: 90 ounces force/inch (1.0 N/mm) in width
 - 4. Elongation: 2 percent
 - 5. Tensile Strength: 40 lbf/inch (7.2 N/mm) in width
 - 6. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136 and UL listed.
 - 1. Width: 3 inches (75 mm)
 - 2. Thickness: 6.5 mils (0.16 mm)
 - 3. Adhesion: 90 ounces force/inch (1.0 N/mm) in width
 - 4. Elongation: 2 percent
 - 5. Tensile Strength: 40 lbf/inch (7.2 N/mm) in width
 - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape
- C. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive and UL listed.
 - 1. Width: 2 inches (50 mm)
 - 2. Thickness: 3.7 mils (0.093 mm)
 - 3. Adhesion: 100 ounces force/inch (1.1 N/mm) in width
 - 4. Elongation: 5 percent
 - 5. Tensile Strength: 34 lbf/inch (6.2 N/mm) in width

2.10 SECUREMENTS

- A. Aluminum Bands: ASTM B 209 (ASTM B 209M), Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch (0.51 mm) thick, 3/4 inch (19 mm) wide with wing seal.
- B. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely

in position indicated when self-locking washer is in place. Comply with the following requirements:

1. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch (0.76 mm) thick by 2 inches (50 mm) square.
 2. Spindle: Aluminum, fully annealed, 0.106-inch- (2.6-mm-) diameter shank, length to suit depth of insulation indicated.
 3. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
- C. Nonmetal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate fastened to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
1. Baseplate: Perforated, nylon sheet, 0.030 inch (0.76 mm) thick by 1-1/2 inches (38 mm) in diameter.
 2. Spindle: Nylon, 0.106-inch- (2.6-mm-) diameter shank, length to suit depth of insulation indicated, up to 2-1/2 inches (63 mm).
 3. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
- D. Self-Sticking-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
1. Baseplate: Galvanized carbon-steel sheet, 0.030 inch (0.76 mm) thick by 2 inches (50 mm) square.
 2. Spindle: Aluminum, fully annealed, 0.106-inch- (2.6-mm-) diameter shank, length to suit depth of insulation indicated.
 3. Adhesive-backed base with a peel-off protective cover.
- E. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch- (0.41-mm-) thick, aluminum sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches (38 mm) in diameter.
1. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- F. Nonmetal Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch- (0.41-mm-) thick nylon sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches (38 mm) in diameter.
- G. Staples: Outward-clinching insulation staples, nominal 3/4-inch- (19-mm-) wide, stainless steel or Monel.
- H. Wire: 0.062-inch (1.6-mm) soft-annealed, stainless steel.

2.11 CORNER ANGLES

- A. Aluminum Corner Angles: 0.040 inch (1.0 mm) thick, minimum 1 by 1 inch (25 by 25 mm), aluminum according to ASTM B 209 (ASTM B 209M), Alloy 3003, 3005, 3105 or 5005; Temper H-14.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- C. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

3.2 COMMON INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of equipment, ducts and fittings, and piping including fittings, valves, and specialties.
- B. Install insulation with tightly butted joints free of voids and gaps. Vapor barriers shall be continuous. Before installing jacket material, install vapor-barrier system.
- C. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of equipment, duct system, and pipe system as specified in insulation system schedules.
- D. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- E. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- F. Install multiple layers of insulation with longitudinal and end seams staggered.
- G. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- H. Keep insulation materials dry during application and finishing.

- I. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- J. Install insulation with least number of joints practical.
- K. Hangers and Anchors: Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
 - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- L. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- M. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch- (75-mm-) wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches (100 mm) o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches (38 mm). Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at [2 inches (50 mm)] [4 inches (100 mm)] o.c.
 - a. For below ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape as recommended by insulation material manufacturer to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct and pipe flanges and fittings.
- N. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- O. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.

- P. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches (100 mm) beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- Q. For above ambient services, do not install insulation to the following:
 - 1. Vibration-control devices
 - 2. Testing agency labels and stamps
 - 3. Nameplates and data plates
 - 4. Manholes
 - 5. Handholes
 - 6. Cleanouts

3.3 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches (50 mm) below top of roof flashing.
 - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Below-Grade Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches (50 mm).
 - 4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.

- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions. Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches (50 mm).
- F. Insulation Installation at Floor Penetrations:
 - 1. Duct: Install insulation continuously through floor penetrations that are not fire rated. For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches (50 mm).
 - 2. Pipe: Install insulation continuously through floor penetrations.

3.4 DUCT AND PLENUM INSULATION INSTALLATION

- A. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
 - 1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
 - 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
 - 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches (450 mm) and smaller, place pins along longitudinal centerline of duct. Space 3 inches (75 mm) maximum from insulation end joints, and 16 inches (400 mm) o.c.
 - b. On duct sides with dimensions larger than 18 inches (450 mm), place pins 16 inches (400 mm) o.c. each way, and 3 inches (75 mm) maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Impale insulation over pins and attach speed washers.
 - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
 - 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches (50 mm) from 1 edge and 1 end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch (13-mm) outward-clinching staples, 1 inch (25 mm) o.c. Install vapor barrier

consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.

- a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F (10 deg C) at 18-foot (5.5-m) intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to 2 times the insulation thickness but not less than 3 inches (75 mm).
5. Overlap unfaced blankets a minimum of 2 inches (50 mm) on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches (50 mm) o.c.
 6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface.
 7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- (150-mm-) wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches (150 mm) o.c.
- B. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
 3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches (450 mm) and smaller, place pins along longitudinal centerline of duct. Space 3 inches (75 mm) maximum from insulation end joints, and 16 inches (400 mm) o.c.
 - b. On duct sides with dimensions larger than 18 inches (450 mm), space pins 16 inches (400 mm) o.c. each way, and 3 inches (75 mm) maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams

and end joints with insulation by removing 2 inches (50 mm) from 1 edge and 1 end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch (13-mm) outward-clinching staples, 1 inch (25 mm) o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.

- a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F (10 deg C) at 18-foot (5.5-m) intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to 2 times the insulation thickness but not less than 3 inches (75 mm).
5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows.
 6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- (150-mm-) wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches (150 mm) o.c.

3.5 EQUIPMENT, TANK, AND VESSEL INSULATION INSTALLATION

A. Secure insulation with adhesive and anchor pins and speed washers.

1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of tank and vessel surfaces.
2. Groove and score insulation materials to fit as closely as possible to equipment, including contours. Bevel insulation edges for cylindrical surfaces for tight joints. Stagger end joints.
3. Protect exposed corners with secured corner angles.
4. Install adhesively attached or self-sticking insulation hangers and speed washers on sides of tanks and vessels as follows:
 - a. Do not weld anchor pins to ASME-labeled pressure vessels.
 - b. Select insulation hangers and adhesive that are compatible with service temperature and with substrate.
 - c. On tanks and vessels, maximum anchor-pin spacing is 3 inches (75 mm) from insulation end joints, and 16 inches (400 mm) o.c. in both directions.
 - d. Do not overcompress insulation during installation.
 - e. Cut and miter insulation segments to fit curved sides and domed heads of tanks and vessels.
 - f. Impale insulation over anchor pins and attach speed washers.
 - g. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.

5. Secure each layer of insulation with stainless-steel or aluminum bands. Select band material compatible with insulation materials.
6. Where insulation hangers on equipment and vessels are not permitted or practical and where insulation support rings are not provided, install a girdle network for securing insulation. Stretch prestressed aircraft cable around the diameter of vessel and make taut with clamps, turnbuckles, or breather springs. Place one circumferential girdle around equipment approximately 6 inches (150 mm) from each end. Install wire or cable between two circumferential girdles 12 inches (300 mm) o.c. Install a wire ring around each end and around outer periphery of center openings, and stretch prestressed aircraft cable radially from the wire ring to nearest circumferential girdle. Install additional circumferential girdles along the body of equipment or tank at a minimum spacing of 48 inches (1200 mm) o.c. Use this network for securing insulation with tie wire or bands.
7. Stagger joints between insulation layers at least 3 inches (75 mm).
8. Install insulation in removable segments on equipment access doors, manholes, handholes, and other elements that require frequent removal for service and inspection.
9. Bevel and seal insulation ends around manholes, handholes, ASME stamps, and nameplates.
10. For equipment with surface temperatures below ambient, apply vapor-barrier mastic to open ends, joints, seams, breaks, and punctures in insulation. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches (50 mm) from 1 edge and 1 end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch (13-mm) outward-clinching staples, 1 inch (25 mm) o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.

B. Flexible Elastomeric Thermal Insulation Installation for Tanks and Vessels: Install insulation over entire surface of tanks and vessels.

1. Apply 100 percent coverage of adhesive to surface with manufacturer's recommended adhesive.
2. Seal longitudinal seams and end joints.

3.6 PIPE INSULATION INSTALLATION

- A. Requirements in this Article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Secure single-layer insulation with bands at 12-inch (300-mm) intervals and tighten bands without deforming insulation materials.
- C. Install 2-layer insulation with joints tightly butted and staggered at least 3 inches (75 mm). Secure inner layer with 0.062-inch (1.6-mm) wire spaced at 12-inch (300-mm) intervals. Secure outer layer with bands at 12-inch (300-mm) intervals.

- D. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity, unless otherwise indicated.
- E. Cover segmented insulated surfaces with a layer of insulating cement and coat with a mastic. Install vapor-barrier mastic for below ambient services and a breather mastic for above ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
- F. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
- G. Stencil or label the outside insulation jacket of each union with the word "UNION." Match size and color of pipe labels.
- H. Insulation Installation on Straight Pipes and Tubes:
 - 1. Secure each layer of preformed insulation to pipe with wire or bands and tighten bands without deforming insulation materials. Orient longitudinal joints between half sections in 3 and 9 o'clock positions on the pipe.
 - 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
 - 3. For insulation with factory-applied jackets on above ambient services, secure laps with outward clinched staples at 6 inches (150 mm) o.c.
 - 4. For insulation with factory-applied jackets with vapor barriers, do not staple longitudinal tabs but secure tabs with additional adhesive or tape as recommended by insulation material manufacturer and seal with vapor-barrier mastic.
 - 5. For insulation with factory-applied jackets on below ambient services, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- I. Insulation Installation on Pipe Flanges:
 - 1. Install preformed pipe insulation to outer diameter of pipe flange.
 - 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 - 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of same insulation material and thickness as pipe insulation.
 - 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch (25 mm), and seal joints with flashing sealant.
 - 5. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- J. Insulation Installation on Pipe Fittings and Elbows:

1. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
2. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.

K. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
4. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below ambient services, provide a design that maintains vapor barrier.
5. Install insulation to flanges as specified for flange insulation application.

L. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes, vessels, and equipment. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.

M. Install removable insulation covers at locations indicated. Installation shall conform to the following:

1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange

cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.

3. Construct removable valve insulation covers in same manner as for flanges except divide the two-part section on the vertical center line of valve body.
4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches (50 mm) over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.

N. Special Installation Requirements for Flexible Elastomeric and Polyolefin Insulation:

1. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
2. Insulation Installation on Pipe Flanges:
 - a. Install pipe insulation to outer diameter of pipe flange.
 - b. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 - c. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as pipe insulation.
 - d. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
3. Insulation Installation on Pipe Fittings and Elbows:
 - a. Install mitered sections of pipe insulation.
 - b. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

3.7 FIELD-APPLIED JACKET INSTALLATION

A. Where metal jackets are indicated, install as follows:

1. Draw jacket material smooth and tight.
2. Install lap or joint strips with same material as jacket.
3. Secure jacket to insulation with manufacturer's recommended adhesive.

4. Install jacket with 1-1/2-inch (38-mm) laps at longitudinal seams and 3-inch- (75-mm-) wide joint strips at end joints.
5. Seal openings, punctures, and breaks in vapor-retarder jackets and exposed insulation with vapor-retarder mastic.

3.8 FINISHES

- A. Duct, Equipment, and Pipe Insulation with ASJ or Other Paintable Jacket Material: Paint jacket as specified in Division 9 painting Sections.
 1. Apply two finish coats of interior, flat, latex-emulsion size over a primer that is compatible with jacket material and finish coat paint. Add fungicidal agent to render fabric mildew proof.
- B. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.
- C. Color: Final color as selected by County Vary first and second coats to allow visual inspection of the completed Work.
- D. Do not field paint aluminum jackets.

3.9 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections and prepare test reports:
 1. Inspect ductwork, randomly selected by Consultant, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each duct system defined in the "Duct Insulation Schedule, General" Article.
 2. Inspect field-insulated equipment, randomly selected by Consultant, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each type of equipment defined in the "Equipment Insulation Schedule" Article. For large equipment, remove only a portion adequate to determine compliance.
 3. Inspect pipe, fittings, strainers, and valves, randomly selected by Consultant, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe,
- B. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements. Remove defective Work.
- C. Install new insulation and jackets to replace insulation and jackets removed for inspection. Repeat inspection procedures after new materials are installed.

3.10 DUCT INSULATION SCHEDULE, GENERAL

- A. Plenums and Ducts Requiring Insulation:
 - 1. Indoor, supply, return and outdoor air
- B. Items Not Insulated:
 - 1. Fibrous-glass ducts
 - 2. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
 - 3. Metal ducts exposed within an air conditioned storage space
 - 4. Factory-insulated flexible ducts
 - 5. Factory-insulated plenums and casings
 - 6. Flexible connectors
 - 7. Vibration-control devices
 - 8. Factory-insulated access panels and doors

3.11 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Concealed, Supply, Return-Air and outside air Duct and Plenum Insulation (non mechanical room): Mineral-fiber blanket, 2.2 inches 0.75-lb/cu. Ft (R=6 minimum) nominal density.
- B. Supply, Return-Air Duct and Plenum Insulation (mechanical room): Mineral-fiber board, 3.0 inches 0.75-lb/cu. Ft (R=6 minimum) nominal density.

3.12 PIPING INSULATION SCHEDULE, GENERAL

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
 - 1. Fire-suppression piping
 - 2. Drainage piping located in crawl spaces
 - 3. Below-grade piping
 - 4. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

3.13 INDOOR & OUTDOOR PIPING INSULATION SCHEDULE

- A. Condensate Piping: Flexible elastomeric 1 inch thick.
- B. Chilled Water, above 40 Deg F (5 Deg C): Insulation shall be the following:

1. Cellular glass, 2 inches (50 mm) thick (Increase to 2.5 inches for outdoor)

3.14 FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Chilled Water Piping and Condensate Piping Exposed outdoor or within mechanical room:
 1. Aluminum Jacket

END OF SECTION 15080

SECTION 15181 – HYDRONIC PIPING

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes pipe and fitting materials, joining methods, special-duty valves, and specialties for the following:
 - 1. Chilled-water piping
 - 2. Condensate-drain piping

1.2 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature:
 - 1. Chilled-Water Piping: 175 psi at 200 deg F (93 deg C)
 - 2. Condensate-Drain Piping: 50 psig at 150 deg F (66 deg C)

1.3 SUBMITTALS

- A. Product Data: For each type of the following:
 - 1. Plastic pipe and fittings with solvent cement.
 - 2. Pressure-seal fittings
 - 3. Valves. Include flow and pressure drop curves based on manufacturer's testing for calibrated-orifice balancing valves and automatic flow-control valves.
 - 4. Air control devices
 - 5. Chemical treatment
 - 6. Hydronic specialties
- B. Shop Drawings: Detail, at 1/4 (1:50) scale, the piping layout, fabrication of pipe anchors, hangers, supports for multiple pipes, alignment guides, expansion joints and loops, and attachments of the same to the building structure. Detail location of anchors, alignment guides, and expansion joints and loops.
- C. Field quality-control test reports.
- D. Operation and maintenance data.

1.4 QUALITY ASSURANCE

- A. ASME Compliance: Comply with ASME B31.9, "Building Services Piping," for materials, products, and installation. Safety valves and pressure vessels shall bear the appropriate ASME label. Fabricate and stamp air separators and expansion tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

PART 2 - PRODUCTS

2.1 COPPER TUBE AND FITTINGS

- A. Drawn-Temper Copper Tubing: ASTM B 88, Type L (ASTM B 88M, Type B), ASTM B 88, Type M (ASTM B 88M, Type C).
- B. Annealed-Temper Copper Tubing: ASTM B 88, Type K (ASTM B 88M, Type A).
- C. DWV Copper Tubing: ASTM B 306, Type DWV.
- D. Wrought-Copper Fittings: ASME B16.22.
 - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 3. comparable product by one of the following:
 - a. Anvil International, Inc
 - b. S. P. Fittings; a division of Star Pipe Products
 - c. Victaulic Company of America
 - 4. Grooved-End Copper Fittings: ASTM B 75 (ASTM B 75M), copper tube or ASTM B 584, bronze casting.
 - 5. Grooved-End-Tube Couplings: Rigid pattern, unless otherwise indicated; gasketed fitting. Ductile-iron housing with keys matching pipe and fitting grooves, prelubricated EPDM gasket rated for minimum 230 deg F (110 deg C) for use with housing, and steel bolts and nuts.
- E. Wrought-Copper Unions: ASME B16.22.

2.2 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel with plain ends; type, grade, and wall thickness as indicated in Part 3 "Piping Applications" Article.
- B. Grooved Mechanical-Joint Fittings and Couplings:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
3. comparable product by one of the following:
 - a. Anvil International, Inc.
 - b. Central Sprinkler Company; a division of Tyco Fire & Building Products.
 - c. National Fittings, Inc.
 - d. S. P. Fittings; a division of Star Pipe Products.
 - e. Victaulic Company of America.
4. Joint Fittings: ASTM A 536, Grade 65-45-12 ductile iron; ASTM A 47/A 47M, Grade 32510 malleable iron; ASTM A 53/A 53M, Type F, E, or S, Grade B fabricated steel; or ASTM A 106, Grade B steel fittings with grooves or shoulders constructed to accept grooved-end couplings; with nuts, bolts, locking pin, locking toggle, or lugs to secure grooved pipe and fittings.
5. Couplings: Ductile- or malleable-iron housing and synthetic rubber gasket of central cavity pressure-responsive design; with nuts, bolts, locking pin, locking toggle, or lugs to secure grooved pipe and fittings.

2.3 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch (3.2-mm) maximum thickness unless thickness or specific material is indicated.
 - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
 - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer, unless otherwise indicated.
- D. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- E. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for joining copper with copper; or BAg-1, silver alloy for joining copper with bronze or steel.
- F. Solvent Cements for Joining Plastic Piping:
 1. PVC Piping: ASTM D 2564. Include primer according to ASTM F 656.

- G. Gasket Material: Thickness, material, and type suitable for fluid to be handled and working temperatures and pressures.

2.4 TRANSITION FITTINGS

A. Plastic-to-Metal Transition Fittings:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Charlotte Pipe and Foundry Company
 - b. IPEX Inc
 - c. KBi
3. One-piece fitting with one threaded brass or copper insert and one Schedule 80 solvent-cement-joint end.

B. Plastic-to-Metal Transition Unions:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Charlotte Pipe and Foundry Company
 - b. IPEX Inc
 - c. KBi
 - d. NIBCO INC
3. MSS SP-107, union. Include brass or copper end, Schedule 80 solvent-cement-joint end, rubber gasket, and threaded union.

2.5 DIELECTRIC FITTINGS

- A. Description: Combination fitting of copper-alloy and ferrous materials with threaded, solder-joint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Capitol Manufacturing Company
 - b. Central Plastics Company
 - c. Hart Industries International, Inc
 - d. Watts Regulator Co.; a division of Watts Water Technologies, Inc
 - e. Zurn Plumbing Products Group; AquaSpec Commercial Products Division
3. Factory-fabricated union assembly, for 250-psig (1725-kPa) minimum working pressure at 180 deg F (82 deg C).

D. Dielectric Couplings:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Calpico, Inc, or equal.
 - b. Lochinvar Corporation, or equal.
3. Galvanized-steel coupling with inert and noncorrosive thermoplastic lining; threaded ends; and 300-psig (2070-kPa) minimum working pressure at 225 deg F (107 deg C).

2.6 VALVES

- A. Gate, Globe, Check, Ball, and Butterfly Valves: Comply with requirements specified in Division 15 Section "Valves."
- B. Automatic Temperature-Control Valves, Actuators, and Sensors: Comply with requirements specified in Division 15 Section "HVAC Instrumentation and Controls."
- C. Brass, Calibrated-Orifice, Balancing Valves:
 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

3. Basis-of-Design Product: Subject to compliance with requirements, provide a comparable product by one of the following:
 - a. Armstrong Pumps, Inc
 - b. Bell & Gossett Domestic Pump; a division of ITT Industries
 - c. Flow Design Inc
 - d. Griswold Controls
4. Body: Brass, ball or plug type with calibrated orifice or venturi.
5. Ball: Brass
6. Plug: Resin
7. Seat: PTFE
8. End Connections: Threaded or socket.
9. Pressure Gage Connections: Integral seals for portable differential pressure meter.
10. Handle Style: Lever, with memory stop to retain set position.
11. CWP Rating: Minimum 125 psig (860 kPa)
12. Maximum Operating Temperature: 250 deg F (121 deg C)

D. Diaphragm-Operated Safety Valves:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
3. comparable product by one of the following:
 - a. Amtrol, Inc
 - b. Armstrong Pumps, Inc
 - c. Bell & Gossett Domestic Pump; a division of ITT Industries
 - d. Conbraco Industries, Inc
 - e. Spence Engineering Company, Inc
 - f. Watts Regulator Co.; a division of Watts Water Technologies, Inc
4. Body: Brass
5. Disc: Glass and carbon-filled PTFE
6. Seat: Brass
7. Stem Seals: EPDM O-rings
8. Diaphragm: EPT
9. Wetted, Internal Work Parts: Brass and rubber
10. Inlet Strainer: removable without system shutdown.
11. Valve Seat and Stem: Noncorrosive.
12. Valve Size, Capacity, and Operating Pressure: Comply with ASME Boiler and Pressure Vessel Code: Section IV, and selected to suit system in which installed, with operating pressure and capacity factory set and field adjustable.

E. Automatic Flow-Control Valves:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Flow Design Inc, or equal.
 - b. Griswold Controls, or equal.
2. Body: Brass.
3. Piston and Spring Assembly: [Stainless steel] [Corrosion resistant], tamper proof, self cleaning, and removable.
4. Combination Assemblies: Include bronze or brass-alloy ball valve.
5. Identification Tag: Marked with zone identification, valve number, and flow rate.
6. Size: Same as pipe in which installed.
7. Performance: Maintain constant flow, plus or minus 5 percent over system pressure fluctuations.
8. Minimum CWP Rating: 175 psig (1207 kPa
9. Maximum Operating Temperature: [200 deg F (93 deg C)] [250 deg F (121 deg C)].

2.7 AIR CONTROL DEVICES

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. Bell & Gossett Domestic Pump; a division of ITT Industries, or equal.
 2. Taco, or equal.
- C. Manual Air Vents:
 1. Body: Brass
 2. Internal Parts: Nonferrous
 3. Operator: Screwdriver or thumbscrew
 4. Inlet Connection: NPS 1/2 (DN 15)
 5. Discharge Connection: NPS 1/8 (DN 6)
 6. CWP Rating: 150 psig (1035 kPa)
 7. Maximum Operating Temperature: 225 deg F (107 deg C)

2.8 HYDRONIC PIPING SPECIALTIES

- A. Y-Pattern Strainers:

1. Body: Brass, ASTM A 126, Class B, cast iron with bolted cover and bottom drain connection.
 2. End Connections: Threaded ends for NPS 2 (DN 50) and smaller; flanged ends for NPS 2-1/2 (DN 65) and larger.
 3. Strainer Screen: 60-mesh startup strainer and perforated stainless-steel basket with 50 percent free area.
 4. CWP Rating: 125 psig (860 kPa).
- B. Stainless-Steel Bellow, Flexible Connectors:
1. Body: Stainless-steel bellows with woven, flexible, bronze, wire-reinforcing protective jacket.
 2. End Connections: Threaded or flanged to match equipment connected.
 3. Performance: Capable of 3/4-inch (20-mm) misalignment.
 4. CWP Rating: 150 psig (1035 kPa)
 5. Maximum Operating Temperature: 250 deg F (121 deg C).

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS

- A. Chilled-water piping, aboveground shall be and of the following:
1. Schedule 40 steel pipe; Class 150, malleable-iron fittings; cast-iron flanges and flange fittings; and threaded joints.
- B. Condensate-Drain Piping: Type L or M, drawn-temper hard copper tubing, wrought-copper fittings, and pressure-seal joints
- C. Air-Vent Piping:
1. Inlet: Same as service where installed with metal-to-plastic transition fittings for plastic piping systems according to the piping manufacturer's written instructions.
 2. Outlet: Type K (A), annealed-temper copper tubing with soldered or flared joints.
- D. Safety-Valve-Inlet and -Outlet Piping for Hot-Water Piping: Same materials and joining methods as for piping specified for the service in which safety valve is installed with metal-to-plastic transition fittings for plastic piping systems according to the piping manufacturer's written instructions.

3.2 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains, and at supply connection to each piece of equipment.
- B. Install calibrated-orifice, balancing valves at each branch connection to return main.

- B. Install calibrated-orifice, balancing valves at each branch connection to return main.
- C. Install calibrated-orifice, balancing valves in the return pipe of each heating or cooling terminal.
- D. Install check valves at each pump discharge and elsewhere as required to control flow direction.
- E. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; and pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.
- F. Install pressure-reducing valves at makeup-water connection to regulate system fill pressure.

3.3 PIPING INSTALLATIONS

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicate piping locations and arrangements if such were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.

- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, NPS 3/4 (DN 20) ball valve, and short NPS 3/4 (DN 20) threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains using tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install unions in piping, NPS 2 (DN 50) and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- Q. Install flanges in piping, NPS 2-1/2 (DN 65) and larger, at final connections of equipment and elsewhere as indicated.
- R. Install strainers on inlet side of each control valve, pressure-reducing valve, solenoid valve, in-line pump, and elsewhere as indicated. Install NPS 3/4 (DN 20) nipple and ball valve in blowdown connection of strainers NPS 2 (DN 50) and larger. Match size of strainer blowoff connection for strainers smaller than NPS 2 (DN 50).
- S. Install expansion loops, expansion joints, anchors, and pipe alignment guides as specified in Division 15 Section "Pipe Expansion Fittings and Loops."
- T. Identify piping as specified in Division 15 Section "Mechanical Identification."

3.4 HANGERS AND SUPPORTS

- A. Hanger, support, and anchor devices are specified in Division 15 Section "Hangers and Supports." Comply with the following requirements for maximum spacing of supports.
- B. Seismic restraints are specified in Division 15 Section "Mechanical Vibration and Seismic Controls."
- C. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet (6 m) long.
 - 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet (6 m) or longer.
 - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet (6 m) or longer, supported on a trapeze.
 - 4. Spring hangers to support vertical runs.

5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
 6. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- D. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:
1. NPS 3/4 (DN 20): Maximum span, 7 feet (2.1 m); minimum rod size, 1/4 inch (6.4 mm).
 2. NPS 1 (DN 25): Maximum span, 7 feet (2.1 m); minimum rod size, 1/4 inch (6.4 mm).
 3. NPS 1-1/2 (DN 40): Maximum span, 9 feet (2.7 m); minimum rod size, 3/8 inch (10 mm).
 4. NPS 2 (DN 50): Maximum span, 10 feet (3 m); minimum rod size, 3/8 inch (10 mm).
 5. NPS 2-1/2 (DN 65): Maximum span, 11 feet (3.4 m); minimum rod size, 3/8 inch (10 mm).
 6. NPS 3 (DN 80): Maximum span, 12 feet (3.7 m); minimum rod size, 3/8 inch (10 mm).
 7. NPS 4 (DN 100): Maximum span, 14 feet (4.3 m); minimum rod size, 1/2 inch (13 mm).
- E. Install hangers for drawn-temper copper piping with the following maximum spacing and minimum rod sizes:
1. NPS 3/4 (DN 20): Maximum span, 5 feet (1.5 m); minimum rod size, 1/4 inch (6.4 mm).
 2. NPS 1 (DN 25): Maximum span, 6 feet (1.8 m); minimum rod size, 1/4 inch (6.4 mm).
 3. NPS 1-1/2 (DN 40): Maximum span, 8 feet (2.4 m); minimum rod size, 3/8 inch (10 mm).
 4. NPS 2 (DN 50): Maximum span, 8 feet (2.4 m); minimum rod size, 3/8 inch (10 mm).
 5. NPS 2-1/2 (DN 65): Maximum span, 9 feet (2.7 m); minimum rod size, 3/8 inch (10 mm).
 6. NPS 3 (DN 80): Maximum span, 10 feet (3 m); minimum rod size, 3/8 inch (10 mm).
- F. Plastic Piping Hanger Spacing: Space hangers according to pipe manufacturer's written instructions for service conditions. Avoid point loading. Space and install hangers with the fewest practical rigid anchor points.
- G. Support vertical runs at roof, at each floor, and at 10-foot (3-m) intervals between floors.

3.5 PIPE JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 15 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
 - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
 - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- H. Plastic Piping Solvent-Cemented Joints: Clean and dry joining surfaces. Join pipe and fittings according to the following:
 - 1. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
 - 2. CPVC Piping: Join according to ASTM D 2846/D 2846M Appendix.
 - 3. PVC Pressure Piping: Join ASTM D 1785 schedule number, PVC pipe and PVC socket fittings according to ASTM D 2672. Join other-than-schedule number PVC pipe and socket fittings according to ASTM D 2855.
 - 4. PVC Nonpressure Piping: Join according to ASTM D 2855.
- I. Grooved Joints: Assemble joints with coupling and gasket, lubricant, and bolts. Cut or roll grooves in ends of pipe based on pipe and coupling manufacturer's written instructions for pipe wall thickness. Use grooved-end fittings and rigid, grooved-end-pipe couplings.

- J. Mechanically Formed, Copper-Tube-Outlet Joints: Use manufacturer-recommended tool and procedure, and brazed joints.

3.6 HYDRONIC SPECIALTIES INSTALLATION

- A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.
- B. Install piping from air separator, or air purger to expansion tank with a 2 percent upward slope toward tank.
- C. Install in-line air separators in pump suction. Install drain valve on air separators NPS 2 (DN 50) and larger.
- D. Install bypass chemical feeders in each hydronic system where indicated, in upright position with top of funnel not more than 48 inches (1200 mm) above the floor. Install feeder in minimum NPS 3/4 (DN 20) bypass line, from main with full-size, full-port, ball valve in the main between bypass connections. Install NPS 3/4 (DN 20) pipe from chemical feeder drain, to nearest equipment drain and include a full-size, full-port, ball valve.
- E. Install expansion tanks above the air separator. Install tank fitting in tank bottom and charge tank. Use manual vent for initial fill to establish proper water level in tank.
 - 1. Install tank fittings that are shipped loose.
 - 2. Support tank from floor or structure above with sufficient strength to carry weight of tank, piping connections, fittings, plus tank full of water. Do not overload building components and structural members.

3.7 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install bypass piping with globe valve around control valve. If parallel control valves are installed, only one bypass is required.
- D. Install ports for pressure gages and thermometers at coil inlet and outlet connections according to Division 15 Section "Meters and Gages."

3.8 CHEMICAL TREATMENT

- A. Fill system with fresh water and add liquid alkaline compound with emulsifying agents and detergents to remove grease and petroleum products from piping. Circulate

solution for a minimum of 24 hours, drain, clean strainer screens, and refill with fresh water.

- B. Add initial chemical treatment and maintain water quality in ranges noted above for the first year of operation.

3.9 FIELD QUALITY CONTROL

- A. Prepare hydronic piping according to ASME B31.9 and as follows:

1. Leave joints, including welds, un-insulated and exposed for examination during test.
2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.

- B. Perform the following tests on hydronic piping:

1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
3. Isolate expansion tanks and determine that hydronic system is full of water.
4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
6. Prepare written report of testing.

- C. Perform the following before operating the system:

1. Open manual valves fully.
2. Inspect pumps for proper rotation.

3. Set makeup pressure-reducing valves for required system pressure.
4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
5. Set temperature controls so all coils are calling for full flow.
6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.
7. Verify lubrication of motors and bearings.

END OF SECTION 15181

SECTION 15725 – MODULAR INDOOR AIR HANDLER UNITS

PART 1 - GENERAL

1.1 WORK INCLUDED

- A. Applied Air Handling Units.

1.2 REFERENCES

- A. AMCA Publication 99 – Standards Handbook.
- B. AMCA Publication 611 – Certified Ratings Program – Airflow Measurement Performance
- C. AMCA Standard 500-D – Laboratory Methods of Testing Dampers for Rating.
- D. ANSI/ABMA Standard 9 - Load Ratings and Fatigue Life for Ball Bearings.
- E. ANSI/AMCA Standard 204 – Balance Quality and Vibration Levels for Fans.
- F. ANSI/AMCA Standard 610 – Laboratory Methods of Testing Airflow Measuring Stations for Rating.
- G. ANSI/AHRI Standard 410 - Forced Circulation Air-Cooling and Air-Heating Coils.
- H. ANSI/AHRI Standard 430 - Central Station Air Handling Units.
- I. ANSI/AHRI Standard 1060 – Rating Air-To-Air Energy Recovery Ventilation Equipment
- J. ANSI/ASHRAE Standard 52.2 – Method of Testing General Ventilation Air-Cleaning Devices for Removal Efficiency by Particle Size.
- K. ANSI/ASHARE Standard 62.1 – Ventilation for Acceptable Indoor Air Quality.
- L. ANSI/ASHARE Standard 90.1 – Energy Standard for Buildings Except Low-Rise Residential Buildings.
- M. ANSI/NEMA MG 1 – Motors and Generators.
- N. ANSI/UL 900 – Standard for Safety Air Filter Units.
- O. AHRI Standard 260 – Sound rating of Ducted Air Moving and Conditioning Equipment.
- P. ASHRAE Standard 84 - Method of Testing Air-to-Air Heat Exchangers.

- Q. ASHRAE Standard 111 – Measurement, Testing, Adjusting, and Balancing of Building HVAC Systems.
- R. ASTM B117 - Standard Practice for Operation Salt Spray Apparatus.
- S. ASTM C1071 – Thermal and Acoustic Insulation (Mineral Fiber, Duct Lining Material).
- T. ASTM C1338 – Standard Test Method for Determining Fungi Resistance of Insulation Material and Facings.
- U. ASTM E477 – Standard Test Method for Measure Acoustical and Airflow Performance of Duct Liner Materials and Prefabricated Silencers.
- V. NFPA 70 – National Electrical Code®.
- W. NFPA 90A – Standard for the Installation of Air Conditioning and Ventilation Systems.
- X. UL 1995 – Standard for Safety Heating and Cooling Equipment

1.3 QUALITY ASSURANCE

- A. Air Coils: Certify capacities, pressure drops and selection procedures in accordance with current AHRI Standard 410.
- B. Air handling units with fan sections utilizing single fans shall be rated and certified in accordance with AHRI Standard 430.
- C. Air handling units with fan sections utilizing multiple fans shall be rated in accordance with AHRI Standard 430 for airflow, static pressure, and fan speed performance.
- D. Airflow monitoring station: Certify airflow measurement station performance in accordance with AMCA 611.
- E. ISO 9001 Certification.

1.4 SUBMITTALS

- A. No equipment shall be fabricated or delivered until the receipt of approved shop drawings from the Owner or Owner's approved representative.
- B. AHU manufacturer shall provide the following information with each shop drawing/product data submission:
 - 1. Dimensioned arrangement drawings for each AHU including a plan and elevation view of the assembled unit with overall dimensions, lift points, unit shipping split locations and dimensions, installation and operating weights, and installation, operation and service clearances.

2. All electrical, piping, and ductwork requirements, including sizes, connection locations, and connection method recommendations.
 3. Each component of the unit shall be identified and mechanical specifications shall be provided for unit and accessories describing construction, components, and options.
 4. All performance data, including capacities and airside and waterside pressure drops, for components.
 5. Fan curves shall be provided for fans with the design operating points indicated. Data shall be corrected to actual operating conditions, temperatures, and altitudes.
 6. For units with multiple fans, a fan curve shall be provided showing the performance of the entire bank of fans at design conditions. In addition, a fan curve shall be provided showing the performance of each individual fan in the bank of fans at design conditions. Finally, a fan curve shall be provide showing the performance of the bank of fans when one fan is down. The percent redundancy of the bank of fans with one fan down shall be noted on the fan curve or in the tabulated fan data.
 7. A filter schedule must be provided for each air handling unit supplied by the air handling unit manufacturer. Schedule shall detail unit tag, unit size, corresponding filter section location within the AHU, filter arrangement (e.g. angled/flat), filter depth, filter type (e.g. pleated media), MERV rating, and filter quantity and size.
 8. A schedule detailing necessary trap height shall be provided for each air handling unit. Schedule shall detail unit tag, unit size, appropriate trap schematic with recommended trap dimensions, and unit supplied base rail height. Contractor shall be responsible for additional trap height required for trapping and insulation beyond the unit supplied base rail height by adequate housekeeping pad.
 9. An electrical MCA – MOP schedule shall be provided for each electrical circuit to which field-power must be supplied. Schedule to detail unit tag, circuit description, voltage/phase/hertz, Minimum Circuit Ampacity (MCA), and calculated Maximum Overcurrent Protection (MOP).
 10. Sound data shall be provided using AHRI 260 test methods. Unit discharge, inlet, and radiated sound power levels in dB shall be provided for 63, 125, 250, 500, 1000, 2000, 4000, and 8000 Hz.
- C. The AHU manufacturer shall provide appropriate sets of submittals as referenced in the General Conditions and shall submit to the Owner electronic copies of the IOM.

- D. The AHU manufacturer shall list any exceptions to the specification.

1.5 REGULATORY REQUIREMENTS

A. Agency Listings/Certifications

1. Unit shall be manufactured to conform to UL 1995 and shall be listed by either UL/CUL or ETL. Units shall be provided with listing agency label affixed to the unit. In the event the unit is not UL/CUL or ETL approved, the contractor shall, at his/her expense, provide for a field inspection by a UL/CUL or ETL representative to verify conformance. If necessary, contractor shall perform modifications to the unit to comply with UL/CUL or ETL as directed by the representative, at no additional expense to the owner.
2. Certify air handling units in accordance with AHRI Standard 430. Units shall be provided with certification label affixed to the unit. If air handling units are not certified in accordance with AHRI Standard 430, contractor shall be responsible for expenses associated with testing of units after installation to verify performance of fan(s). Any costs incurred to adjust fans to meet scheduled capacities shall be the sole responsibility of the contractor.
3. Certify air handling coils in accordance with AHRI Standard 410. Units shall be provided with certification label affixed to the unit. If air handling coils are not certified in accordance with AHRI Standard 410, contractor shall be responsible for expenses associated with testing of coils after installation to verify performance of coil(s). Any costs incurred to adjust coils to meet scheduled capacities shall be the sole responsibility of the contractor.
4. Certify airflow monitoring stations are tested for differential pressure in accordance with AMCA 611 in an AMCA registered laboratory and comply with the requirements of the AMCA Certified Ratings Program. Airflow monitoring station shall be licensed to bear the AMCA Seal.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Comply with manufacturer's installation instructions for rigging, unloading, and transporting units.
- B. Units shall ship fully assembled up to practical shipping and rigging limitations. Units not shipped fully assembled shall have tags and airflow arrows on each section to indicate location and orientation in direction of airflow. Shipping splits shall be clearly defined on submittal drawings. Cost associated with non-conformance to shop drawings shall be the responsibility of the manufacturer. Each section shall have lifting lugs for field rigging and final placement of AHU sections. Indoor AHUs less than 100 inches wide shall allow for forklift transport for maneuverability on jobsite.
- C. Deliver units to jobsite with fan motor(s), sheave(s), and belt(s) completely assembled and mounted in units.

- D. Indoor air handling units shall be shipped in a clear shrink-wrap or stretch-wrap to protect unit from in-transit rain and debris per ASHRAE 62.1 recommendations. See Section 2.26 for outdoor air handling unit requirements.
- E. Installing contractor shall be responsible for storing AHU in a clean, dry place and protect from weather and construction traffic. Handle carefully to avoid damage to components, enclosures, and finish.

1.7 START-UP AND OPERATING REQUIREMENTS

- A. Do not operate units for any purpose, temporary or permanent, until ductwork is clean, filters in place, bearings lubricated (if applicable), condensate properly trapped, piping connections verified and leak-tested, belts aligned and tensioned, all shipping braces removed, bearing set screws torqued, and fan has been test run under observation.

1.8 WARRANTY

- A. AHU manufacturer shall provide, at no additional cost, a standard parts and labor warranty that covers a period of five years from unit start-up . This warrants that all products are free from defects in material and workmanship and shall meet the capacities and ratings set forth in the equipment manufacturer's catalog and bulletins.

PART 2 PRODUCTS

2.1 ACCEPTABLE MANUFACTURERS

- A. Approved manufacturer shall be Trane, or acceptable alternative. Alternates must comply with all performance and features as called for in this specification. Job awarded on basis of specified equipment. Alternate will be evaluated and considered after job is awarded.
- B. Manufacturer must clearly define any exceptions made to Plans and Specifications. Any deviations in layout or arrangement shall be submitted to consulting engineer prior to bid date. Acceptance of deviation(s) from specifications shall be in the form of written approval from the consulting engineer. Mechanical Contractor is responsible for expenses that occur due to exceptions made.
- C. Approved Manufacturers:
 - 1. Trane: Performance Climate Changer (BASIS OF DESIGN)
 - 2. York: Solution XTI / Solution XTO
 - 3. Carrier

2.2 GENERAL

- A. Unit layout and configuration shall be defined in project plans and schedule
- B. Unit manufacturer to provide an integral base frame to support all sections of unit and raise unit for proper trapping. Contractor will be responsible for providing a house-keeping pad when indoor air handling unit base frame is not of sufficient height to properly trap unit. Unit base frames not constructed of galvanized steel shall be chemically cleaned and coated with both a rust-inhibiting primer and finished coat of rust-inhibiting enamel.
- C. a 2.5-inch full perimeter base rail for structural rigidity and condensate trapping.

2.3 UNIT CASING

- A. Unit manufacturer shall ship separate segments so unit can be broken down for ease of installation in tight spaces. The entire air handler shall be constructed of galvanized steel. Indoor air handling unit casing finish to meet ASTM B117 250-hour salt-spray test. See Section 2.26 for outdoor air handling unit requirements. The removal of access panels or access doors shall not affect the structural integrity of the unit. All removable panels shall be gasketed. All doors shall have gasketing around full perimeter to prevent air leakage. Contractor shall be responsible to provide connection flanges and all other framework that is needed to properly support the unit.
- B. Casing performance – Casing air leakage shall not exceed leak class 6 ($C_L = 6$) per ASHRAE 111 at specified casing pressure, where maximum casing leakage (cfm/100 ft² of casing surface area) = $C_L \times P^{0.65}$.
- C. Air leakage shall be determined at 1.00 times maximum casing static pressure up to 8 inches w.g. Specified air leakage shall be accomplished without the use of caulk. Total estimated air leakage shall be reported for each unit in CFM, as a percentage of supply air, and as an ASHRAE 111 Leakage Class.
- D. Under 55°F supply air temperature and design conditions on the exterior of the unit of 81°F dry bulb and 73°F wet bulb, condensation shall not form on the casing exterior. The AHU manufacturer shall provide tested casing thermal performance for the scheduled supply air temperature plotted on a psychrometric chart. The design condition on the exterior of the unit shall also be plotted on the chart. If tested casing thermal data is not available, AHU manufacturer shall provide, in writing to the Engineer and Owner, a guarantee against condensation forming on the unit exterior at the stated design conditions above. The guarantee shall note that the AHU manufacturer will cover all expenses associated with modifying units in the field should external condensate form on them. In lieu of AHU manufacturer providing a written guarantee, the installing contractor must provide additional external insulation on AHU to prevent condensation.
- E. Unit casing (wall/floor/pressure bulkhead roof panels and doors) shall be able to with-

stand up to 1.5 times design static pressure up to +8" w.g. in all positive pressure sections and -8" w.g. in all negative pressure sections, whichever is less, and shall not exceed 0.0042" per inch of panel span (L/240).

- F. Floor panels shall be double-wall construction and designed to support a 300-lb load during maintenance activities and shall deflect no more than 0.0042" per inch of panel span.
- G. Unit casing panels shall be 2" double-wall construction, with solid galvanized exterior and galvanized steel interior, to facilitate cleaning of unit interior.
- H. Unit casing panels (pressure bulkhead roof panels, walls, floor) and doors shall be provided with a minimum thermal resistance (R-value) of 13 Hr*Ft²*°F/BTU.
- I. Unit casing panels (pressure bulkhead roof panels, walls, floor) and external structural frame members shall be completely insulated filling the entire panel cavity in all directions so that no voids exist. Panel insulation shall comply with NFPA 90A.
- J. Structural frame must not extend from air-handling unit interior to exterior. All component and panel support structure must be internal to AHU. Casing panel inner liners must not extend to the exterior of the unit or contact the exterior frame. A mid-span, no-through-metal, internal thermal break shall be provided for all unit casing panels.
- K. Access panels and/or access doors shall be provided in all sections to allow easy access to drain pan, coil(s), motor, drive components and bearings for cleaning, inspection, and maintenance.
- L. Access panels and doors shall be fully removable without the use of specialized tools to allow complete access of interior surfaces.

2.4 Access Doors

- A. Access doors shall be 2" double-wall construction. Interior and exterior shall be of the same construction as the interior and exterior wall panels.
- B. All doors downstream of cooling coils shall be provided with a thermal break construction of door panel and door frame.
- C. Gasketing shall be provided around the full perimeter of the doors to prevent air leakage.
- D. Door hardware shall be surface-mounted to prevent through-cabinet penetrations that could likely weaken the casing leakage and thermal performance.
- E. Handle hardware shall be designed to prevent unintended closure.
- F. Access doors shall be hinged and removable without the use of specialized tools to

allow.

- G. Hinges shall be interchangeable with the door handle hardware to allow for alternating door swing in the field to minimize access interference due to unforeseen job site obstructions.
- H. Door handle hardware shall be adjustable and visually indicate locking position of door latch external to the section.
- I. All doors shall be a minimum 60" high when sufficient height is available, or the maximum height allowed by the unit height.
- J. Multiple door handles for indoor air handling units shall be provided for each latching point of the door necessary to maintain the specified air leakage integrity of the unit. See Section 2.26 for outdoor air handling unit requirements.
- J. A shatterproof window shall be provided in access doors for fan section.

2.5 PRIMARY DRAIN PANS

- A. All cooling coil sections shall be provided with an insulated, double-wall, galvanized drain pan.
- B. The drain pan shall be designed in accordance with ASHRAE 62.1 being of sufficient size to collect all condensation produced from the coil and sloped in two planes, pitched toward drain connections, promoting positive drainage to eliminate stagnant water conditions when unit is installed level and trapped per manufacturer's requirements. See section 2.07, paragraph F through H for specifications on intermediate drain pans between cooling coils.
- C. The outlet shall be located at the lowest point of the pan and shall be sufficient diameter to preclude drain pan overflow under any normally expected operating condition.
- D. All drain pan threaded connections shall be visible external to the unit. Threaded connections under the unit floor shall not be accepted.
- E. Drain connections shall be of the same material as the primary drain pan and shall extend a minimum 2-1/2" beyond the base to ensure adequate room for field piping of condensate traps.
- F. The installing contractor is responsible to ensure the unit is installed level, trapped in accordance with the manufacturer's requirements, and visually inspected to ensure proper drainage of condensate.
- G. Coil support members inside the drain pan shall be of the same material as the drain

pan and coil casing.

- H. Drain pans shall be provided for heating coils, access sections, and mixing sections as indicated in the plans.

2.6 FANS

- A. Fan sections shall have a minimum of one access door located on the drive side of the unit to allow inspection and maintenance of the fan, motor, and drive components. Construct door(s) per Section 2.04.
- B. Provide fans of type and class as specified on the schedule. Fan shafts shall be solid steel, coated with a rust-inhibiting coating, and properly designed so that fan shaft does not pass through first critical speed as unit comes up to rated RPM. All fans shall be statically and dynamically tested by the manufacturer for vibration and alignment as an assembly at the operating RPM to meet design specifications. Fans controlled by variable frequency drives shall be statically and dynamically tested for vibration and alignment at speeds between 25% and 100% of design RPM. If fans are not factory-tested for vibration and alignment, the contractor shall be responsible for cost and labor associated with field balancing and certified vibration performance. Fan wheels shall be keyed to fan shafts to prevent slipping.
- C. Belt-driven fans shall be provided with grease lubricated, self-aligning, anti-friction bearings selected for L-50 200,000-hour average life per ANSI/AFBMA Standard 9. Lubrication lines for both bearings shall be extended to the drive side of the AHU and rigidly attached to support bracket with zerk fittings. Lubrication lines shall be a clear, high-pressure, polymer to aid in visual inspection. If extended lubrication lines are not provided, manufacturer shall provide permanently lubricated bearing with engineering calculations for proof of bearing life.
- D. All fans, including direct-drive plenum fans, shall be mounted on spring isolation bases. Internally-mounted motor shall be on the same isolation base. Fan and motor shall be internally isolated with spring isolators. Unit sizes up to nominal 4,000 cfm shall have 1-inch springs. Unit sizes larger than nominal 4,000 cfm shall have 2-inch spring isolators. A flexible connection (e.g. canvas duct) shall be installed between fan and unit casing to ensure complete isolation. Flexible connection shall comply with NFPA 90A and UL 181 requirements. If fans and motors are not internally isolated, then the entire unit shall be externally isolated from the building, including supply and return duct work, piping, and electrical connections. External isolation shall be furnished by the installing contractor in order to avoid transmission of noise and vibration through the ductwork and building structure.
- E. Fan sections containing multiple fans shall be provided as indicated on the schedule and drawings. Each fan shall operate in parallel to each other fan in the array. The fans shall be SWSI plenum type with high efficient AF blades. Fans shall be direct-driven. Fan wheels shall be aluminum. The Hp characteristic of the fans shall be non-overloading.

- F. Fan sections containing multiple fans shall be controlled using a common control signal, such as the duct static control signal, to modulate the fan speed.
- G. Fan airflow measurement systems shall be provided as indicated on the schedule and drawings to measure fan airflow directly or to measure differential pressure that can be used to calculate airflow. The accuracy of the devices shall be no worse than +/- 5 percent when operating within stable fan operating conditions. Devices shall not affect the submitted fan performance and acoustical levels. Devices that obstruct the fan inlet or outlet shall not be acceptable. Devices shall be connected to transducers with a 2-10 VDC output. Signal shall be proportional to air velocity.
- H. Belts shall be enclosed as required by OSHA standard 29 CFR 1910 to protect worker from accidental contact with the belts and sheaves.

I. MOTORS AND DRIVES

- 1. All motors and drives shall be factory-installed and run tested. All motors shall be installed on a slide base to permit adjustment of belt tension. Slide base shall be designed to accept all motor sizes offered by the air-handler manufacturer for that fan size to allow a motor change in the future, should airflow requirements change. Fan sections without factory-installed motors shall have motors field installed by the contractor. The contractor shall be responsible for all costs associated with installation of motor and drive, alignment of sheaves and belts, run testing of the motor, and balancing of the assembly.
- 2. Motors shall meet or exceed all NEMA Standards Publication MG 1 – 2006 requirements and comply with NEMA Premium efficiency levels when applicable. Motors shall comply with applicable requirements of NEC and shall be UL Listed.
- 3. Fan Motors shall be heavy duty, NEMA Premium efficient ODP, operable at 200/60/3, exceeding the EPA efficiency requirements.
- 4. Direct-driven fan sections shall use 2-pole (3600 rpm), 4-pole (1800 rpm), or 6-pole (1200 rpm) motors, NEMA Design B, with Class B insulation to operate continuously at 104°F (40°C) ambient without tripping of overloads. Multiple fan selections utilizing 8-pole (900 rpm) motors are unacceptable due to motor inefficiency, cost, and replacement lead times.
- 5. Motors shall have a +/- 10 percent voltage utilization range to protect against voltage variation.
- 6. Manufacturer shall provide for each fan a nameplate with the following information to assist air balance contractor in start up and service personnel in maintenance:
 - a. Fan and motor sheave part number

- b. Fan and motor bushing part number
- c. Number of belts and belt part numbers
- d. Fan design RPM and motor HP
- e. Belt tension and deflection
- f. Center distance between shafts

2.7 COILS

- A. Coils section side panel shall be removable to allow for removal and replacement of coils without impacting the structural integrity of the unit.
- B. Install coils such that headers and return bends are enclosed by unit casing to ensure that if condensate forms on the header or return bends, it is captured by the drain pan under the coil.
- C. Coils shall be manufactured with plate fins to minimize water carryover and maximize airside thermal efficiency. Fin tube holes shall have drawn and belled collars to maintain consistent fin spacing to ensure performance and air pressure drop across the coil as scheduled. Tubes shall be mechanically expanded and bonded to fin collars for maximum thermal conductivity. Use of soldering or tinning during the fin-to-tube bonding process is not acceptable due to the inherent thermal stress and possible loss of bonding at that joint.
- D. Construct coil casings of galvanized steel. End supports and tube sheets shall have belled tube holes to minimize wear of the tube wall during thermal expansion and contraction of the tube.
- E. All coils shall be completely cleaned prior to installation into the air handling unit. Complete fin bundle shall be degreased and cleaned to remove any lubricants used in the manufacturing of the fins, or dirt that may have accumulated, in order to minimize the chance for water carryover.
- F. When two or more cooling coils are stacked in the unit, an intermediate drain pan shall be installed between each coil. The intermediate drain pan shall be designed being of sufficient size to collect all condensation produced from the coil and sloped to promote positive drainage to eliminate stagnant water conditions. The intermediate drain pan shall be constructed of the same material as the primary drain pan.
- G. The intermediate drain pan shall begin at the leading face of the water-producing device and be of sufficient length extending downstream to prevent condensate from passing through the air stream of the lower coil.
- H. Intermediate drain pan shall include downspouts to direct condensate to the primary drain pan. The intermediate drain pan outlet shall be located at the lowest point of the pan and shall be sufficient diameter to preclude drain pan overflow under any normally expected operating condition.

- I. Coil shall have a flexible epoxy polymer e-coat uniformly applied to all coil surface areas without material bridging between fins. Coating process shall ensure complete coil encapsulation and a uniform dry film thickness from 0.8 – 1.2 mil on all surface areas including fin edges. Corrosion durability shall be confirmed through testing to no less than 5,000 hours salt spray per ASTM B117.
- J. Hydronic Coils
 1. Supply and return header connections shall be clearly labeled on unit exterior such that direction of coil water-flow is counter to direction of unit air-flow.
 2. Coils shall be proof-tested to 300 psig and leak-tested to 200 psig air pressure under water.
 3. Headers shall be constructed of round copper pipe or cast iron.
 4. Tubes shall be 5/8 inch O.D., minimum 5/8_INCH_TUBE_THICKNESS inch thick copper. Fins shall be aluminum.

2.8 FILTERS

- A. Provide factory-fabricated filter section of the same construction and finish as unit casings. Filter section shall be provided with front-loading filter frames. Filter holding frames shall be constructed of galvanized steel and equipped with foam gaskets to seal filters against filter frames. Frame seams shall be sealed to eliminate air bypass. Access door(s) shall be provided to facilitate filter removal. Construct doors in accordance with Section 2.04. Manufacturer to provide necessary filter clips to lock primary and secondary pre-filters (when specified) tightly to filter frame without the need for special tools, bolts or nuts. Filter holding frames shall be of a universal type to accommodate standard filters of 12x24 and 24x24 nominal size as well as appropriate fasteners.
- B. Filter type, MERV rating, and arrangement shall be provided as defined in project plans and schedule.
- C. Manufacturer shall provide one set of startup filters.
- D. Each filter section shall be provided with a factory-installed, flush-mounted Dwyer dial-type differential pressure gauge piped to both sides of the filter to indicate status. Gauge shall maintain a +/- 5 percent accuracy within operating temperature limits of -20°F to 120°F. Filter sections consisting of pre- and post-filters shall have a gauge for each.

2.9 ACCESS SECTIONS

- A. Access sections shall be provided where indicated in the schedule and plans to allow

additional access for inspection, cleaning, and maintenance of unit components. The unit shall be installed for proper access. Procedure for proper access, inspection and cleaning of the unit shall be provided in the AHU manufacturer's maintenance manual. Access section doors shall be constructed per Section 2.04.

PART 3 EXECUTION

3.1 SHIPPING

- A. Paper copies of the IOM shall also be shipped with each AHU.
- B. The AHU manufacturer shall identify all shipments with the order number. Enough information shall be provided with each shipment to enable the Mechanical Contractor to confirm the receipt of units when they are received. For parts too small to mark individually, the AHU manufacturer shall place them in containers.
- C. To protect equipment during shipment and delivery, all indoor units shall be completely stretch or shrink wrapped. Wrap shall be a minimum of 7 mil plastic. Pipe ends and pipe connection holes in the casing shall be capped or plugged prior to shipment.
- D. After loading the equipment for shipment, the AHU manufacturer shall contact the shipping contact on the order and provide the name of the carrier, description of equipment, order number, shipping point, and date of shipment.

3.2 ON-SITE STORAGE

- A. If equipment is to be stored for a period of time prior to installation, the Mechanical Contractor shall remove all stretch or shrink wrap from units upon receipt to prevent unit corrosion and shall either place the units in a controlled indoor environment or shall cover the units with canvas tarps and place them in a well-drained area. Covering units with plastic tarps shall not be acceptable.

3.3 FIELD EXAMINATION

- A. The Mechanical Contractor shall verify that the mechanical room and/or roof are ready to receive work and the opening dimensions are as indicated on the shop drawings and contract documents.
- B. The Mechanical Contractor shall verify that the proper power supply is available prior to starting of the fans.

3.4 INSTALLATION

- A. The Mechanical Contractor shall be responsible to coordinate ALL installation requirements with the Owner and the Owner's selected Mechanical Contractor to ensure that a complete installation for each unit is being provided. Coordination efforts shall include such items as unloading and hoisting requirements, field wiring requirements, field piping requirements, field ductwork requirements, requirements for

assembly of field-bolted or -welded joints, and all other installation and assembly requirements.

- B. The AHU manufacturer shall provide all screws and gaskets for joining of sections in the field.
- C. The Mechanical Contractor shall verify that the following items have been completed prior to scheduling the AHU manufacturer's final inspection and start up:
 - 1. All spring-isolated components have had their shipping restraints removed and the components have been leveled.
 - 2. On all field-joined units, that all interconnections have been completed, i.e., electrical and control wiring, piping, casing joints, bolting, welding, etc.
 - 3. All water and steam piping connections have been completed and hydrostatically tested and all water flow rates have been set in accordance with the capacities scheduled on the Drawings.
 - 4. All ductwork connections have been completed and all ductwork has been pressure tested for its intended service.
 - 5. All power wiring, including motor starters and disconnects, serving the unit has been completed.
 - 6. All automatic temperature and safety controls have been completed.
 - 7. All dampers are fully operational.
 - 8. All shipping materials have been removed.
 - 9. All (clean) filter media has been installed in the units.

3.5 LEVELING

- A. The Mechanical Contractor shall level all unit sections in accordance with the unit manufacturer's instructions. The Mechanical Contractor shall provide and install all necessary permanent shim material to ensure individual sections and entire assembled units are level.

3.6 FINAL INSPECTION AND START UP SERVICE

- A. After the Mechanical Contractor has provided all water and steam piping connections, ductwork connections, and field control wiring, and Electrical Contractor has provided all the field power wiring, the Mechanical Contractor shall inspect the installation. The Mechanical Contractor shall then perform startup of the equipment.

- B. The Automatic Temperature Control (Building Direct Digital Control) Contractor shall be scheduled to be at the job site at the time of the equipment start up.
- C. The Mechanical Contractor, shall perform the following tests and services and submit a report outlining the results:
1. Record date, time, and person(s) performing service.
 2. Lubricate all moving parts.
 3. Check all motor and starter power lugs and tighten as required.
 4. Verify all electrical power connections.
 5. Conduct a start up inspection per the AHU manufacturer's recommendations.
 6. Record fan motor voltage and amperage readings.
 7. Check fan rotation and spin wheel to verify that rotation is free and does not rub or bind.
 8. Check fan for excessive vibration.
 9. Check V belt drive or coupling for proper alignment.
 10. Check V belt drive for proper tension. Tighten the belts in accordance with the AHU manufacturer's directions. Check belt tension during the second and seventh day's operation and re-adjust belts, as may be required, to maintain proper tension as directed by the AHU manufacturer.
 11. Remove all foreign loose material in ductwork leading to and from the fan and in the fan itself.
 12. Disengage all shipping fasteners on vibration isolation equipment.
 13. Check safety guards to insure they are properly secured.
 14. Secure all access doors to the fan, the unit and the ductwork.
 15. Switch electrical supply "on" and allow fan to reach full speed.
 16. Physically check each fan at start up and shut down to insure no abnormal or problem conditions exist.
 17. Check entering and leaving air temperatures (dry bulb and wet bulb) and simultaneously record entering and leaving chilled water temperatures and flow, steam pressures and flow, and outside air temperature.

18. Check all control sequences.

PART 4 SEQUENCE OF OPERATIONS

4.1 END OF SECTION

END OF SECTION 15725

SECTION 15815 - METAL DUCTS

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes metal, rectangular ducts and fittings for supply, return, outside, and exhaust air-distribution systems in pressure classes from minus 2- to plus 10-inch wg (minus 500 to plus 2500 Pa).
- B. This section also includes Fabric Air Dispersion products.
- C. See Division 15 Section "Duct Accessories" for dampers, sound-control devices, duct-mounting access doors and panels, turning vanes, and flexible ducts.

1.2 SUBMITTALS

- A. Shop Drawings: Show fabrication and installation details for metal ducts.
 - 1. Penetrations through fire-rated and other partitions.
 - 2. Duct accessories, including access doors and panels.

1.3 QUALITY ASSURANCE

- A. NFPA Compliance:
 - 1. NFPA 90A, "Installation of Air Conditioning and Ventilating Systems."
 - 2. NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."

1.4 DELIVERY, STORAGE AND HANDLING:

- 1. Protect fabric air dispersion systems from damage during shipping, storage and handling.
- 2. Where possible, store products inside and protect from weather. Where necessary to store outside, store above grade and enclose with a vented waterproof wrapping.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
 - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
 - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 SHEET METAL MATERIALS

- A. Comply with SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods, unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Lock-forming quality; complying with ASTM A 653/A 653M and having G90 (Z275) coating designation; ducts shall have mill-phosphatized finish for surfaces exposed to view.
- C. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts.
- D. Tie Rods: Galvanized steel, 1/4-inch (6-mm) minimum diameter for lengths 36 inches (900 mm) or less; 3/8-inch (10-mm) minimum diameter for lengths longer than 36 inches (900 mm).

2.3 SEALANT MATERIALS

- A. Joint and Seam Tape: 2 inches (50 mm) wide; glass-fiber-reinforced fabric.
- B. Tape Sealing System: Woven-fiber tape impregnated with gypsum mineral compound and modified acrylic/silicone activator to react exothermically with tape to form hard, durable, airtight seal.
- C. Water-Based Joint and Seam Sealant: Flexible, adhesive sealant, resistant to UV light when cured, UL 723 listed, and complying with NFPA requirements for Class 1 ducts.
- D. Solvent-Based Joint and Seam Sealant: One-part, nonsag, solvent-release-curing, polymerized butyl sealant formulated with a minimum of 75 percent solids.
- E. Flanged Joint Mastic: One-part, acid-curing, silicone, elastomeric joint sealant complying with ASTM C 920, Type S, Grade NS, Class 25, Use O.

- F. Flange Gaskets: Butyl rubber or EPDM polymer with polyisobutylene plasticizer.

2.4 HANGERS AND SUPPORTS

- A. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
 - 1. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inches (100 mm) thick.
 - 2. Exception: Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches (100 mm) thick.
- B. Hanger Materials: Galvanized sheet steel or threaded steel rod.
 - 1. Hangers Installed in Corrosive Atmospheres: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
 - 2. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" for steel sheet width and thickness and for steel rod diameters.
- C. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- D. Trapeze and Riser Supports: Galvanized-steel shapes and plates complying with ASTM A 36/A 36M.

2.5 RECTANGULAR DUCT FABRICATION

- A. Fabricate ducts, elbows, transitions, offsets, branch connections, and other construction according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" and complying with requirements for metal thickness, reinforcing types and intervals, tie-rod applications, and joint types and intervals.
 - 1. Lengths: Fabricate rectangular ducts in lengths appropriate to reinforcement and rigidity class required for pressure class.
 - 2. Deflection: Duct systems shall not exceed deflection limits according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible."
- B. Transverse Joints: Prefabricated slide-on joints and components constructed using manufacturer's guidelines for material thickness, reinforcement size and spacing, and joint reinforcement.
 - 1. Manufacturers:
 - a. Ductmate Industries, Inc
 - b. Nexus Inc
 - c. Ward Industries, Inc

- C. Formed-On Flanges: Construct according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible," Figure 1-4, using corner, bolt, cleat, and gasket details.
 - 1. Manufacturers:
 - a. Ductmate Industries, Inc or approved equal.
 - 2. Duct Size: Maximum 30 inches (750 mm) wide and up to 2-inch wg (500-Pa) pressure class.
 - 3. Longitudinal Seams: Pittsburgh lock sealed with noncuring polymer sealant.

PART 3 - EXECUTION

3.1 DUCT APPLICATIONS

- A. All Ducts.
 - 1. Supply Ducts: 3-inch wg (500 Pa) METAL
 - 2. Return Ducts (Negative Pressure): 1-inch wg (250 Pa) METAL
 - 3. Exhaust Ducts (Negative Pressure): 1-inch wg (250 Pa) METAL

3.2 DUCT INSTALLATION

- A. Construct and install ducts according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible," unless otherwise indicated.
- B. Install ducts with fewest possible joints.
- C. Install fabricated fittings for changes in directions, size, and shape and for connections.
- D. Install couplings tight to duct wall surface with a minimum of projections into duct. Secure couplings with sheet metal screws. Install screws at intervals of 12 inches (300 mm), with a minimum of 3 screws in each coupling.
- E. Install ducts, unless otherwise indicated, vertically and horizontally and parallel and perpendicular to building lines; avoid diagonal runs.
- F. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- G. Install ducts with a clearance of 1 inch (25 mm), plus allowance for insulation thickness.
- H. Conceal ducts from view in finished spaces. Do not encase horizontal runs in solid partitions unless specifically indicated.
- I. Coordinate layout with suspended ceiling, fire- and smoke-control dampers, lighting layouts, and similar finished work.

- J. Seal all joints and seams. Apply sealant to male end connectors before insertion, and afterward to cover entire joint and sheet metal screws.
- K. Electrical Equipment Spaces: Route ducts to avoid passing through transformer vaults and electrical equipment spaces and enclosures.
- L. Non-Fire-Rated Partition Penetrations: Where ducts pass through interior partitions and exterior walls and are exposed to view, conceal spaces between construction openings and ducts or duct insulation with sheet metal flanges of same metal thickness as ducts. Overlap openings on 4 sides by at least 1-1/2 inches (38 mm).
- M. Fire-Rated Partition Penetrations: Where ducts pass through interior partitions and exterior walls, install appropriately rated fire dampers, sleeves, and firestopping sealant. Fire and smoke dampers are specified in Division 15 Section "Duct Accessories."
- N. Protect duct interiors from the elements and foreign materials until building is enclosed. Follow SMACNA's "Duct Cleanliness for New Construction."

3.3 SEAM AND JOINT SEALING

- A. Seal duct seams and joints according to SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" for duct pressure class indicated.
 - 1. For pressure classes lower than 2-inch wg (500 Pa), seal transverse joints.
- B. Seal ducts before external insulation is applied.

3.4 HANGING AND SUPPORTING

- A. Support horizontal ducts within 24 inches (600 mm) of each elbow and within 48 inches (1200 mm) of each branch intersection.
- B. Support vertical ducts at maximum intervals of 16 feet (5 m) and at each floor.
- C. Install upper attachments to structures with an allowable load not exceeding one-fourth of failure (proof-test) load.
- D. Install concrete inserts before placing concrete.
- E. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
 - 1. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches (100 mm) thick.

3.5 CONNECTIONS

- A. Make connections to equipment with flexible connectors according to Division 15 Section "Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

END OF SECTION 15815

SECTION 15820 - DUCT ACCESSORIES

PART 1 - GENERAL

1.1 SUMMARY

A. This Section includes the following:

1. Backdraft dampers
2. Volume dampers
3. Fire dampers
4. Turning vanes
5. Duct-mounting access doors
6. Flexible connectors
7. Flexible ducts
8. Duct accessory hardware
9. Duct Silencers

1.2 SUBMITTALS

A. Product Data: For the following:

1. Backdraft dampers
2. Volume dampers
3. Fire dampers
4. Turning vanes
5. Duct-mounting access doors
6. Flexible connectors
7. Flexible ducts

1.3 QUALITY ASSURANCE

A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 SHEET METAL MATERIALS

- A. Comply with SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods, unless otherwise indicated.
- B. Galvanized Sheet Steel: Lock-forming quality; complying with ASTM A 653/A 653M and having G90 (Z275) coating designation; ducts shall have mill-phosphatized finish for surfaces exposed to view.
- C. Stainless Steel: ASTM A 480/A 480M.
- D. Aluminum Sheets: ASTM B 209 (ASTM B 209M), alloy 3003, temper H14; with mill finish for concealed ducts and standard, 1-side bright finish for exposed ducts.
- E. Extruded Aluminum: ASTM B 221 (ASTM B 221M), alloy 6063, temper T6.
- F. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- G. Tie Rods: Galvanized steel, 1/4-inch (6-mm) minimum diameter for lengths 36 inches (900 mm) or less; 3/8-inch (10-mm) minimum diameter for lengths longer than 36 inches (900 mm).

2.3 BACKDRAFT DAMPERS

- A. Manufacturers:
 1. Greenheck
 2. Penn Ventilation Company, Inc
 3. Ruskin Company
- B. Description: Multiple-blade, parallel action gravity balanced, with[center-pivoted] blades of maximum 6-inch (150-mm) width, with sealed edges, assembled in rattle-free manner with 90-degree stop, steel ball bearings, and axles; adjustment device to permit setting for varying differential static pressure.
- C. Frame: 0.052-inch-1.3-mm- thick, galvanized sheet steel, with welded corners and mounting flange.
- D. Blades: 0.050-inch- (1.2-mm-) thick aluminum sheet.

- E. Blade Seals: Neoprene.
- F. Blade Axles: Galvanized steel.
- G. Tie Bars and Brackets: Galvanized steel.
- H. Return Spring: Adjustable tension.

2.4 VOLUME DAMPERS

A. Manufacturers:

1. Air Balance, Inc
2. American Warming and Ventilating
3. Flexmaster U.S.A., Inc
4. McGill AirFlow Corporation
5. METALAIRE, Inc
6. Nailor Industries Inc
7. Penn Ventilation Company, Inc
8. Ruskin Company
9. Vent Products Company, Inc

- B. General Description: Factory fabricated, with required hardware and accessories. Stiffen damper blades for stability. Include locking device to hold single-blade dampers in a fixed position without vibration. Close duct penetrations for damper components to seal duct consistent with pressure class.

- C. Standard Volume Dampers: Multiple- or single-blade, parallel- or opposed-blade design as indicated, standard leakage rating and suitable for horizontal or vertical applications.

1. Steel Frames: Hat-shaped, galvanized sheet steel channels, minimum of 0.064 inch (1.62 mm) thick, with mitered and welded corners; frames with flanges where indicated for attaching to walls and flangeless frames where indicated for installing in ducts.
2. Roll-Formed Steel Blades: 0.064-inch- (1.62-mm-) thick, galvanized sheet steel.
3. Blade Axles: Galvanized steel.
4. Bearings: [Oil-impregnated bronze] [Molded synthetic] [Stainless-steel sleeve].
5. Tie Bars and Brackets: Galvanized steel.

- D. Jackshaft: 1-inch- (25-mm-) diameter, galvanized-steel pipe rotating within pipe-bearing assembly mounted on supports at each mullion and at each end of multiple-damper assemblies.

1. Length and Number of Mountings: Appropriate to connect linkage of each damper in multiple-damper assembly.

- E. Damper Hardware: Zinc-plated, die-cast core with dial and handle made of 3/32-inch- (2.4-mm-) thick zinc-plated steel, and a 3/4-inch (19-mm) hexagon locking nut. Include center hole to suit damper operating-rod size. Include elevated platform for insulated duct mounting.

2.5 FIRE DAMPERS

- A. Manufacturers:
 - 1. Greenheck
 - 2. McGill AirFlow Corporation
 - 3. Nailor Industries Inc
 - 4. Ruskin Company
- B. Fire dampers shall be labeled according to UL 555.
- C. Fire Rating: See Architectural Plans.
- D. Frame: Curtain type with blades inside airstream fabricated with roll-formed, 0.034-inch- (0.85-mm-) thick galvanized steel; with mitered and interlocking corners.
- E. Mounting Sleeve: Factory- or field-installed, galvanized sheet steel.
 - 1. Minimum Thickness: 0.052 or 0.138 inch (1.3 or 3.5 mm) thick as indicated and of length to suit application.
 - 2. Exceptions: Omit sleeve where damper frame width permits direct attachment of perimeter mounting angles on each side of wall or floor, and thickness of damper frame complies with sleeve requirements.
- F. Mounting Orientation: Vertical or horizontal as indicated.
- G. Blades: Roll-formed, interlocking, 0.034-inch- (0.85-mm-) thick, galvanized sheet steel. In place of interlocking blades, use full-length, 0.034-inch- (0.85-mm-) thick, galvanized-steel blade connectors.
- H. Horizontal Dampers: Include blade lock and stainless-steel closure spring.
- I. Fusible Links: Replaceable, 165 deg F (74 deg C) rated.

2.6 TURNING VANES

- A. Fabricate to comply with SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" for vanes and vane runners. Vane runners shall automatically align vanes.
- B. Manufactured Turning Vanes: Fabricate 1-1/2-inch- (38-mm-) wide, [single] [double]-vane, curved blades of galvanized sheet steel set 3/4 inch (19 mm) o.c.; support with bars perpendicular to blades set 2 inches (50 mm) o.c.; and set into vane runners suitable for duct mounting.

1. Manufacturers:
 - a. Ductmate Industries, Inc
 - b. Duro Dyne Corp
 - c. METALAIRE, Inc
 - d. Ward Industries, Inc

- C. Acoustic Turning Vanes: Fabricate airfoil-shaped aluminum extrusions with perforated faces and fibrous-glass fill.

2.7 DUCT-MOUNTING ACCESS DOORS

- A. General Description: Fabricate doors airtight and suitable for duct pressure class.

- B. Door: Double wall, duct mounting, and rectangular; fabricated of galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class. Include vision panel where indicated. Include 1-by-1-inch (25-by-25-mm) butt or piano hinge and cam latches.

1. Manufacturers:
 - a. American Warming and Ventilating
 - b. CESCO Products
 - c. Ductmate Industries, Inc
 - d. Flexmaster U.S.A., Inc
 - e. Greenheck
 - f. McGill AirFlow Corporation
 - g. Nailor Industries Inc
 - h. Ventfabrics, Inc
 - i. Ward Industries, Inc

2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
3. Provide number of hinges and locks as follows:

- a. Less Than 12 Inches (300 mm) Square: Secure with two sash locks.
- b. Up to 18 Inches (450 mm) Square: Two hinges and two sash locks.
- c. Up to 24 by 48 Inches (600 by 1200 mm): Three hinges and two compression latches[with outside and inside handles].
- d. Sizes 24 by 48 Inches (600 by 1200 mm) and Larger: One additional hinge.

- C. Door: Double wall, duct mounting, and round; fabricated of galvanized sheet metal with insulation fill and 1-inch (25-mm) thickness. Include cam latches.

1. Manufacturers:
 - a. Ductmate Industries, Inc. or approved equal

2. Frame: Galvanized sheet steel, with spin-in notched frame.
- D. Seal around frame attachment to duct and door to frame with neoprene or foam rubber.
- E. Insulation: 1-inch- (25-mm-) thick, fibrous-glass or polystyrene-foam board.

2.8 FLEXIBLE CONNECTORS

- A. Manufacturers:
 1. Ductmate Industries, Inc
 2. Duro Dyne Corp
 3. Ventfabrics, Inc
 4. Ward Industries, Inc
- B. General Description: Flame-retardant or noncombustible fabrics, coatings, and adhesives complying with UL 181, Class 1.
- C. Flexible Connector Fabric: Glass fabric double coated with neoprene.
 1. Minimum Weight: 26 oz./sq. yd. (880 g/sq. m).
 2. Tensile Strength: 480 lbf/inch (84 N/mm) in the warp and 360 lbf/inch (63 N/mm) in the filling.
 3. Service Temperature: Minus 40 to plus 200 deg F (Minus 40 to plus 93 deg C).

2.9 FLEXIBLE DUCTS

- A. Manufacturers:
 1. Flexmaster U.S.A., Inc
 2. Hart & Cooley, Inc
 3. McGill AirFlow Corporation
- B. Noninsulated-Duct Connectors: UL 181, Class 1, multiple layers of aluminum laminate supported by helically wound, spring-steel wire.
 1. Pressure Rating: 10-inch wg (2500 Pa) positive and 1.0-inch wg 250 Pa negative.
 2. Maximum Air Velocity: 4000 fpm (20.3 m/s).
 3. Temperature Range: Minus 20 to plus 210 deg F (Minus 28 to plus 99 deg C).
- C. Insulated-Duct Connectors: UL 181, Class 1, 2-ply vinyl film supported by helically wound, spring-steel wire; fibrous-glass insulation; polyethylene vapor barrier film.
 1. Pressure Rating: 10-inch wg (2500 Pa) positive and 1.0-inch wg (250 Pa) negative.
 2. Maximum Air Velocity: 4000 fpm (20.3 m/s).

3. Temperature Range: Minus 10 to plus 160 deg F (Minus 23 to plus 71 deg C).

- D. Flexible Duct Clamps: Stainless-steel band with cadmium-plated hex screw to tighten band with a worm-gear action, in sizes 3 through 18 inches (75 to 450 mm) to suit duct size.

2.10 DUCT ACCESSORY HARDWARE

- A. Instrument Test Holes: Cast iron or cast aluminum to suit duct material, including screw cap and gasket. Size to allow insertion of pitot tube and other testing instruments and of length to suit duct insulation thickness.
- B. Adhesives: High strength, quick setting, neoprene based, waterproof, and resistant to gasoline and grease.

PART 3 - EXECUTION

3.1 APPLICATION AND INSTALLATION

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards--Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.
- B. Provide duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Install backdraft dampers on exhaust fans or exhaust ducts nearest to outside and where indicated.
- D. Install volume dampers in ducts with liner; avoid damage to and erosion of duct liner.
- E. Provide balancing dampers at points on supply, return, and exhaust systems where branches lead from larger ducts as required for air balancing. Install at a minimum of two duct widths from branch takeoff.
- F. Provide test holes at fan inlets and outlets and elsewhere as indicated.
- G. Install fire and smoke dampers, with fusible links, according to manufacturer's UL-approved written instructions.
- H. Install duct access doors to allow for inspecting, adjusting, and maintaining accessories and terminal units as follows:
1. On both sides of duct coils.
 2. Downstream from volume dampers[, turning vanes,] and equipment.

3. Adjacent to fire or smoke dampers, providing access to reset or reinstall fusible links.
 4. To interior of ducts for cleaning; before and after each change in direction, at maximum 50-foot (15-m) spacing.
 5. On sides of ducts where adequate clearance is available.
- I. Install the following sizes for duct-mounting, rectangular access doors:
 1. One-Hand or Inspection Access: 8 by 5 inches (200 by 125 mm).
 2. Two-Hand Access: 12 by 6 inches (300 by 150 mm).
 3. Head and Hand Access: 18 by 10 inches (460 by 250 mm).
 4. Head and Shoulders Access: 21 by 14 inches (530 by 355 mm).
 5. Body Access: 25 by 14 inches (635 by 355 mm).
 6. Body Plus Ladder Access: 25 by 17 inches (635 by 430 mm).
 - J. Label access doors according to Division 15 Section "Mechanical Identification."
 - K. Install flexible connectors for metal ducts connecting to grilles at all walls penetrating into auditorium area from mechanical rooms. Provide additional wrap insulation over flexible connector.
 - L. Install flexible connectors immediately adjacent to equipment in ducts associated with fans and motorized equipment supported by vibration isolators.
 - M. For fans developing static pressures of 5-inch wg (1250 Pa) and higher, cover flexible connectors with loaded vinyl sheet held in place with metal straps.
 - N. Connect terminal units to supply ducts[directly or] with maximum 12-inch (300-mm) lengths of flexible duct. Do not use flexible ducts to change directions.
 - O. Connect diffusers or light troffer boots to low pressure ducts with maximum 60-inch (1500-mm) lengths of flexible duct clamped or strapped in place.
 - P. Connect flexible ducts to metal ducts with adhesive plus sheet metal screws.
 - Q. Install duct test holes where indicated and required for testing and balancing purposes.
- 3.2 ADJUSTING
- A. Adjust duct accessories for proper settings.
 - B. Adjust fire and smoke dampers for proper action.
 - C. Final positioning of manual-volume dampers is specified in Division 15 Section "Testing, Adjusting, and Balancing."

END OF SECTION 15820

SECTION 15900 – HVAC INSTRUMENTATION AND CONTROLS

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PART 1 - GENERAL

RELATED DOCUMENTS

- A. All work of this Division shall be coordinated and provided by the single Building Management System (BMS) Contractor.
- B. The work of this Division shall be scheduled, coordinated, and interfaced with the associated work of other trades. Reference the Division 15 Sections for details.

- C. The work of this Division shall be as required by the Specifications, Point Schedules and Drawings.
- D. If the BMS Contractor believes there are conflicts or missing information in the project documents, the Contractor shall promptly request clarification and instruction from the design team.

DEFINITIONS

- E. Analog: A continuously variable system or value not having discrete levels. Typically exists within a defined range of limiting values.
- F. Binary: A two-state system where an "ON" condition is represented by one discrete signal level and an "OFF" condition is represented by a second discrete signal level.
- G. Building Management System (BMS): The total integrated system of fully operational and functional elements, including equipment, software, programming, and associated materials, to be provided by this Division BMS Contractor and to be interfaced to the associated work of other related trades.
- H. BMS Contractor: The single Contractor to provide the work of this Division. This Contractor shall be the primary manufacturer, installer, commissioner and ongoing service provider for the BMS work.
- I. Control Sequence: An BMS pre-programmed arrangement of software algorithms, logical computation, target values and limits as required to attain the defined operational control objectives.
- J. Direct Digital Control: The digital algorithms and pre-defined arrangements included in the BMS software to provide direct closed-loop control for the designated equipment and controlled variables. Inclusive of Proportional, Derivative and Integral control algorithms together with target values, limits, logical functions, arithmetic functions, constant values, timing considerations and the like.
- K. BMS Network: The total digital on-line real-time interconnected configuration of BMS digital processing units, workstations, panels, sub-panels, controllers, devices and associated elements individually known as network nodes. May exist as one or more fully interfaced and integrated sub-networks, LAN, WAN or the like.
- L. Node: A digitally programmable entity existing on the BMS network.
- M. BMS Integration: The complete functional and operational interconnection and interfacing of all BMS work elements and nodes in compliance with all applicable codes, standards and ordinances so as to provide a single coherent BMS as required by this Division.
- N. Provide: The term "Provide" and its derivatives when used in this Division shall mean to furnish, install in place, connect, calibrate, test, commission, warrant, document and supply the associated required services ready for operation.
- O. PC: IBM-compatible Personal Computer from a recognized major manufacturer

- P. Furnish: The term "Furnish" and its derivatives when used in this Division shall mean supply at the BMS Contractor's cost to the designated third party trade contractor for installation. BMS Contractor shall connect furnished items to the BMS, calibrate, test, commission, warrant and document.
- Q. Wiring: The term "Wiring" and its derivatives when used in this Division shall mean provide the BMS wiring and terminations.
- R. Install: The term "Install" and its derivatives when used in this Division shall mean receive at the jobsite and mount.
- S. Protocol: The term "protocol" and its derivatives when used in this Division shall mean a defined set of rules and standards governing the on-line exchange of data between BMS network nodes.
- T. Software: The term "software" and its derivatives when used in this Division shall mean all of programmed digital processor software, preprogrammed firmware and project specific digital process programming and database entries and definitions as generally understood in the BMS industry for real-time, on-line, integrated BMS configurations.
- U. The use of words in the singular in these Division documents shall not be considered as limiting when other indications in these documents denote that more than one such item is being referenced.
- V. Headings, paragraph numbers, titles, shading, bolding, underscores, clouds and other symbolic interpretation aids included in the Division documents are for general information only and are to assist in the reading and interpretation of these Documents.
- W. The following abbreviations and acronyms may be used in describing the work of this Division:
- | | | |
|--------|---|---|
| ADC | - | Analog to Digital Converter |
| AI | - | Analog Input |
| AN | - | Application Node |
| ANSI | - | American National Standards Institute |
| AO | - | Analog Output |
| ASCII | - | American Standard Code for Information Interchange |
| ASHRAE | | American Society of Heating, Refrigeration and Air Conditioning Engineers |
| AWG | - | American Wire Gauge |
| CPU | - | Central Processing Unit |
| CRT | - | Cathode Ray Tube |
| DAC | - | Digital to Analog Converter |
| DDC | - | Direct Digital Control |
| DI | - | Digital Input |
| DO | - | Digital Output |
| EEPROM | - | Electrically Erasable Programmable Read Only Memory |
| EMI | - | Electromagnetic Interference |

FAS	-	Fire Alarm Detection and Annunciation System
GUI	-	Graphical User Interface
HOA	-	Hand-Off-Auto
ID	-	Identification
IEEE	-	Institute of Electrical and Electronics Engineers
I/O	-	Input/Output
LAN	-	Local Area Network
LCD	-	Liquid Crystal Display
LED	-	Light Emitting Diode
MCC	-	Motor Control Center
NC	-	Normally Closed
NIC	-	Not In Contract
NO	-	Normally Open
OWS	-	Operator Workstation
OAT	-	Outdoor Air Temperature
PC	-	Personal Computer
RAM	-	Random Access Memory
RF	-	Radio Frequency
RFI	-	Radio Frequency Interference
RH	-	Relative Humidity
ROM	-	Read Only Memory
RTD	-	Resistance Temperature Device
SPDT	-	Single Pole Double Throw
SPST	-	Single Pole Single Throw
XVGA	-	Extended Video Graphics Adapter
TBA	-	To Be Advised
TCP/IP	-	Transmission Control Protocol/Internet Protocol
TTD	-	Thermistor Temperature Device
UPS	-	Uninterruptible Power Supply
VAC	-	Volts, Alternating Current
VAV	-	Variable Air Volume
VDC	-	Volts, Direct Current
WAN	-	Wide Area Network

BMS DESCRIPTION

- X. The Building Management System (BMS) shall be a complete system designed for use with the enterprise IT systems. This functionality shall extend into the equipment rooms. Devices residing on the automation network located in equipment rooms and similar shall be fully IT compatible devices that mount and communicate directly on the IT infrastructure in the facility. Contractor shall be responsible for coordination with the owner's IT staff to ensure that the BMS will perform in the owner's environment without disruption to any of the other activities taking place on that LAN.
- Y. All points of user interface shall be on standard PCs that do not require the purchase of any special software from the BMS manufacturer for use as a

building operations terminal. The primary point of interface on these PCs will be a standard Web Browser.

- Z. Where necessary and as dictated elsewhere in these Specifications, Servers shall be used for the purpose of providing a location for extensive archiving of system configuration data, and historical data such as trend data and operator transactions. All data stored will be through the use of a standard data base platform: Microsoft SQL Server Express or Microsoft SQL Server as dictated elsewhere in this specification.
- AA. The work of the single BMS Contractor shall be as defined individually and collectively in all Sections of this Division specifications together with the associated Point Sheets and Drawings and the associated interfacing work as referenced in the related documents.
- BB. The BMS work shall consist of the provision of all labor, materials, tools, equipment, software, software licenses, software configurations and database entries, interfaces, wiring, tubing, installation, labeling, engineering, calibration, documentation, samples, submittals, testing, commissioning, training services, permits and licenses, transportation, shipping, handling, administration, supervision, management, insurance, temporary protection, cleaning, cutting and patching, warranties, services, and items, even though these may not be specifically mentioned in these Division documents which are required for the complete, fully functional and commissioned BMS.
- CC. Provide a complete, neat and workmanlike installation. Use only manufacturer employees who are skilled, experienced, trained, and familiar with the specific equipment, software, standards and configurations to be provided for this Project.
- DD. Manage and coordinate the BMS work in a timely manner in consideration of the Project schedules. Coordinate with the associated work of other trades so as to not impede or delay the work of associated trades.
- EE. The BMS as provided shall incorporate, at minimum, the following integrated features, functions and services:
 - 1. Operator information, alarm management and control functions.
 - 2. Enterprise-level information and control access.
 - 3. Information management including monitoring, transmission, archiving, retrieval, and reporting functions.
 - 4. Diagnostic monitoring and reporting of BMS functions.
 - 5. Offsite monitoring and management access.
 - 6. Energy management
 - 7. Standard applications for terminal HVAC systems.
 - 8. Indoor Air Quality monitoring and control

QUALITY ASSURANCE

- FF. General

1. The Building Management System Contractor shall be the primary manufacturer-owned branch office that is regularly engaged in the engineering, programming, installation and service of total integrated Building Management Systems.
 2. The BMS Contractor shall be a recognized national manufacturer, installer and service provider of BMS.
 3. The BMS Contractor shall have a branch facility within a 50-mile radius of the job site supplying complete maintenance and support services on a 24 hour, 7-day-a-week basis. Maximum response time shall be 3 hours.
 4. As evidence and assurance of the contractor's ability to support the Owner's system with service and parts, the contractor must have been in the BMS business for at least the last ten (10) years and have successfully completed total projects of at least 10 times the value of this contract in each of the preceding five years.
 5. The Building Management System architecture shall consist of the products of a manufacturer regularly engaged in the production of Building Management Systems, and shall be the manufacturer's latest standard of design at the time of bid.
 6. Single source responsibility of supplier shall be the complete installation and proper operation of the BAS and control system and shall include debugging and proper calibration of each component in the entire system both existing and new.
- GG. Workplace Safety And Hazardous Materials
1. Provide a safety program in compliance with the Contract Documents.
 2. The BMS Contractor shall have a corporately certified comprehensive Safety Certification Manual and a designated Safety Supervisor for the Project.
 3. The Contractor and its employees and subtrades shall comply with federal, state and local safety regulations.
 4. The Contractor shall ensure that all subcontractors and employees have written safety programs in place that covers their scope of work, and that their employees receive the training required by the OSHA have jurisdiction for at least each topic listed in the Safety Certification Manual.
 5. Hazards created by the Contractor or its subcontractors shall be eliminated before any further work proceeds.
 6. Hazards observed but not created by the Contractor or its subcontractors shall be reported to either the General Contractor or the Owner within the same day. The Contractor shall be required to avoid the hazard area until the hazard has been eliminated.

7. The Contractor shall sign and date a safety certification form prior to any work being performed, stating that the Contractors' company is in full compliance with the Project safety requirements.
8. The Contractor's safety program shall include written policy and arrangements for the handling, storage and management of all hazardous materials to be used in the work in compliance with the requirements of the AHJ at the Project site.
9. The Contractor's employees and subcontractor's staff shall have received training as applicable in the use of hazardous materials and shall govern their actions accordingly.

HH. Quality Management Program

1. Designate a competent and experienced employee to provide BMS Project Management. The designated Project Manager shall be empowered to make technical, scheduling and related decisions on behalf of the BMS Contractor. At a minimum, the Project Manager shall:
 - a. Manage the scheduling of the work to ensure that adequate materials, labor and other resources are available as needed.
 - b. Manage the financial aspects of the BMS Contract.
 - c. Coordinate as necessary with other trades.
 - d. Be responsible for the work and actions of the BMS workforce on site.

REFERENCES

- II. All work shall conform to the following Codes and Standards, as applicable:
 1. National Fire Protection Association (NFPA) Standards.
 2. National Electric Code (NEC) and applicable local Electric Code.
 3. Underwriters Laboratories (UL) listing and labels.
 4. UL 864 UUKL Smoke Control
 5. UL 268 Smoke Detectors.
 6. UL 916 Energy Management
 7. NFPA 70 - National Electrical Code.
 8. NFPA 90A - Standard For The Installation Of Air Conditioning And Ventilating Systems.
 9. NFPA 92A and 92B Smoke Purge/Control Equipment.
 10. Factory Mutual (FM).
 11. American National Standards Institute (ANSI).
 12. National Electric Manufacturer's Association (NEMA).
 13. American Society of Mechanical Engineers (ASME).

14. American Society of Heating, Refrigerating and Air Conditioning Engineers (ASHRAE)
 15. Air Movement and Control Association (AMCA).
 16. Institute of Electrical and Electronic Engineers (IEEE).
 17. American Standard Code for Information Interchange (ASCII).
 18. Electronics Industries Association (EIA).
 19. Occupational Safety and Health Administration (OSHA).
 20. American Society for Testing and Materials (ASTM).
 21. Federal Communications Commission (FCC) including Part 15, Radio Frequency Devices.
 22. Americans Disability Act (ADA)
 23. ANSI/EIA 909.1-A-1999 (LonWorks)
 24. ANSI/ASHRAE Standard 195-2004 (BACnet)
- JJ. In the case of conflicts or discrepancies, the more stringent regulation shall apply.
- KK. All work shall meet the approval of the Authorities Having Jurisdiction at the project site.

WORK BY OTHERS

Note: Include responsibility matrix as required for project coordination and common practice of the specifier.

- A) The demarcation of work and responsibilities between the BMS Contractor and other related trades shall be as outlined in the BMS RESPONSIBILITY MATRIX

BMS RESPONSIBILITY MATRIX				
WORK	FURNISH	INSTALL	Low Volt. WIRING/TUBE	LINE POWER
BMS low voltage and communication wiring	BMS	BMS	BMS	N/A
VAV box nodes	BMS	15	BMS	16
BMS conduits and raceway	BMS	BMS	BMS	BMS
Automatic dampers	BMS	15	N/A	N/A
Manual valves	15	15	N/A	N/A
Automatic valves	BMS	15	BMS	N/A
VAV boxes	15	15	N/A	16
Pipe insertion devices and taps including thermowells, flow and pressure stations.	BMS	15	BMS	BMS
BMS Current Switches.	BMS	BMS	BMS	N/A
BMS Control Relays	BMS	BMS	BMS	N/A

All BMS Nodes, equipment, housings, enclosures and panels.	BMS	BMS	BMS	BMS
Smoke Detectors	16	16	16	16
Fire/Smoke Dampers	15	15	BMS	16
Fire Dampers	15	15	N/A	N/A
VFDs	15	16	BMS	16
Fire Alarm shutdown relay interlock wiring	16	16	16	16
Fire Alarm smoke control relay interlock wiring	16	16	BMS	16
Starters, HOA switches	16	16	N/A	16
Control damper actuators	BMS	BMS	BMS	16

SUBMITTALS

- A. Shop Drawings, Product Data, and Samples
 1. The BMS contractor shall submit its qualifications to the Owner's Authorized Representative after bidding has been completed but prior to the submittal of shop drawings. These qualifications shall be submitted within 15 days of contract award.
 2. Once the BMS contractor receives approval from the OAR for their qualifications, the BMS contractor shall submit a list of all shop drawings with submittals dates within 45 days of contract award.
 3. Submittals shall be in defined packages. Each package shall be complete and shall only reference itself and previously submitted packages. The packages shall be as approved by the Architect and Engineer for Contract compliance.
 4. Allow 15 working days for the review of each package by the Architect and Engineer in the scheduling of the total BMS work.
 5. Equipment and systems requiring approval of local authorities must comply with such regulations and be approved. Filing shall be at the expense of the BMS Contractor where filing is necessary. Provide a copy of all related correspondence and permits to the Owner.
 6. Prepare an index of all submittals and shop drawings for the installation. Index shall include a shop drawing identification number, Contract Documents reference and item description.
 7. The BMS Contractor shall correct any errors or omissions noted in the first review.
 8. At a minimum, submit the following:
 - a. BMS network architecture diagrams including all nodes and interconnections.
 - b. Systems schematics, sequences and flow diagrams.

- c. Points schedule for each point in the BMS, including: Point Type, Object Name, Expanded ID, Display Units, Controller type, and Address.
- d. Samples of Graphic Display screen types and associated menus.
- e. Detailed Bill of Material list for each system or application, identifying quantities, part numbers, descriptions, and optional features.
- f. Control Damper Schedule including a separate line for each damper provided under this section and a column for each of the damper attributes, including: Code Number, Fail Position, Damper Type, Damper Operator, Duct Size, Damper Size, Mounting, and Actuator Type.
- g. Control Valve Schedules including a separate line for each valve provided under this section and a column for each of the valve attributes: Code Number, Configuration, Fail Position, Pipe Size, Valve Size, Body Configuration, Close off Pressure, Capacity, Valve CV, Design Pressure, and Actuator Type.
- h. Room Schedule including a separate line for each VAV box and/or terminal unit indicating location and address
- i. Details of all BMS interfaces and connections to the work of other trades.
- j. Product data sheets or marked catalog pages including part number, photo and description for all products including software.

1.8 RECORD DOCUMENTATION

A. Operation and Maintenance Manuals

- 1. Three (3) copies of the Operation and Maintenance Manuals shall be provided to the Owner's Representative upon completion of the project. The entire Operation and Maintenance Manual shall be furnished on Compact Disc media, and include the following for the BMS provided:
 - a. Table of contents.
 - b. As-built system record drawings. Computer Aided Drawings (CAD) record drawings on the latest version of AUTOCADD shall represent the as-built condition of the system and incorporate all information supplied with the approved submittal.
 - c. Manufacturers product data sheets or catalog pages for all products including software.
 - d. System Operator's manuals.
 - e. Archive copy of all site-specific databases and sequences.
 - f. BMS network diagrams.
 - g. Interfaces to all third-party products and work by other trades.
- 2. The Operation and Maintenance Manual CD shall be self-contained, and include all necessary software required to access the product data sheets. A logically organized table of contents shall provide dynamic links to view and print all product data sheets. Viewer software shall provide the ability to display, zoom, and search all documents.

1.9 WARRANTY

A. Standard Material and Labor Warranty:

1. Provide a two-year labor and material warranty on the BMS.
2. The BMS contractor shall include in his bid a total of 4 visits to the building beginning 6 months after project completion and every six months thereafter to assess the entire controls system with a County technician to verify that the BMS controls are working properly. Any deficiencies with the BMS system uncovered during the review shall be immediately corrected by the BMS contractor.
3. If within twelve (12) months from the date of acceptance of product, upon written notice from the owner, it is found to be defective in operation, workmanship or materials, it shall be replaced, repaired or adjusted at the option of the BMS Contractor at the cost of the BMS Contractor.
4. Maintain an adequate supply of materials within 50 miles of the Project site such that replacement of key parts and labor support, including programming. Warranty work shall be done during BMS Contractor's normal business hours.
5. The maximum service response time during the two year warranty period is 3 hours.
6. The BAS contractor shall include in his bid provisions for furnishing and installing all software and hardware updates issued by the BMS manufacturer through the conclusion of the two year warranty period.

PART 2 - PRODUCTS

2.1 GENERAL DESCRIPTION

- B. The Building Management System (BMS) shall use an open architecture and fully support a multi-vendor environment. To accomplish this effectively, the BMS shall support open communication protocol standards and integrate a wide variety of third-party devices and applications. The system shall be designed for use on the Internet, or intranets using off the shelf, industry standard technology compatible with other owner provided networks.
- C. The Building Management System shall consist of the following:
1. Standalone Network Automation Engine(s)
 2. Field Equipment Controller(s)
 3. Input/Output Module(s)
 4. Local Display Device(s)
 5. Portable Operator's Terminal(s)
 6. Distributed User Interface(s)

7. Network processing, data storage and communications equipment
 7. Other components required for a complete and working BMS
- D. The system shall be modular in nature, and shall permit expansion of both capacity and functionality through the addition of sensors, actuators, controllers and operator devices, while re-using existing controls equipment.
- E. System architectural design shall eliminate dependence upon any single device for alarm reporting and control execution.
1. The failure of any single component or network connection shall not interrupt the execution of control strategies at other operational devices.
 2. The System shall maintain all settings and overrides through a system reboot.
- F. System architectural design shall eliminate dependence upon any single device for alarm reporting and control execution.
- G. Acceptable Manufacturers
- 1) The Trane Company, Tracer Summit (Reconnect to existing Trane Controls) or approved equal.

The Owner will not accept any BMS controls manufacturers other than one company listed above, or approved equal.

2.2 BMS ARCHITECTURE

- A. Automation Network
1. The automation network shall be based on a PC industry standard of Ethernet TCP/IP. Where used, LAN controller cards shall be standard "off the shelf" products available through normal PC vendor channels.
 2. The BMS shall network multiple user interface clients, automation engines, system controllers and application-specific controllers.
 3. The automation network shall be capable of operating at a communication speed of 100 Mbps, with full peer-to-peer network communication.
 4. Network Automation Engines (NAE) shall reside on the automation network.
 5. The automation network will be compatible with other enterprise-wide networks. Where indicated, the automation network shall be connected to the enterprise network and share resources with it by way of standard networking devices and practices.
- B. Control Network

1. Network Automation Engines (NAE) shall provide supervisory control over the control network and shall support the following communication protocols:
 - a. BACnet Standard MS/TP Bus Protocol ASHRAE SSPC-135, Clause 9
 - ◇ The NAE shall be BACnet Testing Labs (BTL) certified and carry the BTL Label.
 - ◇ The NAE shall be tested and certified as a BACnet Building Controller (B-BC).
 - b. LonWorks enabled devices using the Free Topology Transceiver (FTT-10a).
2. Control networks shall provide either "Peer-to-Peer," Master-Slave, or Supervised Token Passing communications, and shall operate at a minimum communication speed of 9600 baud.
3. DDC Controllers shall reside on the control network.
4. Control network communication protocol shall be BACnet Standard MS/TP Bus Protocol ASHRAE SSPC-135.
5. A BACnet Protocol Implementation Conformance Statement (PICS) shall be provided for each controller device (master or slave) that will communicate on the BACnet MS/TP Bus.
6. The PICS shall be submitted 10 days prior to bidding.

C. Integration

1. BACnet Protocol Integration - BACnet
 - a. The neutral protocol used between systems will be BACnet over Ethernet and comply with the ASHRAE BACnet standard 135-2003.
 - b. A complete Protocol Implementation Conformance Statement (PICS) shall be provided for all BACnet system devices.
 - c. The ability to command, share point object data, change of state (COS) data and schedules between the host and BACnet systems shall be provided.

2.3 USER INTERFACE

A. Distributed Web Based User Interface

1. Provisions shall be made so that County personnel shall be able to access the BMS system in both of the following manners:
 - a. From an IP address via any offsite County computer.
 - b. Connection at the building level on site via a laptop computer by a County technician.
2. All features and functions of the dedicated user interface previously defined in this document shall be available on any computer connected directly or via a wide area or virtual private network (WAN/VPN) to the automation network and conforming to the following specifications.

3. The software shall run on the Microsoft Internet Explorer (6.0 or higher) browser supporting the following functions:
 - ◇ Configuration
 - ◇ Commissioning
 - ◇ Data Archiving
 - ◇ Monitoring
 - ◇ Commanding
 - ◇ System Diagnostics

B. User Interface Application Components

1. Operator Interface

- a. An integrated browser based client application shall be used as the user operator interface program.
- b. The System shall employ an event-driven rather than a device polling methodology to dynamically capture and present new data to the user.
- c. All Inputs, Outputs, Setpoints, and all other parameters as defined within Part 3, shown on the design drawings, or required as part of the system software, shall be displayed for operator viewing and modification from the operator interface software.
- d. The user interface software shall provide help menus and instructions for each operation and/or application.
- e. The system shall support customization of the UI configuration and a home page display for each operator.
- f. The system shall support user preferences in the following screen presentations:
 - ◇ Alarm
 - ◇ Trend
 - ◇ Display
 - ◇ Applications
- g. All controller software operating parameters shall be displayed for the operator to view/modify from the user interface. These include: setpoints, alarm limits, time delays, PID tuning constants, run-times, point statistics, schedules, and so forth.
- h. The Operator Interface shall incorporate comprehensive support for functions including, but not necessarily limited to, the following:
 - ◇ User access for selective information retrieval and control command execution
 - ◇ Monitoring and reporting
 - ◇ Alarm, non-normal, and return to normal condition annunciation
 - ◇ Selective operator override and other control actions
 - ◇ Information archiving, manipulation, formatting, display and reporting
 - ◇ BMS internal performance supervision and diagnostics
 - ◇ On-line access to user HELP menus

- ◇ On-line access to current BMS as-built records and documentation
 - ◇ Means for the controlled re-programming, re-configuration of BMS operation and for the manipulation of BMS database information in compliance with the prevailing codes, approvals and regulations for individual BMS applications
 - i. The system shall support a list of application programs configured by the users that are called up by the following means:
 - ◇ The Tools Menu
 - ◇ Hyperlinks within the graphics displays
 - ◇ Key sequences
 - j. The operation of the control system shall be independent of the user interface, which shall be used for operator communications only. Systems that rely on an operator workstation to provide supervisory control over controller execution of the sequences of operations or system communications shall not be acceptable.
2. Navigation Trees
- a. The system will have the capability to display multiple navigation trees that will aid the operator in navigating throughout all systems and points connected. At minimum provide a tree that identifies all systems on the networks.
 - b. Provide the ability for the operator to add custom trees. The operator will be able to define any logical grouping of systems or points and arrange them on the tree in any order. It shall be possible to nest groups within other groups. Provide at minimum 5 levels of nesting.
 - c. The navigation trees shall be “dockable” to other displays in the user interface such as graphics. This means that the trees will appear as part of the display, but can be detached and then minimized to the Windows task bar or closed altogether. A simple keystroke will reattach the navigation to the primary display of the user interface.
3. Alarms
- a. Alarms shall be routed directly from Network Automation Engines to PCs and servers. It shall be possible for specific alarms from specific points to be routed to specific PCs and servers. The alarm management portion of the user interface shall, at the minimum, provide the following functions:
 - ◇ Log date and time of alarm occurrence.
 - ◇ Generate a “Pop-Up” window, with audible alarm, informing a user that an alarm has been received.
 - ◇ Allow a user, with the appropriate security level, to acknowledge, temporarily silence, or discard an alarm.
 - ◇ Provide an audit trail on hard drive for alarms by recording user acknowledgment, deletion, or disabling of an alarm. The audit

- trail shall include the name of the user, the alarm, the action taken on the alarm, and a time/date stamp.
- ◇ Provide the ability to direct alarms to an e-mail address or alphanumeric pager. This must be provided in addition to the pop up window described above. Systems that use e-mail and pagers as the exclusive means of annunciating alarms are not acceptable.
 - ◇ Any attribute of any object in the system may be designated to report an alarm.
- b. Alarms shall also be routed directly from network automation engines to email addresses; or as alarms to pagers and text messages to cell phones as designated by the owner.
 - c. The BMS shall annunciate diagnostic alarms indicating system failures and non-normal operating conditions.
 - d. The BMS shall allow a minimum of 4 categories of alarm sounds customizable through user defined wav.files.
 - e. The BMS shall annunciate application alarms at minimum, as required by Part 3.
4. Reports and Summaries
- a. Reports and Summaries shall be generated and directed to the user interface displays, with subsequent assignment to printers, or disk. As a minimum, the system shall provide the following reports:
 - ◇ All points in the BMS
 - ◇ All points in each BMS application
 - ◇ All points in a specific controller
 - ◇ All points in a user-defined group of points
 - ◇ All points currently in alarm
 - ◇ All points locked out
 - ◇ All BMS schedules
 - ◇ All user defined and adjustable variables, schedules, interlocks and the like.
 - b. Summaries and Reports shall be accessible via standard UI functions and not dependent upon custom programming or user defined HTML pages.
 - c. Selection of a single menu item, tool bar item, or tool bar button shall print any displayed report or summary on the system printer for use as a building management and diagnostics tool.
 - d. The system shall allow for the creation of custom reports and queries via a standard web services XML interface and commercial off-the-shelf software such as Microsoft Access, Microsoft Excel, or Crystal Reports.
5. Schedules
- a. A graphical display for time-of-day scheduling and override scheduling of building operations shall be provided. At a minimum, the following functions shall be provided:
 - ◇ Weekly schedules

- ◇ Exception Schedules
 - ◇ Monthly calendars
 - b. Weekly schedules shall be provided for each group of equipment with a specific time use schedule.
 - c. It shall be possible to define one or more exception schedules for each schedule including references to calendars
 - d. Monthly calendars shall be provided that allow for simplified scheduling of holidays and special days for a minimum of five years in advance. Holidays and special days shall be user-selected with the pointing device or keyboard, and shall automatically reschedule equipment operation as previously defined on the exception schedules.
 - e. Changes to schedules made from the User Interface shall directly modify the Network Automation Engine schedule database.
 - f. Schedules and Calendars shall comply with ASHRAE SP135/2003 BACnet Standard.
 - g. Selection of a single menu item or tool bar button shall print any displayed schedule on the system printer for use as a building management and diagnostics tool.
6. Password
- a. Multiple-level password access protection shall be provided to allow the user/manager to user interface control, display, and database manipulation capabilities deemed appropriate for each user, based on an assigned password.
 - b. Each user shall have the following: a user name (24 characters minimum), a password (12 characters minimum), and access levels.
 - c. The system shall allow each user to change his or her password at will.
 - d. When entering or editing passwords, the system shall not echo the actual characters for display on the monitor.
 - e. A minimum of five levels of access shall be supported individually or in any combination as follows:
 - ◇ Level 1 = View Data
 - ◇ Level 2 = Command
 - ◇ Level 3 = Operator Overrides
 - ◇ Level 4 = Database Modification
 - ◇ Level 5 = Database Configuration
 - ◇ Level 6 = All privileges, including Password Add/Modify
 - f. A minimum of 100 unique passwords shall be supported.
 - g. Operators shall be able to perform only those commands available for their respective passwords. Display of menu selections shall be limited to only those items defined for the access level of the password used to log-on.
 - h. The system shall automatically generate a report of log-on/log-off and system activity for each user. Any action that results in a change in the

operation or configuration of the control system shall be recorded, including: modification of point values, schedules or history collection parameters, and all changes to the alarm management system, including the acknowledgment and deletion of alarms.

7. Screen Manager
 - a. The User Interface shall be provided with screen management capabilities that allow the user to activate, close, and simultaneously manipulate a minimum of 4 active display windows plus a network or user defined navigation tree.
8. Dynamic Color Graphics
 - a. The graphics application program shall be supplied as an integral part of the User Interface. Browser or Workstation applications that rely only upon HTML pages shall not be acceptable.
 - b. The graphics applications shall include a create/edit function and a runtime function. The system architecture shall support an unlimited number of graphics documents (graphic definition files) to be generated and executed.

The graphics shall be able to display and provide animation based on real-time data that is acquired, derived, or entered.
 - c. Graphics runtime functions – A maximum of 16 graphic applications shall be able to execute at any one time on a user interface or workstation with 4 visible to the user. Each graphic application shall be capable of the following functions:
 - ◇ All graphics shall be fully scalable
 - ◇ The graphics shall support a maintained aspect ratio.
 - ◇ Multiple fonts shall be supported.
 - ◇ Unique background shall be assignable on a per graphic basis.
 - ◇ The color of all animations and values on displays shall indicate if the status of the object attribute.
 - d. Operation from graphics – It shall be possible to change values (setpoints) and states in system controlled equipment by using drop-down windows accessible via the pointing device
 - e. Graphic editing tool – A graphic editing tool shall be provided that allows for the creation and editing of graphic files. The graphic editor shall be capable of performing/defining all animations, and defining all runtime binding.
 - ◇ The graphic editing tool shall in general provide for the creation and positioning of point objects by dragging from tool bars or drop-downs and positioning where required.
 - ◇ In addition, the graphic editing tool shall be able to add additional content to any graphic by importing backgrounds in the SVG, BMP or JPG file formats.
 - f. Aliasing – Many graphic displays representing part of a building and various building components are exact duplicates, with the exception that the various variables are bound to different field values.

Consequently, it shall be possible to bind the value of a graphic display to aliases, as opposed to the physical field tags.

9. Historical trending and data collection
 - a. Each Automation Engine shall store trend and point history data for all analog and digital inputs and outputs, as follows:
 - ◇ Any point, physical or calculated, may be designated for trending. Three methods of collection shall be allowed:
 - Defined time interval
 - Upon a change of value
 - ◇ Each Automation Engine shall have the capability to store multiple samples for each physical point and software variable based upon available memory, including an individual sample time/date stamp. Points may be assigned to multiple history trends with different collection parameters.
 - b. Trend and change of value data shall be stored within the engine and uploaded to a dedicated trend database or exported in a selectable data format via a provided data export utility. Uploads to a dedicated database shall occur based upon one of the following: user-defined interval, manual command, or when the trend buffers are full. Exports shall be as requested by the user or on a time scheduled basis.
 - c. The system shall provide a configurable data storage subsystem for the collection of historical data. Data can be stored in either Microsoft Access or SQL database format.
10. Trend data viewing and analysis
 - a. Provide a trend viewing utility that shall have access to all database points.
 - b. It shall be possible to retrieve any historical database point for use in displays and reports by specifying the point name and associated trend name.
 - c. The trend viewing utility shall have the capability to define trend study displays to include multiple trends
 - d. Displays shall be able to be single or stacked graphs with on-line selectable display characteristics, such as ranging, color, and plot style.
 - e. Display magnitude and units shall both be selectable by the operator at any time without reconfiguring the processing or collection of data. This is a zoom capability.
 - f. Display magnitude shall automatically be scaled to show full graphic resolution of the data being displayed.
 - g. Trend studies shall be capable of calculating and displaying calculated variables including highest value, lowest value and time based accumulation.
 - h. The Display shall support the user's ability to change colors, sample sizes, and types of markers.
11. Database Management

- a. Where a separate SQL database is utilized for information storage the System shall provide a Database Manager that separates the database monitoring and managing functions by supporting two separate windows.
- b. Database secure access shall be accomplished using standard SQL authentication including the ability to access data for use outside of the Building Automation application.
- c. The database managing function shall include summarized information on trend, alarm, event, and audit for the following database management actions:
 - ◇ Backup
 - ◇ Purge
 - ◇ Restore
- d. The Database Manager shall support four tabs:
 - ◇ Statistics – shall display Database Server information and Trend, Alarm (Event), and Audit information on the Databases.
 - ◇ Maintenance – shall provide an easy method of purging records from the Server trend, alarm (event), and audit databases by supporting separate screens for creating a backup prior to purging, selecting the database, and allowing for the retention of a selected number of day's data.
 - ◇ Backup – Shall provide the means to create a database backup file and select a storage location.
 - ◇ Restore – shall provide a restricted means of restoring a database by requiring the user to log into an Expert Mode in order to view the Restore screen.
- e. The Status Bar shall appear at the bottom of all Database Manager Tabs and shall provide information on the current database activity. The following icons shall be provided:
 - ◇ Ready
 - ◇ Purging Record from a database
 - ◇ Action Failed
 - ◇ Refreshing Statistics
 - ◇ Restoring database
 - ◇ Shrinking a database
 - ◇ Backing up a database
 - ◇ Resetting internet information Services
 - ◇ Starting the Device Manager
 - ◇ Shutting down the Device Manager
 - ◇ Action successful
- f. The Database Manager monitoring functions shall be accessed through the Monitoring Settings window and shall continuously read database information once the user has logged in.
- g. The System shall provide user notification via taskbar icons and e-mail messages when a database value has exceeded a warning or alarm limit.

- h. The Monitoring Settings window shall have the following sections:
 - ◇ General – Shall allow the user to set and review scan intervals and start times.
 - ◇ Email – Shall allow the user to create and review e-mail and phone text messages to be delivered when a Warning or Alarm is generated.
 - ◇ Warning – shall allow the user to define the Warning limit parameters, set the Reminder Frequency, and link the e-mail message.
 - ◇ Alarm – shall allow the user to define the Alarm limit parameters, set the Reminder Frequency, and link the e-mail message.
 - ◇ Database login – Shall protect the system from unauthorized database manipulation by creating a Read Access and a Write Access for each of the Trend, Alarm (Event) and Audit databases as well as an Expert Mode required to restore a database.
- i. The Monitoring Settings Taskbar shall provide the following informational icons:
 - ◇ Normal – Indicates by color and size that all databases are within their limits.
 - ◇ Warning - Indicates by color and size that one or more databases have exceeded their Warning limit.
 - ◇ Alarm - Indicates by color and size that one or more databases have exceeded their Alarm limit.
- j. The System shall provide user notification via Taskbar icons and e-mail messages when a database value has exceeded a warning or alarm limit.

2.4 DDC SYSTEM CONTROLLERS

Controllers will be Trane UC600 fully programmable units or approved equivalent. Application specific controllers not capable of accepting custom programs will not be acceptable. Controller operation will not be dependent upon presence of a BAS. If no BAS exists, or communication with the BAS is lost, the controller will be capable of standalone operation utilizing local programming and set points.

A. Operation:

- 1. Will operate a schedule in a standalone application using a Real Time Clock.
 - a. The Controller will have a built in schedule (assessable with or without a display)\
 - b. Support will be for at least 3 schedules with up to 10 events for each day of the week.

- c. Each of the 3 schedules can be Analog, Binary or Multi-State
- d. The controller will support a minimum of 25 exceptions each with up to 10 events.
2. For ease of troubleshooting, the Controller will support data trend logging
 - a. 25,000 samples minimum
 - b. Trends will be capable of being collected at a minimum sample rate of once every second
 - c. Trends will be capable of being scheduled or triggered.
3. To meet the sequence of operation for each application, the Controller will use library programs provided by the controller manufacturer that are either factory loaded or downloaded with service tool to the Controller.
4. Environment. Controller hardware will be suitable for the anticipated ambient conditions.
 - a. Storage conditions:
 - 1) Temperature: -67°F to 203°F (-55°C to 95°C)
 - 2) Humidity: Between 5% to 100% RH (non-condensing)
 - b. Operating conditions:
 - 1) Temperature: -40°F to 158°F (-40°C to 70°C)
 - 2) Humidity: Between 5% to 100% RH (non-condensing)
 - c. Controllers used indoors will be mounted in a NEMA 1 enclosure at a minimum
 - d. Controllers used outdoors and/or in wet ambient will be mounted within NEMA 4 type waterproof enclosures, and will be rated for operation at -40 F to 158 F [-40 C to 70 C].
5. Input/Output: The Controller will have on board or through expansion module all I/O capable of performing all functionality needed for the application. Controls provided by the equipment manufacture must supply the required I/O for the equipment. In addition other controls must meet the following requirements:

- a. Will support flexibility in valve type, the controllers will be capable of supporting the following valve control types 0-10VDC, 0-5VDC, 4-20mA, 24VAC - 2 position.
 - b. Will support flexibility in sensor type, the Controller will be of reading sensor input ranges of 0 to10V, 0 to 20mA, 50ms or longer pulses, 200 to 20Kohm and RTD input.
 - c. Will support flexibility in sensor type, all Analog Outputs will have the additional capability of being programmed to operate as Universal Inputs or Pulse Width Modulation Outputs.
 - d. Will support flexibility in sensor type, the Controller and/or expansion modules will support dry and wetted (24VAC) binary inputs.
 - e. The controller support pulse accumulator for connecting devices like energy meters.
 - f. In order to support a wide range of devices, the Controller's binary output will be able to drive at least 10VA each.
 - g. Any I/O that is unused by functionality needed for the equipment will be available to be used by custom program on the Controller and by any other controller on the network.
 - h. The Controller will provide 24VAC and 24VDC power terminals sensors and other devices required.
 - i. The Controller will provide a dedicated static pressure input.
6. Input/Output Expandability – The Controller will provide the following functionality in order to meet current and future application needs:
- a. For the application flexibility, the Controller will be capable of expanding to a total of at least 100 hardware I/O terminations.
 - b. Expansion I/O can be mounted up to 200m from control
 - c. Expansion I/O can be added in as small as 4 point increments.
 - d. To keep BACnet MS/TP network traffic to a minimum, expansion I/O must communicate via an internal controller communication bus (point expansion via the BACnet MS/TP network is not allowed)
7. Serviceability – The Controller will provide the following in order to improve serviceability of the Controller.

- a. Diagnostic LEDs for power/normal operation/status, BACnet communications, sensor bus communications, and binary outputs. All wiring connections will be clearly labeled and made to be field removable.
 - b. Binary and analog inputs and outputs will use removable connectors or be connected to terminal strip external to the control box
 - c. Software service tool connection through all of the following methods: direct cable connection to the Controller, connection through another controller on BACnet link and through the Controller's zone sensor.
 - d. For configuration, programming, and testing of controller programs must, for safety purposes, be able to be accomplished with the power off to the equipment and the controller.
 - e. The Controller software tool service port will utilize standard of-the-shelf USB printer cable.
 - f. Capabilities to temporarily override the BACnet point values with built-in time expiration in the Controller.
 - g. To aid in service replacement, the Controller will easily attached to standard DIN rail mounting.
 - h. For future expansion, the Controller will be capable of adding sequence of operation programming utilizing service tools software with a graphical programming interface (editing or programming in line code is not permissible).
 - i. To aid in service replacement, the Controller will allow for setting its BACnet address must be rotary switches that correspond to a numerical value for the address to allow the setting of the address without the need of a service tool or the control being powered (DIP switch methodologies are not allowed).
 - j. Controller data will persist through a power failure.
8. Software Retention: All Controller operating parameters, set points, BIOS, and sequence of operation code must be stored in non-volatile memory in order to maintain such information for months without power.
9. Transformer for the Controller must be rated at minimum of 115% of ASC power consumption, and will be fused or current limiting type. 24 VAC, +/- 15% nominal, 50-60 Hz, 24 VA plus binary output loads for a maximum of 12 VA for each binary output.

10. Controller must meet the following Agency Compliance:

- a. UL916 PAZX, Open Energy Management Equipment
- b. UL94-5V, Flammability
- c. FCC Part 15, Subpart B, Class B Limit
- d. BACnet Testing Laboratory (BTL) Listed
- e. cUL Marked for international compliance
- f. CE Marked for international compliance

FIELD DEVICES

A. Input/Output Module

- 1. The Input/Output Module (IOM) provides additional inputs and outputs for use in the FEC.
- 2. The IOM shall communicate with the FEC over the FC Bus or the SA Bus.
- 3. The IOM shall support BACnet Standard MS/TP Bus Protocol ASHRAE SSPC-135, Clause 9 on the controller network.
 - a. The IOM shall be BACnet Testing Labs (BTL) certified and carry the BTL Label.
 - b. The IOM shall be tested and certified as a BACnet Application Specific Controller (B-ASC).
 - c. A BACnet Protocol Implementation Conformance Statement shall be provided for the FEC.
 - d. The Conformance Statement shall be submitted 10 days prior to bidding.
- 4. The IOM shall be assembled in a plenum-rated plastic housing with flammability rated to UL94-5VB.
- 5. The IOM shall have a minimum of 4 points to a maximum of 17 points.
- 6. The IOM shall support the following types of inputs and outputs:
 - a. Universal Inputs - shall be configured to monitor any of the following:
 - ◇ Analog Input, Voltage Mode
 - ◇ Analog Input, Current Mode
 - ◇ Analog Input, Resistive Mode
 - ◇ Binary Input, Dry Contact Maintained Mode
 - ◇ Binary Input, Pulse Counter Mode
 - b. Binary Inputs - shall be configured to monitor either of the following:

- ◇ Dry Contact Maintained Mode
 - ◇ Pulse Counter Mode
 - c. Analog Outputs - shall be configured to output either of the following
 - ◇ Analog Output, Voltage Mode
 - ◇ Analog Output, current Mode
 - d. Binary Outputs - shall output the following:
 - ◇ 24 VAC Triac
 - e. Configurable Outputs - shall be capable of the following:
 - ◇ Analog Output, Voltage Mode
 - ◇ Binary Output Mode
 - 7. The IOM shall include troubleshooting LED indicators to identify the following conditions:
 - a. Power On
 - b. Power Off
 - c. Download or Startup in progress, not ready for normal operation
 - d. No Faults
 - e. Device Fault
 - f. Normal Data Transmission
 - g. No Data Transmission
 - h. No Communication
- B. Networked Thermostat
- 1. The networked thermostat shall be capable of controlling two- or four-pipe fan coils, cabinet unit heaters or other similar equipment.
 - 2. The TEC shall communicate over the Field Controller Bus using BACnet Standard MS/TP Bus Protocol ASHRAE SSPC-135, Clause 9.
 - 3. The TEC shall be BACnet Testing Labs (BTL) certified and carry the BTL Label.
 - a. The TEC shall be tested and certified as a BACnet Application Specific Controller (B-ASC).
 - b. A BACnet Protocol Implementation Conformance Statement shall be provided for the TEC.
 - c. The Conformance Statement shall be submitted 10 days prior to bidding.
 - 4. The Networked Thermostat shall support remote read/write and parameter adjustment from the web based User Interfaceable through a Network Automation Engine.
 - 5. The Networked Thermostat shall include an intuitive User Interface providing plain text messages.
 - a. Two line, 8 character backlit display
 - b. LED indicators for Fan, Heat, and Cool status
 - c. Five (5) User Interface Keys
 - ◇ Mode

- ◇ Fan
 - ◇ Override
 - ◇ Degrees C/F
 - ◇ Up/Down
 - d. The display shall continuously scroll through the following parameters:
 - ◇ Room Temperature
 - ◇ System Mode
 - ◇ Schedule Status – Occupied/Unoccupied/Override
 - ◇ Applicable Alarms
 - 6. The Networked Thermostat shall provide the flexibility to support any one of the following inputs:
 - a. Integral Indoor Air Temperature Sensor
 - b. Duct Mount Air Temperature Sensor
 - c. Remote Indoor Air Temperature Sensor with Occupancy Override and LED Indicator
 - d. Two configurable binary inputs
 - 7. The Networked Thermostat shall provide the flexibility to support any one of the following outputs:
 - a. Three Speed Fan Control
 - b. Two On/Off
 - c. Two Floating
 - d. Two Proportional (0 to 10V)
 - 8. The Networked Thermostat shall provide a minimum of six (6) levels of keypad lockout.
 - 9. The Networked Thermostat shall provide the flexibility to adjust the following parameters:
 - a. Adjustable Temporary Occupancy from 0 to 24 hours
 - b. Adjustable heating/cooling deadband from 2° F to 5° F
 - c. Adjustable heating/cooling cycles per hour from 4 to 8
 - 10. The Networked Thermostat shall employ nonvolatile electrically erasable programmable read-only memory (EEPROM) for all adjustable parameters.
- C. Network Sensors
- 1. The Network Sensors (NS) shall have the ability to monitor the following variables as required by the systems sequence of operations:
 - a. Zone Temperature
 - b. Zone Humidity
 - c. Zone Setpoint
 - d. Discharge Air Temperature
 - 2. The NS shall transmit the information back to the controller on the Sensor-Actuator Bus (SA Bus) using BACnet Standard protocol SSPC-135, Clause 9.
 - 3. The NS shall be BACnet Testing Labs (BTL) certified and carry the BTL Label.

- a. The NS shall be tested and certified as a BACnet Smart Sensors (B-SS).
 - b. A BACnet Protocol Implementation Conformance Statement shall be provided for the NS.
 - c. The Conformance Statement shall be submitted 10 days prior to bidding.
4. The Network Zone Sensors shall include the following items:
- a. A backlit Liquid Crystal Display (LCD) to indicate the Temperature, Humidity and Setpoint
 - b. An LED to indicate the status of the Override feature
 - c. A button to toggle the temperature display between Fahrenheit and Celsius
 - d. A button to initiate a timed override command
 - e. Available in either surface mount or wall mount
 - f. Available with either screw terminals or phone jack
5. The Network Discharge Air Sensors shall include the following:
- a. 4 inch or 8 inch duct insertion probe
 - b. 10 foot pigtail lead
 - c. Dip Switches for programmable address selection
 - d. Ability to provide an averaging temperature from multiple locations
 - e. Ability to provide a selectable temperature from multiple locations

2.5 SYSTEM TOOLS

- A. System Configuration Tool (SCT)
1. The Configuration Tool shall be a software package enabling a computer platform to be used as a stand-alone engineering configuration tool for a Network Automation Engine (NAE) or a Network Integration Engine (NIE).
 2. The configuration tool shall provide an archive database for the configuration and application data.
 3. The configuration tool shall have the same look-and-feel at the User Interface (UI) regardless of whether the configuration is being done online or offline.
 4. The configuration tool shall include the following features:
 - a. Basic system navigation tree for connected networks
 - b. Integration of LonWorks, and BACnet enabled devices
 - c. Customized user navigation trees
 - d. Point naming operating parameter setting
 - e. Graphic diagram configuration
 - f. Alarm and event message routing
 - g. Graphical logic connector tool for custom programming
 - h. Downloading, uploading, and archiving databases

5. The configuration tool shall have the capability to automatically discover field devices on connected buses and networks. Automatic discovery shall be available for the following field devices:
 - a. BACnet Devices
 - b. LonWorks devices
 6. The configuration tool shall be capable of programming the Field Equipment Controllers.
 - a. The configuration tool shall provide the capability to configure, simulate, and commission the Field Equipment Controllers.
 - b. The configuration tool shall allow the FECs to be run in Simulation Mode to verify the applications.
 - c. The configuration tool shall contain a library of standard applications to be used for configuration.
 7. The configuration tool shall be capable of programming the field devices.
 - a. The configuration tool shall provide the capability to configure, simulate, and commission the field devices.
 - b. The configuration tool shall allow the field devices to be run in Simulation Mode to verify the applications.
 - c. The configuration tool shall contain a library of standard applications to be used for configuration
 8. A wireless access point shall allow a wireless enabled portable PC to make a temporary Ethernet connection to the automation network.
 - a. The wireless connection shall allow the PC to access configuration tool through the web browser using the User Interface (UI).
 - b. The wireless use of configuration tool shall be the same as a wired connection in every respect.
 - c. The wireless connection shall use the Bluetooth Wireless Technology.
- B. Wireless MS/TP Converter (BTCVT)
- a. The converter shall provide a temporary wireless connection between the SA or FC Bus and a wireless enabled portable PC.
 - b. The converter shall support downloading and troubleshooting FEC and field devices from the PC over the wireless connection.
 - c. The converter shall employ Bluetooth Wireless Technology.
 - d. The converter shall be powered through a connection to either the Sensor-Actuator (SA) or the Field Controller (FC) Bus.
 - e. The converter shall operate over a minimum of thirty three (33) feet within a building.
 - f. The converter shall have LED indicators to provide information regarding the following conditions:
 - ◇ Power - On/Off
 - ◇ Fault – Fault/No Fault
 - ◇ SA/FC Bus – Bus Activity/ No Bus Activity
 - ◇ Blue – Bluetooth Communication Established/ Bluetooth Communication Not Established

- g. The SWCVT shall comply with FCC Part 15.247 regulations for low-power unlicensed transmitters.
- C. Handheld VAV Balancing Sensor (ATV7003)
 - a. The sensor shall be a light weight portable device of dimensions not more than 3.2 x 3.2 x 1.0 inches.
 - b. The sensor shall be capable of displaying data and setting balancing parameters for VAV control applications.
 - c. The sensor shall be powered through a connection to either the Sensor-Actuator (SA) or the Field Controller (FC) Bus.
 - d. The sensor shall be a menu driven device that shall modify itself automatically depending upon what type of application resides in the controller.
 - e. The sensor shall contain a dial and two buttons to navigate through the menu and to set balancing parameters.
 - f. The sensor shall provide an adjustable time-out parameter that will return the controller to normal operation if the balancing operation is aborted or abandoned.
 - g. The sensor shall include the following
 - ◇ 5 foot retractable cable
 - ◇ Laminated user guide
 - ◇ Nylon caring case
 - h. The sensor shall be Underwriters Laboratory UL 916 listed and CSA certified C22.2 N. 205, CFR47.

2.6 INPUT DEVICES

- D. General Requirements
 - 1. Installation, testing, and calibration of all sensors, transmitters, and other input devices shall be provided to meet the system requirements.
- E. Temperature Sensors
 - 1. General Requirements:
 - a. Sensors and transmitters shall be provided, as outlined in the input/output summary and sequence of operations.
 - b. The temperature sensor shall be of the resistance type, and shall be either two-wire 1000 ohm nickel RTD, or two-wire 1000 ohm platinum RTD.
 - c. The following point types (and the accuracy of each) are required, and their associated accuracy values include errors associated with the sensor, lead wire, and A to D conversion:

Point Type	Accuracy
Chilled Water	+ .5°F.
Room Temp	+ .5°F.
Duct Temperature	+ .5°F.

Point Type	Accuracy
All Others	+ .75°F.

2. Room Temperature Sensors
 - a. Room sensors shall be constructed for either surface or wall box mounting.
 - b. Room sensors shall have the following options when specified:
 - ◇ Setpoint reset slide switch providing a +3 degree (adjustable) range.
 - ◇ Individual heating/cooling setpoint slide switches.
 - ◇ A momentary override request push button for activation of after-hours operation.
 - ◇ Analog thermometer.
3. Room Temperature Sensors with Integral Display
 - a. Room sensors shall be constructed for either surface or wall box mounting.
 - b. Room sensors shall have an integral LCD display and four button keypad with the following capabilities:
 - ◇ Display room and outside air temperatures.
 - ◇ Display and adjust room comfort setpoint.
 - ◇ Display and adjust fan operation status.
 - ◇ Timed override request push button with LED status for activation of after-hours operation.
 - ◇ Display controller mode.
 - ◇ Password selectable adjustment of setpoint and override modes.
4. Thermo wells
 - a. When thermo wells are required, the sensor and well shall be supplied as a complete assembly, including wellhead and Greenfield fitting.
 - b. Thermo wells shall be pressure rated and constructed in accordance with the system working pressure.
 - c. Thermo wells and sensors shall be mounted in a threadolet or 1/2" NPT saddle and allow easy access to the sensor for repair or replacement.
 - d. Thermo wells shall be constructed of 316 stainless steel.
5. Outside Air Sensors
 - a. Outside air sensors shall be designed to withstand the environmental conditions to which they will be exposed. They shall also be provided with a solar shield.
 - b. Sensors exposed to wind velocity pressures shall be shielded by a perforated plate that surrounds the sensor element.
 - c. Temperature transmitters shall be of NEMA 3R construction and rated for ambient temperatures.
6. Duct Mount Sensors

- a. Duct mount sensors shall mount in an electrical box through a hole in the duct, and be positioned so as to be easily accessible for repair or replacement.
 - b. Duct sensors shall be insertion type and constructed as a complete assembly, including lock nut and mounting plate.
 - c. For outdoor air duct applications, a weatherproof mounting box with weatherproof cover and gasket shall be used.
7. Averaging Sensors
- a. For ductwork greater in any dimension that 48 inches and/or where air temperature stratification exists, an averaging sensor with multiple sensing points shall be used.
 - b. For plenum applications, such as mixed air temperature measurements, a string of sensors mounted across the plenum shall be used to account for stratification and/or air turbulence. The averaging string shall have a minimum of 4 sensing points per 12-foot long segment.
 - c. Capillary supports at the sides of the duct shall be provided to support the sensing string.
8. Acceptable Manufacturers: Setra or approved equal
- F. Humidity Sensors
1. The sensor shall be a solid-state type, relative humidity sensor of the Bulk Polymer Design. The sensor element shall resist service contamination.
 2. The humidity transmitter shall be equipped with non-interactive span and zero adjustments, a 2-wire isolated loop powered, 4-20 mA, 0-100% linear proportional output.
 3. The humidity transmitter shall meet the following overall accuracy, including lead loss and Analog to Digital conversion. 3% between 20% and 80% RH @ 77 Deg F unless specified elsewhere.
 4. Outside air relative humidity sensors shall be installed with a rain proof, perforated cover. The transmitter shall be installed in a NEMA 3R enclosure with sealtite fittings and stainless steel bushings.
 5. A single point humidity calibrator shall be provided, if required, for field calibration. Transmitters shall be shipped factory pre-calibrated.
 6. Duct type sensing probes shall be constructed of 304 stainless steel, and shall be equipped with a neoprene grommet, bushings, and a mounting bracket.
 7. Acceptable Manufacturers:, Veris Industries, and Mamac. or approved equal
- G. Differential Pressure Transmitters
1. General Air and Water Pressure Transmitter Requirements:
 - a. Pressure transmitters shall be constructed to withstand 100% pressure over-range without damage, and to hold calibrated accuracy when subject to a momentary 40% over-range input.

- b. Pressure transmitters shall transmit a 0 to 5 VDC, 0 to 10 VDC, or 4 to 20 mA output signal.
 - c. Differential pressure transmitters used for flow measurement shall be sized to the flow sensing device, and shall be supplied with Tee fittings and shut-off valves in the high and low sensing pick-up lines to allow the balancing Contractor and Owner permanent, easy-to-use connection.
 - d. A minimum of a NEMA 1 housing shall be provided for the transmitter. Transmitters shall be located in accessible local control panels wherever possible.
2. Low Differential Water Pressure Applications (0" - 20" w.c.)
- a. The differential pressure transmitter shall be of industrial quality and transmit a linear, 4 to 20 mA output in response to variation of flow meter differential pressure or water pressure sensing points.
 - b. The differential pressure transmitter shall have non-interactive zero and span adjustments that are adjustable from the outside cover and meet the following performance specifications:
 - ◇ .01-20" w.c. input differential pressure range.
 - ◇ 4-20 mA output.
 - ◇ Maintain accuracy up to 20 to 1 ratio turndown.
 - ◇ Reference Accuracy: +0.2% of full span.
 - c. Acceptable Manufacturers: Setra and Mamac.
3. Medium to High Differential Water Pressure Applications (Over 21" w.c.)
- a. The differential pressure transmitter shall meet the low pressure transmitter specifications with the following exceptions:
 - ◇ Differential pressure range 10" w.c. to 300 PSI.
 - ◇ Reference Accuracy: +1% of full span (includes non-linearity, hysteresis, and repeatability).
 - b. Standalone pressure transmitters shall be mounted in a bypass valve assembly panel. The panel shall be constructed to NEMA 1 standards. The transmitter shall be installed in the panel with high and low connections piped and valved. Air bleed units, bypass valves, and compression fittings shall be provided.
 - c. Acceptable Manufacturers: Setra and Mamac. or approved equal
4. Building Differential Air Pressure Applications (-1" to +1" w.c.)
- a. The differential pressure transmitter shall be of industrial quality and transmit a linear, 4 to 20 mA output in response to variation of differential pressure or air pressure sensing points.
 - b. The differential pressure transmitter shall have non-interactive zero and span adjustments that are adjustable from the outside cover and meet the following performance specifications:
 - ◇ -1.00 to +1.00 w.c. input differential pressure ranges. (Select range appropriate for system application)
 - ◇ 4-20 mA output.
 - ◇ Maintain accuracy up to 20 to 1 ratio turndown.

- ◇ Reference Accuracy: +0.2% of full span.
 - c. Acceptable Manufacturers: Setra. or approved equal
 - 5. Low Differential Air Pressure Applications (0" to 5" w.c.)
 - a. The differential pressure transmitter shall be of industrial quality and transmit a linear, 4 to 20 mA output in response to variation of differential pressure or air pressure sensing points.
 - b. The differential pressure transmitter shall have non-interactive zero and span adjustments that are adjustable from the outside cover and meet the following performance specifications:
 - ◇ (0.00 - 1.00" to 5.00") w.c. input differential pressure ranges. (Select range appropriate for system application.)
 - ◇ 4-20 mA output.
 - ◇ Maintain accuracy up to 20 to 1 ratio turndown.
 - ◇ Reference Accuracy: +0.2% of full span.
 - c. Acceptable Manufacturers: Setra. or approved equal
 - 6. Medium Differential Air Pressure Applications (5" to 21" w.c.)
 - a. The pressure transmitter shall be similar to the Low Air Pressure Transmitter, except that the performance specifications are not as severe. Differential pressure transmitters shall be provided that meet the following performance requirements:
 - ◇ Zero & span: (c/o F.S./Deg. F): .04% including linearity, hysteresis and repeatability.
 - ◇ Accuracy: 1% F.S. (best straight line) Static Pressure Effect: 0.5% F.S. (to 100 PSIG.
 - ◇ Thermal Effects: <+.033 F.S./Deg. F. over 40°F. to 100°F. (calibrated at 70°F.).
 - b. Standalone pressure transmitters shall be mounted in a bypass valve assembly panel. The panel shall be constructed to NEMA 1 standards. The transmitter shall be installed in the panel with high and low connections piped and valved. Air bleed units, bypass valves, and compression fittings shall be provided.
 - c. Acceptable manufacturers: Setra. or approved equal
- H. Flow Monitoring
 - 1. Air Flow Monitoring
 - a. Fan Inlet Air Flow Measuring Stations
 - ◇ At the inlet of each fan and near the exit of the inlet sound trap, airflow traverse probes shall be provided that shall continuously monitor the fan air volumes and system velocity pressure.
 - ◇ Each traverse probe shall be of a dual manifolded, cylindrical, type 3003 extruded aluminum configuration, having an anodized finish to eliminate surface pitting and unnecessary air friction. The multiple total pressure manifold shall have sensors located along the stagnation plane of the approaching airflow. The manifold should not have forward projecting sensors into the air stream. The static pressure manifold shall incorporate

- dual offset static tops on the opposing sides of the averaging manifold so as to be insensitive to flow-angle variations of as much as + 20° in the approaching air stream.
- ◇ The airflow traverse probe shall not induce a measurable pressure drop, nor shall the sound level within the duct be amplified by its singular or multiple presence in the air stream. Each airflow-measuring probe shall contain multiple total and static pressure sensors placed at equal distances along the probe length. The number of sensors on each probe and the quantity of probes utilized at each installation shall comply with the ASHRAE Standards for duct traversing.
 - ◇ Airflow measuring stations shall be manufactured by Air Monitor Corp., Tek-Air Systems, Inc., Ebtron, or Dietrich Standard. or approved equal
- b. Single Probe Air Flow Measuring Sensor
- ◇ The single probe airflow-measuring sensor shall be duct mounted with an adjustable sensor insertion length of up to eight inches. The transmitter shall produce a 4-20 mA or 0-10 VDC signal linear to air velocity. The sensor shall be a hot wire anemometer and utilize two temperature sensors and a heater element temperature. The other sensor shall measure the downstream air temperature. The temperature differential shall be directly related to airflow velocity.
- c. Duct Air Flow Measuring Stations
- ◇ Each device shall be designed and built to comply with, and provide results in accordance with, accepted practice as defined for system testing in the ASHRAE Handbook of fundamentals, as well as in the Industrial Ventilation Handbook.
 - ◇ Airflow measuring stations shall be fabricated of 14-gauge galvanized steel welded casing with 90 Deg. connecting flanges in configuration and size equal to that of the duct into which it is mounted. Each station shall be complete with an air directionalizer and parallel cell profile suppressor (3/4" maximum cell) across the entering air stream and mechanically fastened to the casing in such a way to withstand velocities up to 6000 feet per minute. This air directionalizer and parallel cell honeycomb suppressor shall provide 98% free area, equalize the velocity profile, and eliminate turbulent and rotational flow from the air stream prior to the measuring point.
 - ◇ The total pressure measurement side (high side) will be designed and spaced to the Industrial Ventilation Manual 16th Edition, Page 9-5. The self-averaging manifolding will be manufactured of brass and copper components.
 - ◇ The static pressure sensing probes (low side) shall be bullet-nosed shaped, per detailed radius, as illustrated in Industrial Ventilation Manual 16th Edition, Page 9-5.

- ◇ The main take-off point from both the total pressure and the static pressure manifolds must be symmetrical.
- ◇ Total and static pressure manifolds shall terminate with external ports for connection to control tubing. An identification label shall be placed on each unit casing, listing model number, size, area, and specified airflow capacity.
- ◇ Installation Considerations
 - (i) The maximum allowable pressure loss through the Flow and Static Pressure elements shall not exceed .065" w.c. at 1000 feet per minute, or .23" w.c. at 2000 feet per minute. Each unit shall measure the airflow rate within an accuracy of plus 2% as determined by U.S. – GSA certification tests, and shall contain a minimum of one total pressure sensor per 36 square inches of unit measuring area.
 - (ii) The units shall have a self-generated sound rating of less than NC40, and the sound level within the duct shall not be amplified nor shall additional sound be generated.
 - (iii) Where the stations are installed in insulated ducts, the airflow passage of the station shall be the same size as the inside airflow dimension of the duct. Station flanges shall be two inch to three inch to facilitate matching connecting ductwork.
 - (iv) Where control dampers are shown as part of the airflow measuring station, opposed blade precision controlled volume dampers integral to the station and complete with actuator, pilot positioner, and linkage shall be provided.
 - (v) Stations shall be installed in strict accordance with the manufacturer's published requirements, and in accordance with ASME Guidelines affecting non-standard approach conditions.
- ◇ Acceptable manufacturers: Air Monitor Corp., Tek-Air, Ebtron, and Dietrich Standard.
- d. Static Pressure Traverse Probe
 - ◇ Duct static traverse probes shall be provided where required to monitor duct static pressure. The probe shall contain multiple

- static pressure sensors located along exterior surface of the cylindrical probe.
 - ◇ Acceptable manufacturers: Cleveland Controls or approved equal
 - e. Shielded Static Air Probe
 - ◇ A shielded static pressure probe shall be provided at each end of the building. The probe shall have multiple sensing ports, an impulse suppression chamber, and airflow shielding. A suitable probe for indoor and outdoor locations shall be provided.
 - 2. Water Flow Monitoring
 - ◇ Water flow meters shall be electromagnetic type with integral microprocessor-Based electronics. The meter shall have an accuracy of 0.25%.
 - ◇ Acceptable manufacturers: Onicon or approved equal
 - I. Power Monitoring Devices
 - 1. Current Measurement (Amps)
 - a. Current measurement shall be by a combination current transformer and a current transducer. The current transformer shall be sized to reduce the full amperage of the monitored circuit to a maximum 5 Amp signal, which will be converted to a 4-20 mA DDC compatible signal for use by the Facility Management System.
 - b. Current Transformer – A split core current transformer shall be provided to monitor motor amps.
 - ◇ Operating frequency – 50 - 400 Hz.
 - ◇ Insulation – 0.6 Kv class 10Kv BIL.
 - ◇ UL recognized.
 - ◇ Five amp secondary.
 - ◇ Select current ration as appropriate for application.
 - ◇ Acceptable manufacturers: Veris Industries, or equal.
 - c. Current Transducer – A current to voltage or current to mA transducer shall be provided. The current transducer shall include:
 - ◇ 6X input over amp rating for AC inrushes of up to 120 amps.
 - ◇ Manufactured to UL 1244.
 - ◇ Accuracy: +.5%, Ripple +1%.
 - ◇ Minimum load resistance 30kOhm.
 - ◇ Input 0-20 Amps.
 - ◇ Output 4-20 mA.
 - ◇ Transducer shall be powered by a 24VDC regulated power supply (24 VDC +5%).
 - ◇ Acceptable manufacturers: Veris Industries
 - J. Smoke Detectors
 - 1. Ionization type air duct detectors shall be furnished as specified elsewhere in Division 16 for installation under Division 15. All wiring for air duct detectors shall be provided under Division 16, Fire Alarm System.

- K. Status and Safety Switches
 - 1. General Requirements
 - a. Switches shall be provided to monitor equipment status, safety conditions, and generate alarms at the BMS when a failure or abnormal condition occurs. Safety switches shall be provided with two sets of contacts and shall be interlock wired to shut down respective equipment.
 - 2. Current Sensing Switches
 - a. The current sensing switch shall be self-powered with solid-state circuitry and a dry contact output. It shall consist of a current transformer, a solid state current sensing circuit, adjustable trip point, solid state switch, SPDT relay, and an LED indicating the on or off status. A conductor of the load shall be passed through the window of the device. It shall accept over-current up to twice its trip point range.
 - b. Current sensing switches shall be used for run status for fans, pumps, and other miscellaneous motor loads.
 - c. Current sensing switches shall be calibrated to show a positive run status only when the motor is operating under load. A motor running with a broken belt or coupling shall indicate a negative run status.
 - d. Acceptable manufacturers: Veris Industries or approved equal
 - 3. Air Filter Status Switches
 - a. Differential pressure switches used to monitor air filter status shall be of the automatic reset type with SPDT contacts rated for 2 amps at 120VAC.
 - b. A complete installation kit shall be provided, including: static pressure taps, tubing, fittings, and air filters.
 - c. Provide appropriate scale range and differential adjustment for intended service.
 - d. Acceptable manufacturers: Cleveland Controls or approved equal
 - 4. Air Flow Switches
 - a. Differential pressure flow switches shall be bellows actuated mercury switches or snap acting micro-switches with appropriate scale range and differential adjustment for intended service.
 - b. Acceptable manufacturers: Cleveland Controls or approved equal
 - 5. Air Pressure Safety Switches
 - a. Air pressure safety switches shall be of the manual reset type with SPDT contacts rated for 2 amps at 120VAC.
 - b. Pressure range shall be adjustable with appropriate scale range and differential adjustment for intended service.
 - c. Acceptable manufacturers: Cleveland Controls or approved equal
 - 6. Water Flow Switches

- a. Water flow switches shall be equal to the Johnson Controls P74. or approved equal
- 7. Low Temperature Limit Switches
 - a. The low temperature limit switch shall be of the manual reset type with Double Pole/Single Throw snap acting contacts rated for 16 amps at 120VAC.
 - b. The sensing element shall be a minimum of 15 feet in length and shall react to the coldest 18-inch section. Element shall be mounted horizontally across duct in accordance with manufacturers recommended installation procedures.
 - c. For large duct areas where the sensing element does not provide full coverage of the air stream, additional switches shall be provided as required to provide full protection of the air stream.
 - d. The low temperature limit switch shall be equal to Johnson Controls A70. or approved equal

2.7 OUTPUT DEVICES

L. Actuators

- 1. General Requirements
 - a. Damper and valve actuators shall be electronic and/or pneumatic, as specified in the System Description section.
- 2. Electronic Damper Actuators
 - a. Electronic damper actuators shall be direct shaft mount.
 - b. Modulating and two-position actuators shall be provided as required by the sequence of operations. Damper sections shall be sized Based on actuator manufacturer's recommendations for face velocity, differential pressure and damper type. The actuator mounting arrangement and spring return feature shall permit normally open or normally closed positions of the dampers, as required. All actuators (except terminal units) shall be furnished with mechanical spring return unless otherwise specified in the sequences of operations. All actuators shall have external adjustable stops to limit the travel in either direction, and a gear release to allow manual positioning.
 - c. Modulating actuators shall accept 24 VAC or VDC power supply, consume no more than 15 VA, and be UL listed. The control signal shall be 2-10 VDC or 4-20 mA, and the actuator shall provide a clamp position feedback signal of 2-10 VDC. The feedback signal shall be independent of the input signal and may be used to parallel other actuators and provide true position indication. The feedback signal of one damper actuator for each separately controlled damper shall be wired back to a terminal strip in the control panel for trouble-shooting purposes.
 - d. Two-position or open/closed actuators shall accept 24 or 120 VAC power supply and be UL listed. Isolation, smoke, exhaust fan, and other dampers, as specified in the sequence of operations, shall be

furnished with adjustable end switches to indicate open/closed position or be hard wired to start/stop associated fan. Two-position actuators, as specified in sequences of operations as "quick acting," shall move full stroke within 20 seconds. All smoke damper actuators shall be quick acting.

- e. Acceptable manufacturers: Mamac. or approved equal

3. Electronic Valve Actuators

- a. Electronic valve actuators shall be manufactured by the valve manufacturer.
- b. Each actuator shall have current limiting circuitry incorporated in its design to prevent damage to the actuator.
- c. Modulating and two-position actuators shall be provided as required by the sequence of operations. Actuators shall provide the minimum torque required for proper valve close-off against the system pressure for the required application. The valve actuator shall be sized Based on valve manufacturer's recommendations for flow and pressure differential. All actuators shall fail in the last position unless specified with mechanical spring return in the sequence of operations. The spring return feature shall permit normally open or normally closed positions of the valves, as required. All direct shaft mount rotational actuators shall have external adjustable stops to limit the travel in either direction.
- d. Modulating Actuators shall accept 24 VAC or VDC and 120 VAC power supply and be UL listed. The control signal shall be 2-10 VDC or 4-20 mA and the actuator shall provide a clamp position feedback signal of 2-10 VDC. The feedback signal shall be independent of the input signal, and may be used to parallel other actuators and provide true position indication. The feedback signal of each valve actuator (except terminal valves) shall be wired back to a terminal strip in the control panel for trouble-shooting purposes.
- e. Two-position or open/closed actuators shall accept 24 or 120 VAC power supply and be UL listed. Butterfly isolation and other valves, as specified in the sequence of operations, shall be furnished with adjustable end switches to indicate open/closed position or be hard wired to start/stop the associated pump or chiller.
- f. Acceptable manufacturers: Belimo or approved equal

M. Control Dampers

- 1. The BMS Contractor shall furnish all automatic dampers. All automatic dampers shall be sized for the application by the BMS Contractor or as specifically indicated on the Drawings.
- 2. All dampers used for throttling airflow shall be of the opposed blade type arranged for normally open or normally closed operation, as required. The damper is to be sized so that, when wide open, the pressure drop is a sufficient amount of its close-off pressure drop to shift the characteristic curve to near linear.

3. All dampers used for two-position, open/close control shall be parallel blade type arranged for normally open or closed operation, as required.
4. Damper frames and blades shall be constructed of either galvanized steel or aluminum. Maximum blade length in any section shall be 60". Damper blades shall be 16-gauge minimum and shall not exceed eight (8) inches in width. Damper frames shall be 16-gauge minimum hat channel type with corner bracing. All damper bearings shall be made of reinforced nylon, stainless steel or oil-impregnated bronze. Dampers shall be tight closing, low leakage type, with synthetic elastomer seals on the blade edges and flexible stainless steel side seals. Dampers of 48"x48" size shall not leak in excess of 8.0 cfm per square foot when closed against 4" w.g. static pressure when tested in accordance with AMCA Std. 500.
5. Airfoil blade dampers of double skin construction with linkage out of the air stream shall be used whenever the damper face velocity exceeds 1500 FPM or system pressure exceeds 2.5" w.g., but no more than 4000 FPM or 6" w.g. Acceptable manufacturers are Johnson Controls D-7250 D-1250 or D-1300, Ruskin CD50, and Vent Products 5650. or approved equal
6. One piece rolled blade dampers with exposed or concealed linkage may be used with face velocities of 1500 FPM or below. Acceptable manufacturers are: Johnson Controls D-1600, Ruskin CD36, and Vent Products 5800. or approved equal
7. Multiple section dampers may be jack-shafted to allow mounting of piston pneumatic actuators and direct connect electronic actuators. Each end of the jackshaft shall receive at least one actuator to reduce jackshaft twist.

N. Control Relays

1. Control Pilot Relays
 - a. Control pilot relays shall be of a modular plug-in design with retaining springs or clips.
 - b. Mounting Bases shall be snap-mount.
 - c. DPDT, 3PDT, or 4PDT relays shall be provided, as appropriate for application.
 - d. Contacts shall be rated for 10 amps at 120VAC.
 - e. Relays shall have an integral indicator light and check button.
 - f. Acceptable manufacturers: Lectro, or equal.
2. Lighting Control Relays
 - a. Lighting control relays shall be latching with integral status contacts.
 - b. Contacts shall be rated for 20 amps at 277 VAC.
 - c. The coil shall be a split low-voltage coil that moves the line voltage contact armature to the ON or OFF latched position.
 - d. Lighting control relays shall be controlled by:
 - ◇ Pulsed Tri-state Output – Preferred method.
 - ◇ Pulsed Paired Binary Outputs.
 - ◇ A Binary Input to the Facility Management System shall monitor integral status contacts on the lighting control relay. Relay

status contacts shall be of the "dry-contact" type. or approved equal

- e. The relay shall be designed so that power outages do not result in a change-of-state, and so that multiple same state commands will simply maintain the commanded state. Example: Multiple OFF command pulses shall simply keep the contacts in the OFF position.

O. Control Valves

1. All automatic control valves shall be fully proportioning and provide near linear heat transfer control. The valves shall be quiet in operation and fail-safe open, closed, or in their last position. All valves shall operate in sequence with another valve when required by the sequence of operations. All control valves shall be sized by the control manufacturer, and shall be guaranteed to meet the heating and cooling loads, as specified. All control valves shall be suitable for the system flow conditions and close against the differential pressures involved. Body pressure rating and connection type (sweat, screwed, or flanged) shall conform to the pipe schedule elsewhere in this Specification.
2. Chilled water control valves shall be modulating plug, ball, and/or butterfly, as required by the specific application. Modulating water valves shall be sized per manufacturer's recommendations for the given application. In general, valves (2 or 3-way) serving variable flow air handling unit coils shall be sized for a pressure drop equal to the actual coil pressure drop, but no less than 5 PSI. Valves (3-way) serving constant flow air handling unit coils with secondary circuit pumps shall be sized for a pressure drop equal to 25% the actual coil pressure drop, but no less than 2 PSI. Mixing valves (3-way) serving secondary water circuits shall be sized for a pressure drop of no less than 5 PSI. Valves for terminal reheat coils shall be sized for a 2 PSIG pressure drop, but no more than a 5 PSI drop.
3. Ball valves shall be used for hot and chilled water applications, water terminal reheat coils, radiant panels, unit heaters, package air conditioning units, and fan coil units except those described hereinafter.
4. Modulating plug water valves of the single-seat type with equal percentage flow characteristics shall be used for all special applications as indicated on the valve schedule. Valve discs shall be composition type. Valve stems shall be stainless steel.
5. Butterfly valves shall be acceptable for modulating large flow applications greater than modulating plug valves, and for all two-position, open/close applications. In-line and/or three-way butterfly valves shall be heavy-duty pattern with a body rating comparable to the pipe rating, replaceable lining suitable for temperature of system, and a stainless steel vane. Valves for modulating service shall be sized and travel limited to 50 degrees of full open. Valves for isolation service shall be the same as the pipe. Valves in the closed position shall be bubble-tight.

6. Acceptable manufacturers: Belimo or approved equal
- P. Electronic Signal Isolation Transducers
1. A signal isolation transducer shall be provided whenever an analog output signal from the BMS is to be connected to an external control system as an input (such as a chiller control panel), or is to receive as an input signal from a remote system.
 2. The signal isolation transducer shall provide ground plane isolation between systems.
 3. Signals shall provide optical isolation between systems.
 4. Acceptable manufacturers: Advanced Control Technologies or approved equal
- Q. External Manual Override Stations
1. External manual override stations shall provide the following:
 - a. An integral HAND/OFF/AUTO switch shall override the controlled device pilot relay.
 - b. A status input to the Facility Management System shall indicate whenever the switch is not in the automatic position.
 - c. A Status LED shall illuminate whenever the output is ON.
 - d. An Override LED shall illuminate whenever the HOA switch is in either the HAND or OFF position.
 - e. Contacts shall be rated for a minimum of 1 amp at 24 VAC.
- R. Electronic/Pneumatic Transducers
1. Electronic to Pneumatic transducers shall provide:
 - a. Output: 3-15 PSIG.
 - b. Input: 4-20 mA or 0-10 VDC.
 - c. Manual output adjustment.
 - d. Pressure gauge.
 - e. External replaceable supply air filter.
 - f. Acceptable manufacturers: Mamac or approved equal

2.8 MISCELLANEOUS DEVICES

- S. Variable Frequency Motor Speed Control Drives
- T. Local Control Panels
1. All control panels shall be factory constructed, incorporating the BMS manufacturer's standard designs and layouts. All control panels shall be UL inspected and listed as an assembly and carry a UL 508 label listing compliance. Control panels shall be fully enclosed, with perforated sub-panel, hinged door, and slotted flush latch.

2. In general, the control panels shall consist of the DDC controller(s), display module as specified and indicated on the plans, and I/O devices—such as relays, transducers, and so forth—that are not required to be located external to the control panel due to function. Where specified the display module shall be flush mounted in the panel face unless otherwise noted.
3. All I/O connections on the DDC controller shall be provide via removable or fixed screw terminals.
4. Low and line voltage wiring shall be segregated. All provided terminal strips and wiring shall be UL listed, 300-volt service and provide adequate clearance for field wiring.
5. All wiring shall be neatly installed in plastic trays or tie-wrapped.
6. A convenience 120 VAC duplex receptacle shall be provided in each enclosure, fused on/off power switch, and required transformers.

U. Power Supplies

1. DC power supplies shall be sized for the connected device load. Total rated load shall not exceed 75% of the rated capacity of the power supply.
2. Input: 120 VAC +10%, 60Hz.
3. Output: 24 VDC.
4. Line Regulation: +0.05% for 10% line change.
5. Load Regulation: +0.05% for 50% load change.
6. Ripple and Noise: 1 mV rms, 5 mV peak to peak.
7. An appropriately sized fuse and fuse block shall be provided and located next to the power supply.
8. A power disconnect switch shall be provided next to the power supply.

V. Thermostats

1. Electric room thermostats of the heavy-duty type shall be provided for unit heaters, cabinet unit heaters, and ventilation fans, where required. All these items shall be provided with concealed adjustment. Finish of covers for all room-type instruments shall match and, unless otherwise indicated or specified, covers shall be manufacturer's standard finish.

PART 3 – PERFORMANCE / EXECUTION

3.1 BMS SPECIFIC REQUIREMENTS

W. Graphic Displays

1. Provide a color graphic system flow diagram display for each system with all points as indicated on the point list. All terminal unit graphic displays shall be from a standard design library.

2. User shall access the various system schematics via a graphical penetration scheme and/or menu selection. .
- X. Custom Reports:
1. Provide custom reports as required for this project:
- Y. Actuation / Control Type
1. Primary Equipment
 - a. Controls shall be provided by equipment manufacturer as specified herein.
 - b. All damper and valve actuation shall be electric.
 2. Air Handling Equipment
 - a. All air handlers shall be controlled with a HVAC-DDC Controller
 - b. All damper and valve actuation shall be electric.
 3. Terminal Equipment:
 - a. Terminal Units (VAV, UV, etc.) shall have electric damper and valve actuation.
 - b. All Terminal Units shall be controlled with HVAC-DDC Controller)

INSTALLATION PRACTICES

- Z. BMS Wiring
1. All conduit, wiring, accessories and wiring connections required for the installation of the Building Management System, as herein specified, shall be provided by the BMS Contractor unless specifically shown on the Electrical Drawings under Division 16 Electrical. All wiring shall comply with the requirements of applicable portions of Division 16 and all local and national electric codes, unless specified otherwise in this section.
 2. All BMS wiring materials and installation methods shall comply with BMS manufacturer recommendations.
 3. The sizing, type and provision of cable, conduit, cable trays, and raceways shall be the design responsibility of the BMS Contractor. If complications arise, however, due to the incorrect selection of cable, cable trays, raceways and/or conduit by the BMS Contractor, the Contractor shall be responsible for all costs incurred in replacing the selected components.
 4. Class 2 Wiring
 - a. All Class 2 (24VAC or less) wiring shall be installed in conduit unless otherwise specified.
 - b. Conduit is not required for Class 2 wiring in concealed accessible locations. Class 2 wiring not installed in conduit shall be supported every 5' from the building structure utilizing metal hangers designed for this application. Wiring shall be installed parallel to the building structural lines. All wiring shall be installed in accordance with local code requirements.

5. Class 2 signal wiring and 24VAC power can be run in the same conduit. Power wiring 120VAC and greater cannot share the same conduit with Class 2 signal wiring.
 6. Provide for complete grounding of all applicable signal and communications cables, panels and equipment so as to ensure system integrity of operation. Ground cabling and conduit at the panel terminations. Avoid grounding loops.
- AA. BMS Line Voltage Power Source
1. 120-volt AC circuits used for the Building Management System shall be taken from panel boards and circuit breakers provided by Division 16.
 2. Circuits used for the BMS shall be dedicated to the BMS and shall not be used for any other purposes.
 3. DDC terminal unit controllers may use AC power from motor power circuits.
- BB. BMS Raceway
1. All wiring shall be installed in conduit or raceway except as noted elsewhere in this specification. Minimum control wiring conduit size 1/2".
 2. Where it is not possible to conceal raceways in finished locations, surface raceway (Wiremold) may be used as approved by the Architect.
 3. All conduits and raceways shall be installed level, plumb, at right angles to the building lines and shall follow the contours of the surface to which they are attached.
 4. Flexible Metal Conduit shall be used for vibration isolation and shall be limited to 3 feet in length when terminating to vibrating equipment. Flexible Metal Conduit may be used within partition walls. Flexible Metal Conduit shall be UL listed.
- CC. Penetrations
1. Provide fire stopping for all penetrations used by dedicated BMS conduits and raceways.
 2. All openings in fire proofed or fire stopped components shall be closed by using approved fire resistive sealant.
 3. All wiring passing through penetrations, including walls shall be in conduit or enclosed raceway.
 4. Penetrations of floor slabs shall be by core drilling. All penetrations shall be plumb, true, and square.
- DD. BMS Identification Standards
1. Node Identification. All nodes shall be identified by a permanent label fastened to the enclosure. Labels shall be suitable for the node location. Cable types specified in Item A shall be color coded for easy identification and troubleshooting.

EE. BMS Panel Installation

1. The BMS panels and cabinets shall be located as indicated at an elevation of not less than 2 feet from the bottom edge of the panel to the finished floor. Each cabinet shall be anchored per the manufacturer's recommendations.
2. The BMS contractor shall be responsible for coordinating panel locations with other trades and electrical and mechanical contractors.

FF. Input Devices

1. All Input devices shall be installed per the manufacturer recommendation
2. Locate components of the BMS in accessible local control panels wherever possible.

GG. HVAC Input Devices – General

1. All Input devices shall be installed per the manufacturer recommendation
2. Locate components of the BMS in accessible local control panels wherever possible.
3. The mechanical contractor shall install all in-line devices such as temperature wells, pressure taps, airflow stations, etc.
4. Input Flow Measuring Devices shall be installed in strict compliance with ASME guidelines affecting non-standard approach conditions.
5. Outside Air Sensors
 - a. Sensors shall be mounted on the North wall to minimize solar radiant heat impact or located in a continuous intake flow adequate to monitor outside air conditions accurately.
 - b. Sensors shall be installed with a rain proof, perforated cover.
6. Water Differential Pressure Sensors
 - a. Differential pressure transmitters used for flow measurement shall be sized to the flow-sensing device.
 - b. Differential pressure transmitters shall be supplied with tee fittings and shut-off valves in the high and low sensing pick-up lines.
 - c. The transmitters shall be installed in an accessible location wherever possible.
7. Medium to High Differential Water Pressure Applications (Over 21" w.c.):
 - a. Air bleed units, bypass valves and compression fittings shall be provided.
8. Building Differential Air Pressure Applications (-1" to +1" w.c.):
 - a. Transmitters exterior sensing tip shall be installed with a shielded static air probe to reduce pressure fluctuations caused by wind.
 - b. The interior tip shall be inconspicuous and located as shown on the drawings.
9. Air Flow Measuring Stations:

- a. Where the stations are installed in insulated ducts, the airflow passage of the station shall be the same size as the inside airflow dimension of the duct.
 - b. Station flanges shall be two inch to three inch to facilitate matching connecting ductwork.
10. Duct Temperature Sensors:
- a. Duct mount sensors shall mount in an electrical box through a hole in the duct and be positioned so as to be easily accessible for repair or replacement.
 - b. The sensors shall be insertion type and constructed as a complete assembly including lock nut and mounting plate.
 - c. For ductwork greater in any dimension than 48 inches or where air temperature stratification exists such as a mixed air plenum, utilize an averaging sensor.
 - d. The sensor shall be mounted to suitable supports using factory approved element holders.
11. Space Sensors:
- a. Shall be mounted per ADA requirements.
 - b. Provide lockable tamper-proof covers in public areas and/or where indicated on the plans.
12. Low Temperature Limit Switches:
- a. Install on the discharge side of the first water or steam coil in the air stream.
 - b. Mount element horizontally across duct in a serpentine pattern insuring each square foot of coil is protected by 1 foot of sensor.
 - c. For large duct areas where the sensing element does not provide full coverage of the air stream, provide additional switches as required to provide full protection of the air stream.
13. Air Differential Pressure Status Switches:
- a. Install with static pressure tips, tubing, fittings, and air filter.
14. Water Differential Pressure Status Switches:
- a. Install with shut off valves for isolation.

HH. HVAC Output Devices

1. All output devices shall be installed per the manufacturers recommendation. The mechanical contractor shall install all in-line devices such as control valves, dampers, airflow stations, pressure wells, etc.
2. Actuators: All control actuators shall be sized capable of closing against the maximum system shut-off pressure. The actuator shall modulate in a smooth fashion through the entire stroke. When any pneumatic actuator is sequenced with another device, pilot positioners shall be installed to allow for proper sequencing.

3. Control Dampers: Shall be opposed blade for modulating control of airflow. Parallel blade dampers shall be installed for two position applications.
4. Control Valves: Shall be sized for proper flow control with equal percentage valve plugs. The maximum pressure drop for water applications shall be 5 PSI. The maximum pressure drop for steam applications shall be 7 PSI.
5. Electronic Signal Isolation Transducers: Whenever an analog output signal from the Building Management System is to be connected to an external control system as an input (such as a chiller control panel), or is to receive as an input a signal from a remote system, provide a signal isolation transducer. Signal isolation transducer shall provide ground plane isolation between systems. Signals shall provide optical isolation between systems

TRAINING

- II. The BMS contractor shall provide the following training services to County:
 1. A minimum of 40 hours of on-site orientation and system training by a system technician who is fully knowledgeable of the specific installation details of the project. This orientation shall, at a minimum, consist of a review of the project as-built drawings, the BMS software layout and naming conventions, and a walk through of the facility to identify panel and device locations.

COMMISSIONING

- A. Fully commission all aspects of the Building Management System work.
- B. The Owner shall hire an independent Test and Balance contractor and an independent Commissioning contractor for this project. The BMS contractor shall include in his bid all labor and materials necessary to complete their work and integrate it with the requirements of the Commissioning contractor and the Test and Balance contractor through project completion.
- C. Acceptance Check Sheet
 1. Prepare a check sheet that includes all points for all functions of the BMS as indicated on the point list included in this specification.
 2. Submit the check sheet to the Engineer for approval
 3. The Engineer will use the check sheet as the basis for acceptance with the BMS Contractor.
- D. VAV box performance verification and documentation:
 1. The BMS Contractor shall test each VAV box for operation and correct flow. At each step, after a settling time, box air flows and damper positions will be sampled. Following the tests, a pass/fail report indicating results shall be produced. Possible results are Pass, No change in flow between full open and full close, Reverse operation or Maximum flow not achieved. The report shall be submitted as documentation of the installation.

2. The BMS Contractor shall issue a report based on a sampling of the VAV calculated loop performance metrics. The report shall indicate performance criteria, include the count of conforming and non-conforming boxes, list the non-conforming boxes along with their performance data, and shall also include graphical representations of performance.
- E. Promptly rectify all listed deficiencies and submit to the Engineer that this has been done.

SEQUENCES

Refer to contract drawings.

END OF SECTION 15900

SECTION 15950 – TESTING, ADJUSTING, AND BALANCING

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes TAB to produce design objectives for the following:
 - 1. Air Systems:
 - a. Constant-volume air systems
 - b. Variable-air-volume systems
 - 2. Hydronic Piping Systems:
 - a. Variable-flow systems
 - 3. HVAC equipment quantitative-performance settings.
 - 4. Existing systems TAB
 - 5. Verifying that automatic control devices are functioning properly.
 - 6. Reporting results of activities and procedures specified in this Section.

1.2 SUBMITTALS

- A. Strategies and Procedures Plan: Within 30days from CONTRACTOR's Notice to Proceed, submit 4 copies of TAB strategies and step-by-step procedures as specified in Part 3 "Preparation" Article. Include a complete set of report forms intended for use on this Project.
- B. Certified TAB Reports: Submit two copies of reports prepared, as specified in this Section, on approved forms certified by TAB firm.
- C. Warranties specified in this Section.

1.3 QUALITY ASSURANCE

- A. TAB Firm Qualifications: Engage a TAB firm certified by either AABC or NEBB.
- B. Certification of TAB Reports: Certify TAB field data reports. This certification includes the following:
 - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
 - 2. Certify that TAB team complied with approved TAB plan and the procedures specified and referenced in this Specification.

- C. TAB Report Forms: Use standard forms from NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems."

1.4 PROJECT CONDITIONS

- A. Full City Occupancy: COUNTY will occupy the site and existing building during entire TAB period. Cooperate with CITY during TAB operations to minimize conflicts with CITY's operations.
- B. Partial City Occupancy: COUNTY may occupy completed areas of building before Substantial Completion. Cooperate with COUNTY during TAB operations to minimize conflicts with COUNTY's operations.

1.5 COORDINATION

- A. Coordinate the efforts of factory-authorized service representatives for systems and equipment, HVAC controls installers, and other mechanics to operate HVAC systems and equipment to support and assist TAB activities.
- B. Perform TAB after leakage and pressure tests on air and water distribution systems have been satisfactorily completed.

1.6 WARRANTY

- A. National Project Performance Guarantee: Provide a guarantee on AABC's "National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems" forms stating that AABC will assist in completing requirements of the Contract Documents if TAB firm fails to comply with the Contract Documents. Guarantee includes the following provisions:
- B. Special Guarantee: Provide a guarantee on NEBB forms stating that NEBB will assist in completing requirements of the Contract Documents if TAB firm fails to comply with the Contract Documents. Guarantee shall include the following provisions:
 - 1. The certified TAB firm has tested and balanced systems according to the Contract Documents.
 - 2. Systems are balanced to optimum performance capabilities within design and installation limits.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems' designs that may preclude proper TAB of systems and equipment.
 - 1. Verify that balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers, are required by the Contract Documents. Verify that quantities and locations of these balancing devices are accessible and appropriate for effective balancing and for efficient system and equipment operation.
- B. Examine approved submittal data of HVAC systems and equipment.
- C. Examine Project Record Documents described in Division 1 Section "Project Record Documents."
- D. Examine design data, including HVAC system descriptions, statements of design assumptions for environmental conditions and systems' output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine equipment performance data including fan and pump curves. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system. Calculate system effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from those presented when the equipment was performance tested at the factory. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," Sections 7 through 10; or in SMACNA's "HVAC Systems--Duct Design," Sections 5 and 6. Compare this data with the design data and installed conditions.
- F. Examine system and equipment installations to verify that they are complete and that testing, cleaning, adjusting, and commissioning specified in individual Sections have been performed.
- G. Examine system and equipment test reports.
- H. Examine HVAC system and equipment installations to verify that indicated balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers, are properly installed, and that their locations are accessible and appropriate for effective balancing and for efficient system and equipment operation.

- I. Examine systems for functional deficiencies that cannot be corrected by adjusting and balancing.
- J. Examine HVAC equipment to ensure that clean filters have been installed, bearings are greased, belts are aligned and tight, and equipment with functioning controls is ready for operation.
- K. Examine terminal units, such as variable-air-volume boxes, to verify that they are accessible and their controls are connected and functioning.
- L. Examine plenum ceilings used for supply air to verify that they are airtight. Verify that pipe penetrations and other holes are sealed.
- M. Examine strainers for clean screens and proper perforations.
- N. Examine three-way valves for proper installation for their intended function of diverting or mixing fluid flows.
- O. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- P. Examine system pumps to ensure absence of entrained air in the suction piping.
- Q. Examine equipment for installation and for properly operating safety interlocks and controls.
- R. Examine automatic temperature system components to verify the following:
 - 1. Dampers, valves, and other controlled devices are operated by the intended controller.
 - 2. Dampers and valves are in the position indicated by the controller.
 - 3. Integrity of valves and dampers for free and full operation and for tightness of fully closed and fully open positions. This includes dampers in multizone units, mixing boxes, and variable-air-volume terminals.
 - 4. Automatic modulating and shutoff valves, including two-way valves and three-way mixing and diverting valves, are properly connected.
 - 5. Thermostats and humidistats are located to avoid adverse effects of sunlight, drafts, and cold walls.
 - 6. Sensors are located to sense only the intended conditions.
 - 7. Sequence of operation for control modes is according to the Contract Documents.
 - 8. Controller set points are set at indicated values.
 - 9. Interlocked systems are operating.
 - 10. Changeover from heating to cooling mode occurs according to indicated values.
- S. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.2 PREPARATION

- A. Prepare a TAB plan that includes strategies and step-by-step procedures.
- B. Complete system readiness checks and prepare system readiness reports. Verify the following:
 - 1. Permanent electrical power wiring is complete.
 - 2. Hydronic systems are filled, clean, and free of air.
 - 3. Automatic temperature-control systems are operational.
 - 4. Equipment and duct access doors are securely closed.
 - 5. Balance, smoke, and fire dampers are open.
 - 6. Isolating and balancing valves are open and control valves are operational.
 - 7. Ceilings are installed in critical areas where air-pattern adjustments are required and access to balancing devices is provided.
 - 8. Windows and doors can be closed so indicated conditions for system operations can be met.

3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and this Section.
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary to allow adequate performance of procedures. After testing and balancing, close probe holes and patch insulation with new materials identical to those removed. Restore vapor barrier and finish according to insulation Specifications for this Project.
- C. Mark equipment and balancing device settings with paint or other suitable, permanent identification material, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, to show final settings.

3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct airflow measurements.

- E. Check airflow patterns from the outside-air louvers and dampers and the return- and exhaust-air dampers, through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling unit components.
- L. Check for proper sealing of air duct system.

3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
 - 1. Measure fan static pressures to determine actual static pressure as follows:
 - a. Measure outlet static pressure as far downstream from the fan as practicable and upstream from restrictions in ducts such as elbows and transitions.
 - b. Measure static pressure directly at the fan outlet or through the flexible connection.
 - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from flexible connection and downstream from duct restrictions.
 - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
 - 2. Measure static pressure across each component that makes up an air-handling unit, rooftop unit, and other air-handling and -treating equipment.
 - a. Simulate dirty filter operation and record the point at which maintenance personnel must change filters.
 - 3. Measure static pressures entering and leaving other devices such as sound traps, heat recovery equipment, and air washers, under final balanced conditions.
 - 4. Compare design data with installed conditions to determine variations in design static pressures versus actual static pressures. Compare actual system effect factors with calculated system effect factors to identify where variations occur. Recommend corrective action to align design and actual conditions.

5. Obtain approval from COUNTY and CONSULTANT for adjustment of fan speed higher or lower than indicated speed. Make required adjustments to pulley sizes, motor sizes, and electrical connections to accommodate fan-speed changes.
 6. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload will occur. Measure amperage in full cooling, full heating, economizer, and any other operating modes to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows within specified tolerances.
1. Measure static pressure at a point downstream from the balancing damper and adjust volume dampers until the proper static pressure is achieved.
 - a. Where sufficient space in submain and branch ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow for that zone.
 2. Remeasure each submain and branch duct after all have been adjusted. Continue to adjust submain and branch ducts to indicated airflows within specified tolerances.
- C. Measure terminal outlets and inlets without making adjustments.
1. Measure terminal outlets using a direct-reading hood or outlet manufacturer's written instructions and calculating factors.
- D. Adjust terminal outlets and inlets for each space to indicated airflows within specified tolerances of indicated values. Make adjustments using volume dampers rather than extractors and the dampers at air terminals.
1. Adjust each outlet in same room or space to within specified tolerances of indicated quantities without generating noise levels above the limitations prescribed by the Contract Documents.
 2. Adjust patterns of adjustable outlets for proper distribution without drafts.

3.6 PROCEDURES FOR VARIABLE-AIR-VOLUME SYSTEMS

- A. **Compensating for Diversity:** When the total airflow of all terminal units is more than the indicated airflow of the fan, place a selected number of terminal units at a maximum set-point airflow condition until the total airflow of the terminal units equals the indicated airflow of the fan. Select the reduced airflow terminal units so they are distributed evenly among the branch ducts.
- B. **Pressure-Independent, Variable-Air-Volume Systems:** After the fan systems have been adjusted, adjust the variable-air-volume systems as follows:

1. Set outside-air dampers at minimum, and return- and exhaust-air dampers at a position that simulates full-cooling load.
 2. Select the terminal unit that is most critical to the supply-fan airflow and static pressure. Measure static pressure. Adjust system static pressure so the entering static pressure for the critical terminal unit is not less than the sum of terminal-unit manufacturer's recommended minimum inlet static pressure plus the static pressure needed to overcome terminal-unit discharge system losses.
 3. Measure total system airflow. Adjust to within indicated airflow.
 4. Set terminal units at maximum airflow and adjust controller or regulator to deliver the designed maximum airflow. Use terminal-unit manufacturer's written instructions to make this adjustment. When total airflow is correct, balance the air outlets downstream from terminal units as described for constant-volume air systems.
 5. Set terminal units at minimum airflow and adjust controller or regulator to deliver the designed minimum airflow. Check air outlets for a proportional reduction in airflow as described for constant-volume air systems.
 - a. If air outlets are out of balance at minimum airflow, report the condition but leave outlets balanced for maximum airflow.
 6. Remeasure the return airflow to the fan while operating at maximum return airflow and minimum outside airflow. Adjust the fan and balance the return-air ducts and inlets as described for constant-volume air systems.
 7. Measure static pressure at the most critical terminal unit and adjust the static-pressure controller at the main supply-air sensing station to ensure that adequate static pressure is maintained at the most critical unit.
 8. Record the final fan performance data.
- C. Pressure-Dependent, Variable-Air-Volume Systems without Diversity: After the fan systems have been adjusted, adjust the variable-air-volume systems as follows:
1. Balance systems similar to constant-volume air systems.
 2. Set terminal units and supply fan at full-airflow condition.
 3. Adjust inlet dampers of each terminal unit to indicated airflow and verify operation of the static-pressure controller. When total airflow is correct, balance the air outlets downstream from terminal units as described for constant-volume air systems.
 4. Readjust fan airflow for final maximum readings.
 5. Measure operating static pressure at the sensor that controls the supply fan, if one is installed, and verify operation of the static-pressure controller.
 6. Set supply fan at minimum airflow if minimum airflow is indicated. Measure static pressure to verify that it is being maintained by the controller.
 7. Set terminal units at minimum airflow and adjust controller or regulator to deliver the designed minimum airflow. Check air outlets for a proportional reduction in airflow as described for constant-volume air systems.
 - a. If air outlets are out of balance at minimum airflow, report the condition but leave the outlets balanced for maximum airflow.

8. Measure the return airflow to the fan while operating at maximum return airflow and minimum outside airflow. Adjust the fan and balance the return-air ducts and inlets as described for constant-volume air systems.
- D. Pressure-Dependent, Variable-Air-Volume Systems with Diversity: After the fan systems have been adjusted, adjust the variable-air-volume systems as follows:
1. Set system at maximum indicated airflow by setting the required number of terminal units at minimum airflow. Select the reduced airflow terminal units so they are distributed evenly among the branch ducts.
 2. Adjust supply fan to maximum indicated airflow with the variable-airflow controller set at maximum airflow.
 3. Set terminal units at full-airflow condition.
 4. Adjust terminal units starting at the supply-fan end of the system and continuing progressively to the end of the system. Adjust inlet dampers of each terminal unit to indicated airflow. When total airflow is correct, balance the air outlets downstream from terminal units as described for constant-volume air systems.
 5. Adjust terminal units for minimum airflow.
 6. Measure static pressure at the sensor.
 7. Measure the return airflow to the fan while operating at maximum return airflow and minimum outside airflow. Adjust the fan and balance the return-air ducts and inlets as described for constant-volume air systems.

3.7 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports with pertinent design data and number in sequence starting at pump to end of system. Check the sum of branch-circuit flows against approved pump flow rate. Correct variations that exceed plus or minus 5 percent.
- B. Prepare schematic diagrams of systems' "as-built" piping layouts.
- C. Prepare hydronic systems for testing and balancing according to the following, in addition to the general preparation procedures specified above:
1. Open all manual valves for maximum flow.
 2. Check expansion tank liquid level.
 3. Check makeup-water-station pressure gage for adequate pressure for highest vent.
 4. Check flow-control valves for specified sequence of operation and set at indicated flow.
 5. Set differential-pressure control valves at the specified differential pressure. Do not set at fully closed position when pump is positive-displacement type unless several terminal valves are kept open.
 6. Set system controls so automatic valves are wide open to heat exchangers.
 7. Check pump-motor load. If motor is overloaded, throttle main flow-balancing device so motor nameplate rating is not exceeded.
 8. Check air vents for a forceful liquid flow exiting from vents when manually operated.

3.8 PROCEDURES FOR HYDRONIC SYSTEMS

- A. Measure water flow at pumps. Use the following procedures, except for positive-displacement pumps:
 - 1. Verify impeller size by operating the pump with the discharge valve closed. Read pressure differential across the pump. Convert pressure to head and correct for differences in gage heights. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
 - 2. Check system resistance. With all valves open, read pressure differential across the pump and mark pump manufacturer's head-capacity curve. Adjust pump discharge valve until indicated water flow is achieved.
 - 3. Verify pump-motor brake horsepower. Calculate the intended brake horsepower for the system based on pump manufacturer's performance data. Compare calculated brake horsepower with nameplate data on the pump motor. Report conditions where actual amperage exceeds motor nameplate amperage.
 - 4. Report flow rates that are not within plus or minus 5 percent of design.
- B. Set calibrated balancing valves, if installed, at calculated presettings.
- C. Measure flow at all stations and adjust, where necessary, to obtain first balance.
 - 1. System components that have Cv rating or an accurately cataloged flow-pressure-drop relationship may be used as a flow-indicating device.
- D. Measure flow at main balancing station and set main balancing device to achieve flow that is 5 percent greater than indicated flow.
- E. Adjust balancing stations to within specified tolerances of indicated flow rate as follows:
 - 1. Determine the balancing station with the highest percentage over indicated flow.
 - 2. Adjust each station in turn, beginning with the station with the highest percentage over indicated flow and proceeding to the station with the lowest percentage over indicated flow.
 - 3. Record settings and mark balancing devices.
- F. Measure pump flow rate and make final measurements of pump amperage, voltage, rpm, pump heads, and systems' pressures and temperatures including outdoor-air temperature.
- G. Measure the differential-pressure control valve settings existing at the conclusions of balancing.

3.9 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS

- A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange terminals and proceed as specified above for hydronic systems.

3.10 PROCEDURES FOR MOTORS

- A. Motors, 1/2 HP and Larger: Test at final balanced conditions and record the following data:
1. Manufacturer, model, and serial numbers
 2. Motor horsepower rating
 3. Motor rpm
 4. Efficiency rating
 5. Nameplate and measured voltage, each phase
 6. Nameplate and measured amperage, each phase
 7. Starter thermal-protection-element rating
- B. Motors Driven by Variable-Frequency Controllers: Test for proper operation at speeds varying from minimum to maximum. Test the manual bypass for the controller to prove proper operation. Record observations, including controller manufacturer, model and serial numbers, and nameplate data.

3.11 PROCEDURES FOR CHILLERS

- A. Balance water flow through each evaporator and condenser to within specified tolerances of indicated flow with all pumps operating. With only one chiller operating in a multiple chiller installation, do not exceed the flow for the maximum tube velocity recommended by the chiller manufacturer. Measure and record the following data with each chiller operating at design conditions:
1. Evaporator-water entering and leaving temperatures, pressure drop, and water flow.
 2. If water-cooled chillers, condenser-water entering and leaving temperatures, pressure drop, and water flow.
 3. Evaporator and condenser refrigerant temperatures and pressures, using instruments furnished by chiller manufacturer.
 4. Power factor if factory-installed instrumentation is furnished for measuring kilowatt.
 5. Kilowatt input if factory-installed instrumentation is furnished for measuring kilowatt.
 6. Capacity: Calculate in tons of cooling.
 7. If air-cooled chillers, verify condenser-fan rotation and record fan and motor data including number of fans and entering- and leaving-air temperatures.

3.12 PROCEDURES FOR HEAT-TRANSFER COILS

- A. Water Coils: Measure the following data for each coil:
1. Entering- and leaving-water temperature
 2. Water flow rate
 3. Water pressure drop

4. Dry-bulb temperature of entering and leaving air
5. Wet-bulb temperature of entering and leaving air for cooling coils
6. Airflow
7. Air pressure drop

B. Electric-Heating Coils: Measure the following data for each coil:

1. Nameplate data
2. Airflow
3. Entering- and leaving-air temperature at full load
4. Voltage and amperage input of each phase at full load and at each incremental stage.
5. Calculated kilowatt at full load
6. Fuse or circuit-breaker rating for overload protection.

C. Refrigerant Coils: Measure the following data for each coil:

1. Dry-bulb temperature of entering and leaving air.
2. Wet-bulb temperature of entering and leaving air.
3. Airflow
4. Air pressure drop
5. Refrigerant suction pressure and temperature.

3.13 PROCEDURES FOR TEMPERATURE MEASUREMENTS

- A. During TAB, report the need for adjustment in temperature regulation within the automatic temperature-control system.
- B. Measure indoor wet- and dry-bulb temperatures every other hour for a period of two successive eight-hour days, in each separately controlled zone, to prove correctness of final temperature settings. Measure when the building or zone is occupied.
- C. Measure outside-air, wet- and dry-bulb temperatures.

3.14 PROCEDURES FOR TESTING, ADJUSTING, AND BALANCING EXISTING SYSTEMS

- A. Perform a preconstruction inspection of existing equipment that is to remain and be reused.
 1. Measure and record the operating speed, airflow, and static pressure of each fan.
 2. Measure motor voltage and amperage. Compare the values to motor nameplate information.
 3. Check the refrigerant charge
 4. Check the condition of filters

5. Check the condition of coils
 6. Check the operation of the drain pan and condensate drain trap.
 7. Check bearings and other lubricated parts for proper lubrication.
 8. Report on the operating condition of the equipment and the results of the measurements taken. Report deficiencies.
- B. Before performing testing and balancing of existing systems, inspect existing equipment that is to remain and be reused to verify that existing equipment has been cleaned and refurbished.
1. New filters are installed
 2. Coils are clean and fins combed
 3. Drain pans are clean
 4. Fans are clean
 5. Bearings and other parts are properly lubricated.
 6. Deficiencies noted in the preconstruction report are corrected.
- C. Perform testing and balancing of existing systems to the extent that existing systems are affected by the renovation work.
1. Compare the indicated airflow of the renovated work to the measured fan airflows and determine the new fan, speed, filter, and coil face velocity.
 2. Verify that the indicated airflows of the renovated work result in filter and coil face velocities and fan speeds that are within the acceptable limits defined by equipment manufacturer.
 3. If calculations increase or decrease the airflow and water flow rates by more than 5 percent, make equipment adjustments to achieve the calculated airflow and water flow rates. If 5 percent or less, equipment adjustments are not required.
 4. Air balance each air outlet.

3.15 TEMPERATURE-CONTROL VERIFICATION

- A. Verify that controllers are calibrated and commissioned.
- B. Check transmitter and controller locations and note conditions that would adversely affect control functions.
- C. Record controller settings and note variances between set points and actual measurements.
- D. Check the operation of limiting controllers (i.e., high- and low-temperature controllers).
- E. Check free travel and proper operation of control devices such as damper and valve operators.

- F. Check the sequence of operation of control devices. Note air pressures and device positions and correlate with airflow and water flow measurements. Note the speed of response to input changes.
- G. Check the interaction of electrically operated switch transducers.
- H. Check the interaction of interlock and lockout systems.
- I. Check main control supply-air pressure and observe compressor and dryer operations.
- J. Record voltages of power supply and controller output. Determine whether the system operates on a grounded or nongrounded power supply.
- K. Note operation of electric actuators using spring return for proper fail-safe operations.

3.16 TOLERANCES

- A. Set HVAC system airflow and water flow rates within the following tolerances:
 - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus 5 to plus 10 percent.
 - 2. Air Outlets and Inlets: 0 to minus 10 percent.
 - 3. Cooling-Water Flow Rate: 0 to minus 5 percent.

3.17 FINAL REPORT

- A. General: Typewritten, or computer printout in letter-quality font, on standard bond paper, in three-ring binder, tabulated and divided into sections by tested and balanced systems.
- B. Include a certification sheet in front of binder signed and sealed by the certified testing and balancing Consultant.
 - 1. Include a list of instruments used for procedures, along with proof of calibration.
- C. Final Report Contents: In addition to certified field report data, include the following:
 - 1. Pump curves
 - 2. Fan curves
 - 3. Manufacturers' test data
 - 4. Field test reports prepared by system and equipment installers.
 - 5. Other information relative to equipment performance, but do not include Shop Drawings and Product Data.
- D. General Report Data: In addition to form titles and entries, include the following data in the final report, as applicable:

1. Title page
 2. Name and address of TAB firm
 3. Project name
 4. Project location
 5. COUNTY's name and address
 6. CONSULTANT's name and address
 7. CONTRACTOR's name and address
 8. Report date
 9. Signature of TAB firm who certifies the report.
 10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
 11. Summary of contents including the following:
 - a. Indicated versus final performance.
 - b. Notable characteristics of systems.
 - c. Description of system operation sequence if it varies from the Contract Documents.
 12. Nomenclature sheets for each item of equipment.
 13. Data for terminal units, including manufacturer, type size, and fittings.
 14. Notes to explain why certain final data in the body of reports varies from indicated values.
 15. Test conditions for fans and pump performance forms including the following:
 - a. Settings for outside-, return-, and exhaust-air dampers.
 - b. Conditions of filters.
 - c. Cooling coil, wet- and dry-bulb conditions.
 - d. Face and bypass damper settings at coils.
 - e. Fan drive settings including settings and percentage of maximum pitch diameter.
 - f. Inlet vane settings for variable-air-volume systems.
 - g. Settings for supply-air, static-pressure controller.
 - h. Other system operating conditions that affect performance.
- E. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
1. Quantities of outside, supply, return, and exhaust airflows.
 2. Water and steam flow rates
 3. Duct, outlet, and inlet sizes
 4. Pipe and valve sizes and locations
 5. Terminal units
 6. Balancing stations
 7. Position of balancing devices

3.18 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional testing and balancing to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional testing, inspecting, and adjusting during near-peak summer and winter conditions.

END OF SECTION 15950

SECTION 16050 - BASIC ELECTRICAL MATERIALS & METHODS

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes the following:
1. Electrical equipment coordination and installation.
 2. Sleeves for raceways and cables.
 3. Sleeve seals.
 4. Common electrical installation requirements.

1.2 SUBMITTALS

- A. Product Data: For each type of product indicated.

1.3 QUALITY ASSURANCE

- A. Test Equipment Suitability and Calibration: Comply with NETA ATS, "Suitability of Test Equipment" and "Test Instrument Calibration."

1.4 COORDINATION

- A. Coordinate arrangement, mounting, and support of electrical equipment:
1. To allow maximum possible headroom unless specific mounting heights that reduce headroom are indicated.
 2. To provide for ease of disconnecting the equipment with minimum interference to other installations.
 3. To allow right of way for piping and conduit installed at required slope.
 4. So connecting raceways, cables, wireways, cable trays, and busways will be clear of obstructions and of the working and access space of other equipment.
 5. So that underground raceways that extend under the building grade slab are routed clear of footings, grade beams and similar including drainage provisions and the work of other trades. Where the number of sweeps or bends exceeds practical limits, furnish and install hand holes, manholes and similar appurtenances to facilitate the pulling in of cables.
 6. So that raceways run "overhead" are located at elevations and in such a manner that does not interfere with the work of other trades or restrict proper use and access of the area or space in which the raceway is located. In particular locate circuitry to Connector Strips at a suitable elevation above the catwalks.

- B. Coordinate installation of required supporting devices and set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.
- C. Coordinate location of access panels and doors for electrical items that are behind finished surfaces or otherwise concealed.
- D. Coordinate electrical testing of electrical, mechanical, and architectural items, so equipment and systems that are functionally interdependent are tested to demonstrate successful interoperability.

PART 2 - PRODUCTS

2.1 SLEEVES FOR RACEWAYS AND CABLES

- A. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.

2.2 SLEEVE SEALS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable.
 - 1. Sealing Elements: EPDM interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
 - 2. Pressure Plates: Plastic. Include two for each sealing element.
 - 3. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating of length required to secure pressure plates to sealing elements. Include one for each sealing element.

PART 3 - EXECUTION

3.1 COMMON REQUIREMENTS FOR ELECTRICAL INSTALLATION

- A. Comply with NECA 1.
- B. Measure indicated mounting heights to bottom of unit for suspended items and to center of unit for wall-mounting items.

- C. Headroom Maintenance: If mounting heights or other location criteria are not indicated, arrange and install components and equipment to provide maximum possible headroom consistent with these requirements.
- D. Equipment: Install to facilitate service, maintenance, and repair or replacement of components of both electrical equipment and other nearby installations. Connect in such a way as to facilitate future disconnecting with minimum interference with other items in the vicinity.
- E. Right of Way: Give to raceways and piping systems installed at a required slope.

3.2 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Electrical penetrations occur when raceways, cables, wireways, cable trays, or busways penetrate concrete slabs, concrete or masonry walls, or fire-rated floor and wall assemblies.
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- D. Cut sleeves to length for mounting flush with both surfaces of walls.
- E. Extend sleeves installed in floors 2 inches (50 mm) above finished floor level.
- F. Size pipe sleeves to provide 1/4-inch (6.4-mm) annular clear space between sleeve and raceway or cable unless sleeve seal is to be installed.
- G. Seal space outside of sleeves with grout for penetrations of concrete and masonry and with approved joint compound for gypsum board assemblies.
- H. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint.
- I. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at raceway and cable penetrations. Install sleeves and seal raceway and cable penetration sleeves with firestop materials.
- J. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing units applied in coordination with roofing work.

- K. Aboveground, Exterior-Wall Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch (25-mm) annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- L. Underground, Exterior-Wall Penetrations: Install cast-iron "wall pipes" for sleeves. Size sleeves to allow for 1-inch (25-mm) annular clear space between raceway or cable and sleeve for installing mechanical sleeve seals.

3.3 FIRESTOPPING

- A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly.

END OF SECTION 16050

SECTION 16060 - GROUNDING AND BONDING

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes methods and materials for grounding systems and equipment.

1.2 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Field quality-control test reports.

1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with UL 467 for grounding and bonding materials and equipment.

PART 2 - PRODUCTS

2.1 CONDUCTORS

- A. Insulated Conductors: Copper wire or cable insulated for 600 V unless otherwise required by applicable Code or authorities having jurisdiction.
- B. Bare Copper Conductors:
 - 1. Solid Conductors: ASTM B 3.
 - 2. Stranded Conductors: ASTM B 8.
 - 3. Tinned Conductors: ASTM B 33.
 - 4. Bonding Cable: 3/0 stranded.
 - 5. Bonding Conductor: No. 4, stranded conductor.
 - 6. Bonding Jumper: Copper tape, braided conductors, terminated with copper ferrules; 1-5/8 inches (41 mm) wide and 1/16 inch (1.6 mm) thick.

2.2 CONNECTORS

- A. Listed and labeled by a nationally recognized testing laboratory acceptable to authorities having jurisdiction for applications in which used, and for specific types, sizes, and combinations of conductors and other items connected.

- B. Bolted Connectors for Conductors and Pipes: Copper or copper alloy, bolted pressure-type, with at least two bolts.
 - 1. Pipe Connectors: Clamp type, sized for pipe.
- C. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.

PART 3 - EXECUTION

3.1 APPLICATIONS

- A. Conductors: Install solid conductor for #10 AWG and smaller, and stranded conductors for #8 AWG and larger, unless otherwise indicated.
- B. Underground Grounding Conductors: Install bare copper conductor, No. 3/0 AWG minimum. Bury at least 24 inches (600 mm) below grade.
- C. Conductor Terminations and Connections:
 - 1. Pipe and Equipment Grounding Conductor Terminations: Bolted connectors.
 - 2. Underground Connections: Welded connectors, except at test wells and as otherwise indicated.
 - 3. Connections to Ground Rods at Test Wells: Bolted connectors.
 - 4. Connections to Structural Steel: Welded connectors.

3.2 EQUIPMENT GROUNDING

- A. Install insulated equipment grounding conductors with the following items, in addition to those required by NFPA 70:
 - 1. Feeders and branch circuits.
 - 2. Lighting circuits.
 - 3. Receptacle circuits.
 - 4. Single-phase motor and appliance branch circuits.
 - 5. Three-phase motor and appliance branch circuits.
 - 6. Flexible raceway runs.
 - 7. Armored and metal-clad cable runs.
 - 8. Busway Supply Circuits: Install insulated equipment grounding conductor from grounding bus in the switchgear, switchboard, or distribution panel to equipment grounding bar terminal on busway.
 - 9. Computer and Rack-Mounted Electronic Equipment Circuits: Install insulated equipment grounding conductor in branch-circuit runs from equipment-area power panels and power-distribution units.
- B. Air-Duct Equipment Circuits: Install insulated equipment grounding conductor to duct-mounted electrical devices operating at 120 V and more, including air cleaners,

heaters, dampers, humidifiers, and other duct electrical equipment. Bond conductor to each unit and to air duct and connected metallic piping.

3.3 INSTALLATION

- A. Grounding Conductors: Route along shortest and straightest paths possible, unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.
- B. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance, except where routed through short lengths of conduit.
 - 1. Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate any adjacent parts.
 - 2. Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install so vibration is not transmitted to rigidly mounted equipment.
 - 3. Use exothermic-welded connectors for outdoor locations, but if a disconnect-type connection is required, use a bolted clamp.
- C. Grounding and Bonding for Piping:
 - 1. Metal Water Service Pipe: Install insulated copper grounding conductors, in conduit, from building's main service equipment, or grounding bus, to main metal water service entrances to building. Connect grounding conductors to main metal water service pipes, using a bolted clamp connector or by bolting a lug-type connector to a pipe flange, using one of the lug bolts of the flange. Where a dielectric main water fitting is installed, connect grounding conductor on street side of fitting. Bond metal grounding conductor conduit or sleeve to conductor at each end.
 - 2. Water Meter Piping: Use braided-type bonding jumpers to electrically bypass water meters. Connect to pipe with a bolted connector.
 - 3. Bond each aboveground portion of gas piping system downstream from equipment shutoff valve.
- D. Bonding Interior Metal Ducts: Bond metal air ducts to equipment grounding conductors of associated fans, blowers, electric heaters, and air cleaners. Install tinned bonding jumper to bond across flexible duct connections to achieve continuity.

3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections and prepare test reports:
 - 1. After installing grounding system but before permanent electrical circuits have been energized, test for compliance with requirements.
- B. Report measured ground resistances that exceed the following values:

1. Power and Lighting Equipment or System with Capacity 500 kVA and Less: 10 ohms.
- C. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify engineer promptly and include recommendations to reduce ground resistance.

END OF SECTION 16060

SECTION 16072 - ELECTRICAL SUPPORTS

PART 1 - GENERAL

1.1 SUMMARY

A. This Section includes the following:

1. Hangers and supports for electrical equipment and systems.
2. Construction requirements for concrete bases.

1.2 SUBMITTALS

A. Product Data: Illustrate and indicate style, material, strength, fastening provision, and finish for each type and size of component used.

1.3 QUALITY ASSURANCE

A. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

A. Rated Strength: Adequate in tension, shear, and pullout force to resist maximum loads calculated or imposed under this Project, with a minimum structural safety factor of 5 times the applied force.

B. Steel Slotted Support Systems: Comply with MFMA-3, factory-fabricated components for field assembly, and provide finish suitable for the environment in which installed.

1. Manufacturers:

- a. Cooper B-Line; a division of Cooper Industries.
 - b. ERICO International Corporation.
 - c. Allied Support Systems; Power-Strut Unit.
 - d. GS Metals Corp.
 - e. Michigan Hanger Co., Inc.; O-Strut Div.
 - f. National Pipe Hanger Corp.
 - g. Thomas & Betts Corporation.
 - h. Unistrut; Tyco International, Ltd.
 - i. Wesanco, Inc.
2. Channel Dimensions: Selected for structural loading
- C. Raceway and Cable Supports: As described in NECA 1.
- D. Conduit and Cable Support Devices: Steel hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- E. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for non-armored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.
- F. Structural Steel for Fabricated Supports and Restraints: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- G. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
1. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel, for use in hardened portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.
 - a. Manufacturers:
 - 1) Cooper B-Line; a division of Cooper Industries.
 - 2) Empire Tool and Manufacturing Co., Inc.
 - 3) Hilti, Inc.
 - 4) ITW Construction Products.
 - 5) MKT Fastening, LLC.
 - 6) Powers Fasteners.
 2. Concrete Inserts: Steel or malleable-iron slotted-support-system units similar to MSS Type 18; complying with MFMA-3 or MSS SP-58.
 3. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
 4. Through Bolts: Structural type, hex head, high strength. Comply with ASTM A 325.
 5. Toggle Bolts: All-steel springhead type.
 6. Hanger Rods: Threaded steel.

2.3 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

- A. Description: Welded or bolted, structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.
- B. Materials: Comply with requirements in Division 5 Section "Metal Fabrications" for steel shapes and plates.

PART 3 - EXECUTION

3.1 APPLICATION

- A. Comply with NECA 1 for application of hangers and supports for electrical equipment and systems, unless requirements in this Section or applicable Code are stricter.

3.2 SUPPORT INSTALLATION

- A. Comply with NECA 1 for installation requirements, except as specified in this Article.
- B. Raceway Support Methods: In addition to methods described in NECA 1, EMT may be supported by openings through structure members, as permitted in NFPA 70.
- C. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb (90 kg).
- D. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods, unless otherwise indicated by Code:
 - 1. To Wood: Fasten with lag screws or through bolts.
 - 2. To New Concrete: Bolt to concrete inserts.
 - 3. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
 - 4. To Existing Concrete: Expansion anchor fasteners.
 - 5. To Steel: [Welded threaded studs complying with AWS D1.1/D1.1M, with lock washers and nuts] [Beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69] [Spring-tension clamps].
 - 6. To Light Steel: Sheet metal screws.
 - 7. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount on slotted-channel racks attached to substrate.
- E. Drill holes for expansion anchors in concrete at locations and to depths that avoid reinforcing bars.

3.3 INSTALLATION OF FABRICATED METAL SUPPORTS

- A. Comply with installation requirements in Division 5 Section "Metal Fabrications" for site-fabricated metal supports.
- B. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- C. Field Welding: Comply with AWS D1.1/D1.1M.

3.4 CONCRETE BASES

- A. Concrete Bases: Anchor equipment to concrete base according to equipment manufacturer's written instructions.
- B. Construct concrete bases of dimensions indicated but not less than 4 inches (100 mm) larger in both directions than supported unit, and so expansion anchors will be a minimum of 10 bolt diameters from edge of the base.
 - 1. Install dowel rods to connect concrete base to concrete floor. Unless otherwise indicated, install dowel rods on 18-inch (450-mm) centers around full perimeter of the base.
 - 2. Install epoxy-coated anchor bolts for supported equipment that extend through concrete base, and anchor into structural concrete floor.
 - 3. Place and secure anchorage devices. Use supported equipment manufacturer's setting drawings, templates, diagrams, instructions, and directions furnished with items to be embedded.
 - 4. Install anchor bolts to elevations required for proper attachment to supported equipment.
 - 5. Install anchor bolts according to anchor-bolt manufacturer's written instructions.
 - 6. Use 3000-psi (20.7-MPa), 28-day compressive-strength concrete.

END OF SECTION 16072

SECTION 16075 - ELECTRICAL IDENTIFICATION

PART 1 - GENERAL

1.1 SUMMARY

A. This Section includes the following:

1. Identification for conductors and communication and control cable.
2. Warning labels and signs.
3. Equipment identification labels.

1.2 SUBMITTALS

A. Product Data: For each electrical identification product indicated.

1.3 QUALITY ASSURANCE

A. Comply with ANSI A13.1.

1.4 COORDINATION

A. Coordinate identification names, abbreviations, colors, and other features with requirements in the Contract Documents, Shop Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual, and with those required by codes, standards, and 29 CFR 1910.145. Use consistent designations throughout Project.

PART 2 - PRODUCTS

2.1 CONDUCTOR AND COMMUNICATION- AND CONTROL-CABLE IDENTIFICATION MATERIALS

A. Marker Tape: Vinyl or vinyl -cloth, self-adhesive wraparound type, with circuit identification legend machine printed by thermal transfer or equivalent process.

2.2 WARNING LABELS AND SIGNS

A. Comply with NFPA 70, NFPA 70 E and 29 CFR 1910.145.

B. Self-Adhesive Warning Labels: Factory printed, multicolor, pressure-sensitive adhesive labels, configured for display on front cover, door, or other access to equipment, unless otherwise indicated.

- C. Baked-Enamel Warning Signs: Preprinted aluminum signs, punched or drilled for fasteners, with colors, legend, and size required for application. 1/4-inch (6.4-mm) grommets in corners for mounting. Nominal size, 7 by 10 inches (180 by 250 mm).
- D. Metal-Backed, Butyrate Warning Signs: Weather-resistant, nonfading, preprinted, cellulose-acetate butyrate signs with 0.0396-inch (1-mm) galvanized-steel backing; and with colors, legend, and size required for application. 1/4-inch (6.4-mm) grommets in corners for mounting. Nominal size, 10 by 14 inches (250 by 360 mm).
- E. Fasteners for Signs: Self-tapping, stainless-steel screws or stainless-steel machine screws with nuts and flat and lock washers.
- F. Warning label and sign shall include, but are not limited to, the following legends:
 - 1. Workspace Clearance Warning: "WARNING - OSHA REGULATION - AREA IN FRONT OF ELECTRICAL EQUIPMENT MUST BE KEPT CLEAR FOR 36 INCHES (915 mm)."
 - 2. PPE Personnel protection equipment labels identifying level of hazard and the required protective items as prescribed by NEC 70 E.

2.3 EQUIPMENT IDENTIFICATION LABELS

- A. Adhesive Film Label with Clear Protective Overlay: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch (10 mm). Overlay shall provide a weatherproof and ultraviolet-resistant seal for label.
- B. Self-Adhesive, Engraved, Laminated Acrylic or Melamine Label: Adhesive backed, with white letters on a dark-gray background. Minimum letter height shall be 3/8 inch (10 mm).

PART 3 - EXECUTION

3.1 APPLICATION

- A. Auxiliary Electrical Systems Conductor and Cable Identification: Use marker tape to identify field-installed alarm, control, signal, sound, intercommunications, voice, and data wiring connections.
 - 1. Identify conductors, cables, and terminals in enclosures and at junctions, terminals, and cable pull points. Identify by system and circuit designation.
 - 2. Use system of designations that is uniform and consistent with system used by manufacturer for factory-installed connections.
- B. Warning Labels for Indoor Cabinets, Boxes, and Enclosures for Power and Lighting: Comply with 29 CFR 1910.145 and apply [self-adhesive warning labels]. Identify

system voltage with black letters on an orange background. Apply to exterior of door, cover, or other access.

1. Equipment with Multiple Power or Control Sources: Apply to door or cover of equipment including, but not limited to, the following:
 - a. Power transfer switches.
 - b. Controls with external control power connections.
 2. Equipment Requiring Workspace Clearance According to NFPA 70: Unless otherwise indicated, apply to door or cover of equipment but not on flush panelboards and similar equipment in finished spaces.
- C. Equipment Identification Labels: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and Operation and Maintenance Manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations, terminal cabinets, and racks of each system. Systems include power, lighting, control, communication, signal, monitoring, and alarm systems unless equipment is provided with its own identification.
1. Labeling Instructions:
 - a. Indoor Equipment: [Self-adhesive, engraved, laminated acrylic or melamine label]. Unless otherwise indicated, provide a single line of text with 1/2-inch- (13-mm-) high letters on 1-1/2-inch- (38-mm-) high label; where 2 lines of text are required, use labels 2 inches (50 mm) high.
 - b. Outdoor Equipment: Engraved, laminated acrylic or melamine label, drilled for screw attachment.
 - c. Elevated Components: Increase sizes of labels and legend to those appropriate for viewing from the floor.
 2. Equipment to Be Labeled:
 - a. Panelboards, electrical cabinets, and enclosures.
 - b. Electrical switchgear and switchboards.
 - c. Transformers.
 - d. Disconnect switches.
 - e. Motor starters.
 - f. Contactors.

3.2 INSTALLATION

- A. Verify identity of each item before installing identification products.
- B. Location: Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment.
- C. Apply identification devices to surfaces that require finish after completing finish work.

- D. Self-Adhesive Identification Products: Clean surfaces before application, using materials and methods recommended by manufacturer of identification device.
- E. Attach nonadhesive signs and plastic labels with screws and auxiliary hardware appropriate to the location and substrate.
- F. Color-Coding for Phase and Voltage Level Identification, 600 V and Less: Use the colors listed below for ungrounded service, feeder, and branch-circuit conductors.
 - 1. Color shall be factory applied.
 - 2. Colors for 208/120-V Circuits:
 - a. Phase A: Black.
 - b. Phase B: Red.
 - c. Phase C: Blue.
 - 3. Colors for 480/277-V Circuits:
 - a. Phase A: Brown.
 - b. Phase B: Orange.
 - c. Phase C: Yellow.

END OF SECTION 16075

SECTION 16120 - CONDUCTORS & CABLES

PART 1 - GENERAL

1.1 SUMMARY

A. This Section includes the following:

1. Building wires and cables rated 600 V and less.
2. Connectors, splices, and terminations rated 600 V and less.
3. Sleeves and sleeve seals for cables.

1.2 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Field quality-control test reports.

1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 CONDUCTORS AND CABLES

- A. Aluminum and Copper Conductors: Comply with NEMA WC 70.
- B. Conductor Insulation: Comply with NEMA WC 70 for Types THHN-THWN, THHW and other insulation types as required based on the environment to which the conductor will be subjected.

2.2 CONNECTORS AND SPLICES

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. AFC Cable Systems, Inc.
 2. Hubbell Power Systems, Inc.
 3. O-Z/Gedney; EGS Electrical Group LLC.
 4. 3M; Electrical Products Division.
 5. Tyco Electronics Corp.
 6. IIsco
 7. NSI Industries – “Polaris Taps”
- C. Description: Factory-fabricated connectors and splices of size, ampacity rating, material, type, and class for application and service indicated.
- D. Where required due to limitations on the “approved termination devices” provided with equipment (approved for use by the AHJ, the contractor shall provided “transition boxes” and connectors to allow for the reduction of conductor size (oversized to account for voltage drop) to occur without voiding warranties or violating code limitations on wire bending space, clearance or cross sectional area limits.

2.3 SLEEVES FOR CABLES

- A. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- C. Coordinate sleeve selection and application with selection and application of firestopping specified in Division 7 Section "Through-Penetration Firestop Systems."

2.4 SLEEVE SEALS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- C. Basis-of-Design Product: Subject to compliance with requirements, provide the product indicated on Drawings or a comparable product by one of the following:
1. Advance Products & Systems, Inc.
 2. Calpico, Inc.
 3. Metraflex Co.
 4. Pipeline Seal and Insulator, Inc.
- D. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and cable.

1. Sealing Elements: EPDM or NBR interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
2. Pressure Plates: Plastic, include two for each sealing element.
3. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating of length required to secure pressure plates to sealing elements. Include one for each sealing element.

PART 3 - EXECUTION

3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Feeders: Copper for feeders smaller than No. 4 AWG; copper or aluminum for feeders No. 4 AWG and larger. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- B. Branch Circuits: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.

3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS

- A. Service Entrance: Type THHW or THHN-THWN, single conductors in raceway.
- B. Exposed Feeders: Type THHW or THHN-THWN, single conductors in raceway or Metal-clad cable, Type MC.
- C. Feeders Concealed in Ceilings, Walls, Partitions, and Crawlspace: Type THHW or THHN-THWN, single conductors in raceway or Metal-clad cable, Type MC.
- D. Feeders Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHW or THHN-THWN, single conductors in raceway.
- E. Exposed Branch Circuits, Including in Crawlspace: Type THHW or THHN-THWN, single conductors in raceway or Metal-clad cable, Type MC.
- F. Branch Circuits Concealed in Ceilings, Walls, and Partitions: Type THHW or THHN-THWN, single conductors in raceway or Metal-clad cable, Type MC.
- G. Branch Circuits Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHW or THHN-THWN, single conductors in raceway.
- H. Cord Drops and Portable Appliance Connections: Type SO, hard service cord with stainless-steel, wire-mesh, strain relief device at terminations to suit application.
- I. Class 1 Control Circuits: Type THHW or THHN-THWN, in raceway.

- J. Class 2 Control Circuits: Type THHW or THHN-THWN, in raceway.

3.3 INSTALLATION OF CONDUCTORS AND CABLES

- A. Conceal cables in finished walls, ceilings, and floors, unless otherwise indicated.
- B. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- C. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.
- D. Install exposed cables parallel and perpendicular to surfaces of exposed structural members, and follow surface contours where possible.
- E. Support cables according to Division 16 Section "Electrical Supports".
- F. Identify and color-code conductors and cables according to Division 16 Section "Electrical Identification."
- G. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- H. Make splices and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than unspliced conductors.
 - 1. Use oxide inhibitor in each splice and tap conductor for aluminum conductors.
- I. Wiring at Outlets: Install conductor at each outlet, with at least 12 inches (300 mm) of slack.

3.4 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Coordinate sleeve selection and application with selection and application of firestopping.
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- D. Cut sleeves to length for mounting flush with both wall surfaces.
- E. Extend sleeves installed in floors 2 inches (50 mm) above finished floor level.

- F. Size pipe sleeves to provide 1/4-inch (6.4-mm) annular clear space between sleeve and cable unless sleeve seal is to be installed.
- G. Seal space outside of sleeves with grout for penetrations of concrete and masonry and with approved joint compound for gypsum board assemblies.
- H. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and cable, using joint sealant appropriate for size, depth, and location of joint.
- I. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at cable penetrations. Install sleeves and seal with firestop materials.

3.5 SLEEVE-SEAL INSTALLATION

- A. Install to seal underground exterior-wall penetrations.
- B. Use type and number of sealing elements recommended by manufacturer for cable material and size. Position cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.6 FIRESTOPPING

- A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly.

3.7 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
- B. Tests and Inspections:
 - 1. After installing conductors and cables and before electrical circuitry has been energized, test[service entrance and feeder conductors, and conductors feeding the following critical equipment and services] for compliance with requirements.
 - 2. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
- C. Test Reports: Prepare a written report to record the following:
 - 1. Test procedures used.
 - 2. Test results that comply with requirements.
 - 3. Test results that do not comply with requirements and corrective action taken to achieve compliance with requirements.
- D. Remove and replace malfunctioning units and retest as specified above.

Orange County Barnett Park
Air Handling Units Replacement

SECTION 16120
Permit Documents

END OF SECTION 16120

SECTION 16130 - RACEWAYS & BOXES

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes raceways, fittings, boxes, enclosures, and cabinets for electrical wiring.

1.2 SUBMITTALS

- A. Product Data: For surface raceways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets.
- B. Shop Drawings: For custom enclosures and cabinets. Include plans, elevations, sections, details, and attachments to other work.

1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 METAL CONDUIT AND TUBING

- A. EMT: ANSI C80.3.
- B. Fittings for Conduit (Including all Types and Flexible and Liquidtight), EMT, and Cable: NEMA FB 1; listed for type and size raceway with which used, and for application and environment in which installed.
 - 1. Fittings for EMT: Steel, set-screw or compression type.

2.2 SURFACE RACEWAYS

- A. Surface Metal Raceways: Galvanized steel with snap-on covers. Manufacturer's standard enamel finish in color selected by Architect.
 - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:

2. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Thomas & Betts Corporation.
 - b. Walker Systems, Inc.; Wiremold Company (The).
 - c. Wiremold Company (The); Electrical Sales Division.

2.3 BOXES, ENCLOSURES, AND CABINETS

- A. Sheet Metal Outlet and Device Boxes: NEMA OS 1.
- B. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
 1. Metal Enclosures: Steel, finished inside and out with manufacturer's standard enamel.
 2. Nonmetallic Enclosures: Plastic finished inside with radio-frequency-resistant paint.
- C. Cabinets:
 1. NEMA 250, Type 1, galvanized-steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel.
 2. Hinged door in front cover with flush latch and concealed hinge.
 3. Key latch to match panelboards.
 4. Metal barriers to separate wiring of different systems and voltage.
 5. Accessory feet where required for freestanding equipment.

PART 3 - EXECUTION

3.1 RACEWAY APPLICATION

- A. Comply with the following indoor applications, unless otherwise indicated:
 1. Exposed: EMT.
 2. Concealed in Ceilings and Interior Walls and Partitions: EMT (MC Cable may be used in interior walls only).
 3. Boxes and Enclosures: NEMA 250, Type 1, except use NEMA 250, Type 4, nonmetallic in damp or wet locations.
- B. Minimum Raceway Size: 3/4-inch (16-mm) trade size.
- C. Raceway Fittings: Compatible with raceways and suitable for use and location.

3.2 INSTALLATION

- A. Comply with NECA 1 for installation requirements applicable to products specified in Part 2 except where requirements on Drawings or in this Article are stricter.
- B. Keep raceways at least 6 inches (150 mm) away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- C. Complete raceway installation before starting conductor installation.
- D. Support raceways as specified in Division 16 Section "Electrical Supports and Seismic Restraints."
- E. Arrange stub-ups so curved portions of bends are not visible above the finished slab.
- F. Install no more than the equivalent of three 90-degree bends in any conduit run except for communications conduits, for which fewer bends are allowed.
- G. Conceal conduit and EMT within finished walls, ceilings, and floors, unless otherwise indicated.
- H. Raceways Embedded in Slabs:
 - 1. Run conduit larger than 1-inch (27-mm) trade size, parallel or at right angles to main reinforcement. Where at right angles to reinforcement, place conduit close to slab support.
 - 2. Arrange raceways to cross building expansion joints at right angles with expansion fittings.
- I. Raceway Terminations at Locations Subject to Moisture or Vibration: Use insulating bushings to protect conductors, including conductors smaller than No. 4 AWG.
- J. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb (90-kg) tensile strength. Leave at least 12 inches (300 mm) of slack at each end of pull wire.
- K. Install raceway sealing fittings at suitable, approved, and accessible locations and fill them with listed sealing compound. For concealed raceways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings at the following points:
 - 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
 - 2. Where otherwise required by NFPA 70.
- L. Flexible Conduit Connections: Use maximum of 72 inches (1830 mm) of flexible conduit for recessed and semirecessed lighting fixtures equipment subject to vibration, noise transmission, or movement; and for transformers and motors.
 - 1. Use LFMC in damp or wet locations subject to severe physical damage.

2. Use LFMC or LFNC in damp or wet locations not subject to severe physical damage.
- M. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall.
- N. Set metal floor boxes level and flush with finished floor surface.
- O. Set nonmetallic floor boxes level. Trim after installation to fit flush with finished floor surface.

3.3 FIRESTOPPING

- A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly. Firestopping materials and installation requirements are specified in Division 7 Section "Through-Penetration Firestop Systems."

END OF SECTION 16130

SECTION 16140 - WIRING DEVICES

PART 1 - GENERAL

1.1 SUMMARY

A. This Section includes the following:

1. Receptacles, receptacles with integral GFCI, and associated device plates.

1.2 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: List of legends and description of materials and process used for pre-marking wall plates.
- C. Samples: One for each type of device and wall plate specified, in each color specified.
- D. Operation and Maintenance Data: For wiring devices to include in all manufacturers' packing label warnings and instruction manuals that include labeling conditions.

1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers' Names: Shortened versions (shown in parentheses) of the following manufacturers' names are used in other Part 2 articles:
1. Cooper Wiring Devices; a division of Cooper Industries, Inc. (Cooper).
 2. Hubbell Incorporated; Wiring Device-Kellems (Hubbell).
 3. Leviton Mfg. Company Inc. (Leviton).
 4. Pass & Seymour/Legrand; Wiring Devices & Accessories (Pass & Seymour).

2.2 STRAIGHT BLADE RECEPTACLES

- A. Convenience Receptacles, 125 V, 20 A: Comply with NEMA WD 1, NEMA WD 6 configuration 5-20R, and UL 498.
 - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
 - 2. Products: Subject to compliance with requirements, provide one of the following:
 - a. Cooper; 5351 (single), 5352 (duplex).
 - b. Hubbell; HBL5351 (single), CR5352 (duplex).
 - c. Leviton; 5891 (single), 5352 (duplex).
 - d. Pass & Seymour; 5381 (single), 5352 (duplex).

2.3 GFCI RECEPTACLES

- A. General Description: Straight blade, feed through type. Comply with NEMA WD 1, NEMA WD 6, UL 498, and UL 943, Class A, and include indicator light that is lighted when device is tripped.
- B. Duplex GFCI Convenience Receptacles, 125 V, 20 A:
 - 1. Available Products: Subject to compliance with requirements, products that may be incorporated into the Work include, but are not limited to, the following:
 - 2. Products: Subject to compliance with requirements, provide one of the following:
 - a. Cooper; GF20 or approved equal.

2.4 WALL PLATES

- A. Single and combination types to match corresponding wiring devices.
 - 1. Plate-Securing Screws: Metal with head color to match plate finish.
 - 2. Material for Finished Spaces: Smooth, high-impact thermoplastic [0.035-inch- (1-mm-)
 - 3. Material for Unfinished Spaces: Smooth, high-impact thermoplastic.
 - 4. Material for Damp Locations: Cast aluminum with spring-loaded lift cover, and listed and labeled for use in "wet locations."
- B. Wet-Location, Weatherproof Cover Plates: NEMA 250, complying with type 3R weather-resistant die-cast aluminum with lockable cover.

2.5 FINISHES

- A. Color: Wiring device catalog numbers in Section Text do not designate device color.

1. Wiring Devices Connected to Normal Power System: White, unless otherwise indicated or required by NFPA 70 or device listing.
2. Wiring Devices Connected to Emergency Power System: Red.
3. TVSS Devices: Blue.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Comply with NECA 1, including the mounting heights listed in that standard, unless otherwise noted.
- B. Coordination with Other Trades:
 1. Take steps to insure that devices and their boxes are protected. Do not place wall finish materials over device boxes and do not cut holes for boxes with routers that are guided by riding against outside of the boxes.
 2. Keep outlet boxes free of plaster, drywall joint compound, mortar, cement, concrete, dust, paint, and other material that may contaminate the raceway system, conductors, and cables.
 3. Install device boxes in brick or block walls so that the cover plate does not cross a joint unless the joint is troweled flush with the face of the wall.
 4. Install wiring devices after all wall preparation, including painting, is complete.
- C. Conductors:
 1. Do not strip insulation from conductors until just before they are spliced or terminated on devices.
 2. Strip insulation evenly around the conductor using tools designed for the purpose. Avoid scoring or nicking of solid wire or cutting strands from stranded wire.
 3. The length of free conductors at outlets for devices shall meet provisions of NFPA 70, Article 300, without pigtails.
 4. Existing Conductors:
 - a. Cut back and pigtail, or replace all damaged conductors.
 - b. Straighten conductors that remain and remove corrosion and foreign matter.
 - c. Pigtailing existing conductors is permitted provided the outlet box is large enough.
- D. Device Installation:
 1. Replace all devices that have been in temporary use during construction or that show signs that they were installed before building finishing operations were complete.
 2. Keep each wiring device in its package or otherwise protected until it is time to connect conductors.

3. Do not remove surface protection, such as plastic film and smudge covers, until the last possible moment.
4. Connect devices to branch circuits using pigtails that are not less than 6 inches (152 mm) in length.
5. When there is a choice, use side wiring with binding-head screw terminals. Wrap solid conductor tightly clockwise, 2/3 to 3/4 of the way around terminal screw.
6. Use a torque screwdriver when a torque is recommended or required by the manufacturer.
7. When conductors larger than No. 12 AWG are installed on 15- or 20-A circuits, splice No. 12 AWG pigtails for device connections.
8. Tighten unused terminal screws on the device.
9. When mounting into metal boxes, remove the fiber or plastic washers used to hold device mounting screws in yokes, allowing metal-to-metal contact.

E. Receptacle Orientation:

1. Install ground pin of vertically mounted receptacles down, and on horizontally mounted receptacles to the left.

F. Device Plates: Do not use oversized or extra-deep plates. Repair wall finishes and remount outlet boxes when standard device plates do not fit flush or do not cover rough wall opening.

3.2 IDENTIFICATION

A. Comply with Division 16 Section "Electrical Identification."

1. Receptacles: Identify panelboard and circuit number from which served. Use hot, stamped or engraved machine printing with white-filled lettering on face of plate, and durable wire markers or tags inside outlet boxes.

3.3 FIELD QUALITY CONTROL

A. Perform tests and inspections and prepare test reports.

1. Test Instruments: Use instruments that comply with UL 1436.
2. Test Instrument for Convenience Receptacles: Digital wiring analyzer with digital readout or illuminated LED indicators of measurement.

B. Tests for Convenience Receptacles:

1. Line Voltage: Acceptable range is 105 to 132 V.
2. Percent Voltage Drop under 15-A Load: A value of 3 percent or higher is not acceptable.
3. Ground Impedance: Values of up to 2 ohms are acceptable.
4. GFCI Trip: Test for tripping values specified in UL 1436 and UL 943.

5. Using the test plug, verify that the device and its outlet box are securely mounted.

6. The tests shall be diagnostic, indicating damaged conductors, high resistance at the circuit breaker, poor connections, inadequate fault current path, defective devices, or similar problems. Correct circuit conditions, remove malfunctioning units and replace with new, and retest as specified above.

END OF SECTION 16140

SECTION 16410 - ENCLOSED SWITCHES & CIRCUIT BREAKERS

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes the following individually mounted, enclosed switches and circuit breakers:
 - 1. Nonfusible switches.
 - 2. Enclosures.

1.2 SUBMITTALS

- A. Product Data: For each type of enclosed switch, circuit breaker, accessory, and component indicated.
- B. Shop Drawings: Diagram power, signal, and control wiring.
- C. Field quality-control test reports.
- D. Operation and maintenance data.

1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
 - 1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, manufacturers specified.
 - 2. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 NONFUSIBLE SWITCHES

- A. Manufacturers:
 - 1. Eaton Corporation; Cutler-Hammer Products.
 - 2. General Electric Co.; Electrical Distribution & Control Division.
 - 3. Siemens Energy & Automation, Inc.
 - 4. Square D/Group Schneider.
- B. Nonfusible Switch, 600A and Smaller: NEMA KS 1, Type HD, lockable handle with capability to accept two padlocks, and interlocked with cover in closed position.
- C. Accessories:
 - 1. Equipment Ground Kit: Internally mounted and labeled for copper and aluminum ground conductors.
 - 2. Neutral Kit: Internally mounted; insulated, capable of being grounded, and bonded; and labeled for copper and aluminum neutral conductors.
 - 3. Auxiliary Contact Kit: Auxiliary set of contacts arranged to open before switch blades open.

2.3 ENCLOSURES

- A. NEMA AB 1 and NEMA KS 1 to meet environmental conditions of installed location.
 - 1. Outdoor Locations: NEMA 250, Type 3R.
 - 2. Other Wet or Damp Indoor Locations: NEMA 250, Type 4.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Coordinate size and location of concrete bases. Verify structural requirements with structural engineer.
- B. Comply with applicable portions of NECA 1, NEMA PB 1.1, and NEMA PB 2.1 for installation of enclosed switches and circuit breakers.
- C. Mount individual wall-mounting switches and circuit breakers with tops at uniform height, unless otherwise indicated. Anchor floor-mounting switches to concrete base.
- D. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- E. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs as specified in Division 16 Section "Electrical Identification."

3.2 FIELD QUALITY CONTROL

- A. Prepare for acceptance testing as follows:
 - 1. Inspect mechanical and electrical connections.
 - 2. Verify switch and relay type and labeling verification.

- B. Perform the following field tests and inspections and prepare test reports:
 - 1. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.

END OF SECTION 16410